

DOMS INDUSTRIES LIMITED

Diversified Product Range Drives Sustained Sales Growth Amidst GST 2.0 Transition

Revenue for Q2'FY26 up by **24.1% y-o-y** at ₹ 567.9 cr

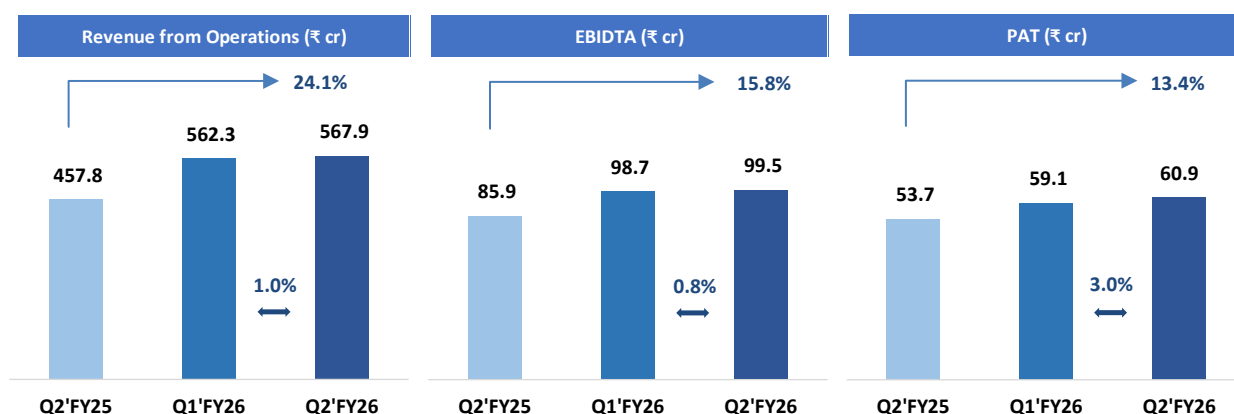
EBITDA for Q2'FY26 up by **15.8% y-o-y** at ₹ 99.5 cr

Umbergaon, Gujarat, November 10, 2025: DOMS Industries Limited ('DOMS'), a Company engaged in the manufacturing and marketing of a diverse range of products that cater to the evolving needs of children, adolescents, and young adults through their formative years, announced its Unaudited Financial Results for Q2 & H1'FY26.

Consolidated Key Financial Highlights are as follows:

Particulars (₹ cr)	Q2'FY26	Q2'FY25	Y-o-Y % Change	Q1'FY26	H1'FY26	H1'FY25	Y-o-Y % Change	FY25
Revenue from Operations	567.9	457.8	24.1%	562.3	1,130.2	902.8	25.2%	1,912.6
Gross Profit (GP)	248.7	198.7	25.2%	236.9	485.6	390.4	24.4%	832.0
GP Margin (%)	43.8%	43.4%		42.1%	43.0%	43.2%		43.5%
EBITDA	99.5	85.9	15.8%	98.7	198.3	172.3	15.0%	348.4
EBITDA Margin (%)	17.5%	18.8%		17.6%	17.5%	19.1%		18.2%
PBT	81.8	72.1	13.5%	79.3	161.2	145.2	11.0%	286.8
PBT Margin (%)	14.4%	15.7%		14.1%	14.3%	16.1%		15.0%
PAT	60.9	53.7	13.4%	59.1	120.0	108.0	11.1%	213.5
PAT Margin (%)	10.7%	11.7%		10.5%	10.6%	12.0%		11.2%

Consolidated Performance Highlights for Q2 & H1'FY26



Performance Highlights for Q2'FY26

- Revenue from Operations for Q2'FY26 grew by 24.1% to ₹ 567.9 cr as compared to Q2'FY25 and 1.0% as compared to the previous quarter Q1'FY26 sequentially, highlighting our sustained growth trajectory.

- **EBITDA** for Q2'FY26 grew by 15.8% to ₹ 99.5 cr as compared to Q2'FY25 and 0.8% as compared to Q1'FY26. **EBIDTA margin** for Q2'FY26 stood at 17.5% as compared to 18.8% in Q2'FY25 and 17.6% in Q1'FY26.
- **PAT** for Q2'FY26 grew by 13.4% to ₹ 60.9 cr as compared to Q2'FY25 and 3.0% as compared to Q1'FY26. **PAT margin** for Q2'FY26 stood at 10.7% as compared to 11.7% in Q2'FY25 and 10.5% in Q1'FY26.

