

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2025

Particulars		(in ₹ lakhs, except per equity share data)			
		Quarter ended		Year ended	
		June 30, 2025 (Unaudited)	March 31, 2025 (Refer Note 7)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income				
	Revenue from operations	50,769.78	43,979.40	41,381.71	170,910.96
	Other income	425.60	441.96	568.40	2,219.36
	Total Income	51,195.38	44,421.36	41,950.11	173,130.32
II	Expenses				
	Cost of Materials Consumed	23,242.98	23,915.87	21,070.23	91,441.54
	Purchase of Stock-in-Trade	5,058.67	5,199.90	2,655.73	12,592.97
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	2,191.39	(3,546.51)	382.50	(4,130.59)
	Employee Benefits Expense	6,616.99	6,255.06	5,615.52	23,497.30
	Finance Costs	219.94	259.71	309.20	1,120.62
	Depreciation and Amortisation Expense	1,575.59	1,504.87	1,307.76	5,674.32
	Other Expenses	4,841.73	4,635.73	4,014.85	17,437.12
	Total Expenses	43,747.29	38,224.63	35,355.79	147,633.28
III	Profit Before Tax (I-II)	7,448.09	6,196.73	6,594.32	25,497.04
IV	Tax expenses				
	a) Current tax	1,991.05	1,827.75	1,734.68	6,623.34
	b) Deferred tax [charge/(credit)]	(89.08)	(244.36)	(57.30)	(112.70)
	Total Tax expenses	1,901.97	1,583.39	1,677.38	6,510.64
V	Net Profit for the period/year (III-IV)	5,546.12	4,613.34	4,916.94	18,986.40
VI	Other Comprehensive Income/(Loss) (Net of tax)				
	Items that will not be reclassified to Profit or Loss:				
	i) Remeasurement of post employment benefit obligations	(132.80)	(34.17)	(16.66)	(199.45)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	33.43	8.60	4.19	50.20
	Total Other Comprehensive Income/(Loss)	(99.37)	(25.57)	(12.47)	(149.25)
VII	Total comprehensive income for the period/year (V+VI)	5,446.75	4,587.77	4,904.47	18,837.15
VIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.76	6,068.72	6,068.72	6,068.72
IX	Other equity				90,372.79
X	Earnings per equity share (EPS)				
	(Face value ₹ 10 each) (not annualised except year end EPS)				
	-Basic (in ₹)	9.14	7.60	8.10	31.29
	-Diluted (in ₹)	9.12	7.60	8.10	31.26

Notes to the Unaudited Standalone Financial Results:

- 1 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 08, 2025.
- 2 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto June 30, 2025	Unutilised as at June 30, 2025
Part financing of proposed project	28,000.00	28,000.00	14,662.45	13,337.55
General Corporate purposes*	5,157.50	5,272.45	5,157.51	114.94
Total utilisation of funds	33,157.50	33,272.45	19,819.96	13,452.49

Out of the Net proceeds which were unutilised as at June 30, 2025, ₹ 11,700.00 lakhs are temporarily invested in Fixed Deposits and ₹ 1,752.49 lakhs are held in the Company's Monitoring Account.

*During the quarter ended June 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

- 4 During the quarter ended June 30, 2025, the Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for a consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Company from that date.
- 5 The Standalone Financial Results for the quarter ended June 30, 2024 were reviewed by the previous statutory auditors of the Company.
- 6 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.
- 7 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2024, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 8 The Results for the quarter ended June 30, 2025 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

For and on behalf of the Board of Directors

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated August 08, 2025.

