

DOMS INDUSTRIES LIMITED

Q3 & 9M'FY26 Results: Consistent Execution Delivers Sustained Growth and Profitability

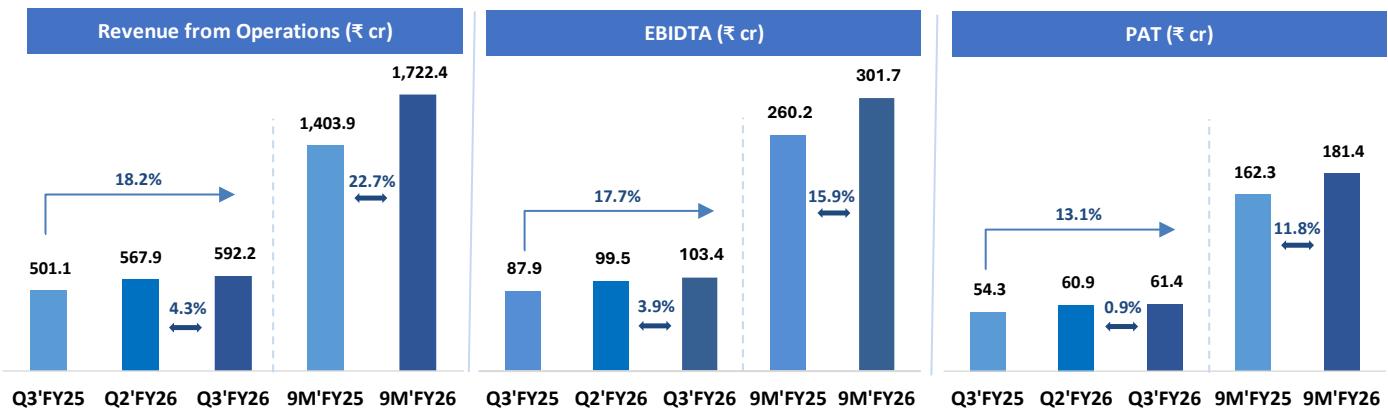
Revenue for 9M'FY26 up by 22.7% y-o-y at ₹ 1,722.4 cr
 EBITDA for 9M'FY26 up by 15.9% y-o-y at ₹ 301.7 cr

Umbergaon, Gujarat January 30, 2026: DOMS Industries Limited ('DOMS'), a Company engaged in the manufacturing and marketing of a diverse range of products that cater to the evolving needs of children, adolescents, and young adults through their formative years, announced its Unaudited Financial Results for Q3 & 9M'FY26.

Consolidated Key Financial Highlights are as follows:

Particulars (₹ cr)	Q3'FY26	Q3'FY25	Y-o-Y % Change	Q2'FY26	9M'FY26	9M'FY25	Y-o-Y % Change	FY25
Revenue from Operations	592.2	501.1	18.2%	567.9	1,722.4	1,403.9	22.7%	1,912.6
Gross Profit (GP)	261.8	218.2		248.7	747.4	608.6		832.0
GP Margin (%)	44.2%	43.5%		43.8%	43.4%	43.3%		43.5%
EBITDA	103.4	87.9	17.7%	99.5	301.7	260.2	15.9%	348.4
EBITDA Margin (%)	17.5%	17.5%		17.5%	17.5%	18.5%		18.2%
PBT	82.2	73.0		81.8	243.4	218.2		286.8
PBT Margin (%)	13.9%	14.6%		14.4%	14.1%	15.5%		15.0%
PAT	61.4	54.3	13.1%	60.9	181.4	162.3	11.8%	213.5
PAT Margin (%)	10.4%	10.8%		10.7%	10.5%	11.6%		11.2%

Consolidated Performance Highlights for Q3 & 9M'FY26



Performance Highlights for Q3'FY26

- **Revenue from Operations** for Q3'FY26 grew by 18.2% to ₹ 592.2 cr as compared to Q3'FY25 and 4.3% as compared to the previous quarter Q2'FY26 sequentially, highlighting our sustained growth trajectory.
- **EBITDA** for Q3'FY26 grew by 17.7% to ₹ 103.4 cr as compared to Q3'FY25 and 3.9% as compared to Q2'FY26. **EBIDTA margin** for Q3'FY26 stood at 17.5% consistent with the margins in Q3'FY25 and Q2'FY26.
- **PAT** for Q3'FY26 grew by 13.1% to ₹ 61.4 cr as compared to Q3'FY25 and 0.9% as compared to Q2'FY26. **PAT margin** for Q3'FY26 stood at 10.4% as compared to 10.8% in Q3'FY25 and 10.7% in Q2'FY26.