Performance Highlights for H1'FY26

- **Revenue from Operations** for H1'FY26 grew by 25.2% to ₹ 1,130.2 cr as compared to H1'FY25.
- **EBITDA** for H1'FY26 grew by 15.0% to ₹ 198.3 cr as compared to H1'FY25. **EBIDTA margin** for H1'FY26 stood at 17.5% as compared to 19.1% in H1'FY25.
- **PAT** for H1'FY26 grew by 11.1% to ₹ 120.0 cr as compared to H1'FY25. **PAT margin** for H1'FY26 stood at 10.6% as compared to 12.0% in H1'FY25.

Commenting on the results and performance, Mr. Santosh Raveshia, Managing Director, DOMS Industries Limited said:

“Our Q2'FY26 results underscores our disciplined growth approach and strong execution, anchored by a diversified product portfolio that enabled us to navigate the GST reforms transition headwinds effectively. This sustained performance truly reflects the strength of our resilient business strategy delivering a stable and credible performance backed by constant new product development, efficient manufacturing operations, prudent cost management practices and continued focus on delivering growth.

The recent GST rate rationalization coupled with the income tax reduction announced earlier this year are expected to boost disposable income and stimulate consumption, aligning favourably with our plans to commercialize our flagship 44-acre expansion project, providing a timely platform to capitalize on the emerging opportunities.

At DOMS, we've always believed that we are more than just a manufacturer — we are a brand that inspires creativity, learning, and self-expression. By combining manufacturing excellence with a deep understanding of our consumers, we continue to launch new products across high-potential categories such as scholastic stationery, art materials, kits and combo packs, paper stationery and office supplies. India continues to stand out as the fastest-growing economy and its strong domestic consumption base provides a significant market potential.

Building on our established foundation, DOMS has consistently prioritized expanding within the domestic market. By leveraging our robust and well-developed distribution ecosystem, we have achieved growth in line with our expectations and continue to strengthen our presence across India. Further, our international business continues its steady growth trajectory as well and the partnership with FILA in this direction is progressing well, supported by positive feedback from regions where our products have been launched through their distribution network.

The momentum we have built in the first half, gives us great confidence in achieving our annual growth target of 18% - 20%, with a bias towards the upper end of the range. By combining manufacturing capacity expansion, continuous new product introduction and deepening consumer reach, we continue to build a future-ready organization that shall deliver sustainable growth and long-term value for all our stakeholders."

About DOMS Industries Limited:

DOMS Industries Limited ("**DOMS**") is one of India's largest Stationery and Art products company. The company designs, develops, manufactures and sells a wide range of well designed, quality Stationery and Art products, primarily categorised into categories that include, Scholastic Stationery, Scholastic Art Material, Paper Stationery, Kits and Combos, Office Supplies, Back to School, Hobby and Craft and Fine Art Products.

With an endeavour to continue expanding presence in product lines which are associated through the growing years of kids, children and young adults, the Company, through Uniclun Healthcare Private Limited, is also present into Baby Hygiene products.

The Company's products are primarily sold under the flagship brand 'DOMS', as well as through other brands/ sub-brands, like C3, Amariz, FixyFix and Wowper and associate brand ClapJoy. The Company's multi-channel distribution network is spread domestically across 28 states and 8 UTs of India as well as in 55+ countries globally covering US, Middle East & Africa, Asia Pacific, Europe and Australia.

The Company's keen focus on research and development (R&D), product engineering, backward integrated manufacturing operations, large and diverse product portfolio has enabled DOMS to become the fastest growing Stationery and Art material products company in India in terms of revenue over the past few years. With a focus on excellence and a commitment to consumer satisfaction, the Company has now become a trusted name in the global market. The Company's long legacy is based on its commitment to quality, dependability and redefining the industry's future.

Disclaimer : Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company and its management assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This "Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Release" have been rounded off to the nearest ₹ One cr. The financial results are consolidated financials unless otherwise specified.

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