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: August 08, 2025



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Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2025

Particulars		(in ₹ lakhs, except per equity share data)			
		Quarter ended			Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Refer Note 7)	June 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income				
	Revenue from operations	56,227.72	50,873.08	44,501.17	191,262.81
	Other income	449.40	475.70	556.35	2,259.82
	Total Income	56,677.12	51,348.78	45,057.52	193,522.63
II	Expenses				
	Cost of Materials Consumed	27,335.00	29,637.50	22,880.88	104,887.56
	Purchase of Stock-in-Trade	2,931.60	3,288.14	1,064.66	6,059.93
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	2,270.59	(4,398.04)	1,380.25	(2,887.19)
	Employee Benefits Expense	7,640.85	7,242.00	6,110.27	26,523.78
	Finance Costs	347.76	362.91	399.34	1,504.44
	Depreciation and Amortisation Expense	2,040.90	2,075.45	1,479.94	6,918.20
	Other Expenses	6,175.51	6,277.32	4,425.19	21,833.86
	Total Expenses	48,742.21	44,485.28	37,740.53	164,840.58
III	Profit Before Share of Profit / (Loss) of Associate and Tax (I-II)	7,934.91	6,863.50	7,316.99	28,682.05
IV	Share of Profit / (Loss) of Associate	(0.90)	0.42	0.07	0.17
V	Profit Before Tax (III+IV)	7,934.01	6,863.92	7,317.06	28,682.22
VI	Tax expenses				
	a) Current tax	2,174.15	2,069.09	1,939.72	7,554.71
	b) Deferred tax [charge/(credit)]	(150.34)	(333.14)	(52.91)	(226.10)
	Total Tax expenses	2,023.81	1,735.95	1,886.81	7,328.61
VII	Net Profit for the period/year (V-VI)	5,910.20	5,127.97	5,430.25	21,353.61
VIII	Other Comprehensive Income/(Loss) (Net of tax)				
	Items that will not be reclassified to Profit or Loss:				
	i) Remeasurement of post employment benefit obligations	(133.67)	(36.66)	(14.48)	(199.36)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	33.64	9.24	3.64	50.18
	Total Other Comprehensive Income/(Loss)	(100.03)	(27.42)	(10.84)	(149.18)
IX	Total Comprehensive Income for the period/year (VII+VIII)	5,810.17	5,100.55	5,419.41	21,204.43
X	Profit attributable to :				
	Owners of the Parent	5,727.83	4,843.72	5,184.01	20,233.67
	Non-Controlling Interest	182.37	284.25	246.24	1,119.94
XI	Other comprehensive income attributable to :				
	Owners of the Parent	(99.70)	(26.37)	(11.64)	(149.07)
	Non-Controlling Interest	(0.33)	(1.05)	0.80	(0.11)
XII	Total comprehensive income attributable to :				
	Owners of the Parent	5,628.13	4,817.35	5,172.37	20,084.60
	Non-Controlling Interest	182.04	283.20	247.04	1,119.83
XIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.76	6,068.72	6,068.72	6,068.72
XIV	Other equity				94,211.94
XV	Earnings per equity share (EPS)				
	(Face value ₹ 10 each) (not annualised except year end EPS)				
	- Basic (in ₹)	9.44	7.98	8.54	33.34
	- Diluted (in ₹)	9.42	7.97	8.54	33.31

Notes to the Unaudited Consolidated Financial Results:

- 1 The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its five subsidiaries (collectively "the Group"), and one associate for the quarter ended June 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 08, 2025.
- 2 The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)				
Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto June 30, 2025	Unutilised as at June 30, 2025
Part financing of proposed project	28,000.00	28,000.00	14,662.45	13,337.55
General Corporate purposes*	5,157.50	5,272.45	5,157.51	114.94
Total utilisation of funds	33,157.50	33,272.45	19,819.96	13,452.49

Out of the Net proceeds which were unutilised as at June 30, 2025, ₹ 11,700.00 lakhs are temporarily invested in Fixed Deposits and ₹ 1,752.49 lakhs are held in the Company's Monitoring Account.

**During the quarter ended June 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.*

- 4 During the quarter ended June 30, 2025, the Holding Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Holding Company from that date.

The fair value of assets and liabilities acquired have been determined provisionally in accordance with IND AS 103 'Business Combinations'. The purchase price has been provisionally allocated to the assets acquired and liabilities assumed based on the estimated fair values on the date of acquisition. The excess of the purchase price over the fair value of the net assets acquired has been allocated to goodwill. The Group believes that the information currently available provides a reasonable basis for estimating the fair values of assets and liabilities acquired, but the potential for measurement period adjustments exists based on a continuing review of matters related to the acquisition. The purchase price allocation is expected to be completed within a year from the acquisition date.