Performance Highlights for 9M'FY26

- **Revenue from Operations** for 9M'FY26 grew by 22.7% to ₹ 1,722.4 cr as compared to 9M'FY25.
- **EBITDA** for 9M'FY26 grew by 15.9% to ₹ 301.7 cr as compared to 9M'FY25. **EBIDTA margin** for 9M'FY26 stood at 17.5% as compared to 18.5% in 9M'FY25.
- **PAT** for 9M'FY26 grew by 11.8% to ₹ 181.4 cr as compared to 9M'FY25. **PAT margin** for 9M'FY26 stood at 10.5% as compared to 11.6% in 9M'FY25.

Commenting on the results and performance, Mr. Santosh Ravesia, Managing Director, DOMS Industries Limited said:

"Our results for this quarter reflect our consistent execution and a balanced approach to growth. Our quarterly year-on-year consolidated sales growth of 18.2% was primarily led by sustained performance in categories like Scholastic Art Material, Office Supplies, Kits & Combos and Hobby & Craft segment. Our baby hygiene business also delivered healthy growth, driven by winter demand for diapers and enhanced capacity as compared to last year. The nine-month consolidated growth stands at 22.7%, in line with our internal expectations, reflecting resilience across product segments and disciplined execution of our strategic priorities.

Geographically, the steady revenue growth was supported by favourable demand in domestic market across all our product categories. Despite the challenges in the US markets due to imposition of higher tariffs, our export business has showcased positive results with a modest increase, primarily driven by increase in demand for DOMS branded products across key geographies and positive impact of FILA distribution agreement.

Over the nine months period year to date, our EBITDA and PAT moderated slightly, primarily due to full consolidation impact of Uniclan Healthcare as well as the reduction in other income primarily due to utilization of cash towards capital expenditure. However, overall profitability remained within our guided range. Core businesses continued to demonstrate healthy volume growth and stable margins, underscoring the strength of our portfolio and the effectiveness of our disciplined execution framework.

Looking ahead, we remain focused on commencement of operations from our 44-acre expansion project. While unseasonal rains during the latter half of the previous calendar year caused minor delays in construction activity, significant progress has since been made, and completion of the initial buildings is now expected in Q1'FY27 and commercial production anticipated to commence during Q2'FY27. In parallel, additional capital investments in new capacity additions in our existing infrastructure as well as modernization of some of our processes are expected to bolster our operational efficiency and support sustained growth. We remain confident in the strength of our business fundamentals and optimistic about the opportunities ahead as we continue to innovate, strengthen our position, increase our capacities and deliver sustainable value to our stakeholders."

About DOMS Industries Limited:

DOMS Industries Limited ("DOMS") is one of India's largest Stationery and Art products company. The company designs, develops, manufactures and sells a wide range of well designed, quality Stationery and Art products, primarily spread across categories that include Scholastic Stationery, Scholastic Art Material, Paper Stationery, Kits and Combos, Office Supplies, Back to School, Hobby and Craft and Fine Art Products. With an endeavour to continue expanding presence in product lines which are associated through the growing years of kids, children and young adults, the Company, through Uniclan Healthcare Private Limited, is also present into Baby Hygiene products.

The Company's products are primarily sold under the flagship brand 'DOMS', as well as through other brands/ sub-brands, like C3, Amariz, FixyFix and Wowper and associate brand ClapJoy. The Company's multi-channel distribution network is spread domestically across 28 states and 8 UTs of India as well as in 55+ countries globally covering US, Middle East & Africa, Asia Pacific, Europe and Australia.

The Company's keen focus on research and development (R&D), product engineering, backward integrated manufacturing operations, large and diverse product portfolio has enabled DOMS to become the fastest growing Stationery and Art material products company in India in terms of revenue over the past few years. With a focus on excellence and a commitment to consumer satisfaction, the Company has now become a trusted name in the global market. The Company's long legacy is based on its commitment to quality, dependability and redefining the industry's future.

Disclaimer : Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company and its management assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Release" have been rounded off to the nearest ₹ One cr. The financial results are consolidated financials unless otherwise specified.

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