Details of purchase consideration, the net assets acquired and provisional goodwill are as follows:

(₹ lakhs)	
Particulars	As at June 30, 2025
Purchase Consideration	612.00
Less: Fair value of net identifiable assets acquired	(53.06)
Provisional Goodwill	558.94

- 5 The Results for the quarter ended June 30, 2024 were reviewed by the previous statutory auditors of the Holding Company.
- 6 The Unaudited Consolidated Financial Results for the quarter ended June 30, 2025 are not comparable with the quarters ended March 31, 2025 and June 30, 2024 due to the acquisitions of Super Treads Private Limited (effective June 1, 2025) and Uniclan Healthcare Private Limited (effective September 16, 2024), which became subsidiaries of the Group during the intervening period.
- 7 The figures for the quarter ended March 31, 2025 are the balancing figures between audited figures in respect of the full financial year upto March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2024, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- 8 The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

Particulars	% Shareholding and voting power of DOMS Industries Limited	Consolidated as
Pioneer Stationery Private Limited	51.00%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclan Healthcare Private Limited*	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

**Skido Industries Private Limited became subsidiary with effect from April 01, 2024, Uniclan Healthcare Private Limited became subsidiary with effect from September 16, 2024 and Super Treads Private Limited became subsidiary with effect from June 01, 2025.*

- 9 The Results for the quarter ended June 30, 2025 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: August 08, 2025

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DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter ended June 30, 2025

(in ₹ lakhs)				
S No	Particulars	Quarter Ended		Year ended
		June 30, 2025 (Unaudited)	March 31, 2025 (Refer Note 7)	March 31, 2025 (Audited)
1	Segment Revenue			
	Stationery Products	52,623.15	46,068.80	180,057.60
	Hygiene Products	3,604.57	4,806.44	11,220.87
	Total	56,227.72	50,875.24	191,278.47
	Less: Inter Segment Revenue	-	(2.16)	(15.66)
	Total Revenue from Operations	56,227.72	50,873.08	191,262.81
2	Segment Results			
	Operating Profit			
	Stationery Products	10,079.58	8,906.03	36,096.29
	Hygiene Products	243.99	395.83	1,008.40
	Total	10,323.57	9,301.86	37,104.69
	Depreciation and Amortisation Expense			
	Stationery Products	(1,780.49)	(1,697.47)	(6,400.97)
	Hygiene Products*	(260.41)	(377.98)	(517.23)
	Total	(2,040.90)	(2,075.45)	(6,918.20)
	Profit/(Loss) Before Interest and Tax			
	Stationery Products	8,299.09	7,208.56	29,695.32
	Hygiene Products	(16.42)	17.85	491.17
	Total	8,282.67	7,226.41	30,186.49
	Adjustments			
	Finance Cost	(347.76)	(362.91)	(1,504.44)
	Profit Before Share of Profit/(Loss) of Associate and Tax	7,934.91	6,863.50	28,682.05
	Share of Profit/(Loss) of Associate	(0.90)	0.42	0.17
	Profit Before Tax	7,934.01	6,863.92	28,682.22
3	Segment Assets			
	Stationery Products	144,568.93	136,040.36	136,040.36
	Hygiene Products	15,146.80	15,772.94	15,772.94
	Total	159,715.73	151,813.30	151,813.30
	Investment accounted for using Equity method	147.80	148.70	148.70
	Total Assets	159,863.53	151,962.00	151,962.00
4	Segment Liabilities			
	Stationery Products	40,173.62	37,754.64	37,754.64
	Hygiene Products	5,412.10	5,957.35	5,957.35
	Total Liabilities	45,585.72	43,711.99	43,711.99

* Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹107.77 lakhs (₹ 232.11 lakhs for the quarter and year ended March 31, 2025) arising from the fair valuation of brand, leasehold land, and building.

During the quarter ended June 30, 2024, the Group operated in a single business segment – Stationery Products. Accordingly, separate segment information for the quarter ended June 30, 2024, is not presented (Also Refer Note 6 of the Consolidated Financial Results).