**DOMS Industries Limited**
CIN: L36991GJ2006PLC049275
Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

**Statement of Unaudited Standalone Financial Results for the quarter ended June 30, 2026**

*(in ₹ lakhs, except per equity share data)*

| | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | June 30, 2026 (Unaudited) | March 31, 2026 (Refer Note 5) | June 30, 2025 (Unaudited) | March 31, 2026 (Audited) |
| I | **Income** | | | | |
| | Revenue from operations | 60,326.96 | 53,189.14 | 50,769.78 | 204,964.07 |
| | Other income | 366.21 | 410.91 | 425.60 | 1,751.81 |
| | **Total Income** | **60,693.17** | **53,600.05** | **51,195.38** | **206,715.88** |
| II | **Expenses** | | | | |
| | Cost of Materials Consumed | 31,015.32 | 28,327.01 | 23,242.98 | 105,049.85 |
| | Purchase of Stock-in-Trade | 4,999.54 | 5,410.62 | 5,058.67 | 17,265.58 |
| | Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | 2,794.80 | (2,584.37) | 2,191.39 | (1,930.83) |
| | Employee Benefits Expense | 8,304.15 | 7,448.60 | 6,616.99 | 28,511.24 |
| | Finance Costs | 86.96 | 140.47 | 219.94 | 544.36 |
| | Depreciation and Amortisation Expense | 1,824.99 | 1,789.21 | 1,575.59 | 6,823.05 |
| | Other Expenses | 5,926.64 | 5,752.77 | 4,841.73 | 20,967.71 |
| | **Total Expenses** | **54,952.40** | **46,284.31** | **43,747.29** | **177,230.96** |
| III | **Profit Before Tax (I-II)** | **5,740.77** | **7,315.74** | **7,448.09** | **29,484.92** |
| IV | **Tax expenses** | | | | |
| | a) Current tax | 1,560.86 | 1,734.86 | 1,991.05 | 7,567.21 |
| | b) Deferred tax [charge/(credit)] | (107.12) | 174.98 | (89.08) | (33.00) |
| | **Total Tax expenses** | **1,453.74** | **1,909.84** | **1,901.97** | **7,534.21** |
| V | **Net Profit for the period/year (III-IV)** | **4,287.03** | **5,405.90** | **5,546.12** | **21,950.71** |
| VI | **Other Comprehensive Income/(Loss) (Net of tax)** | | | | |
| | **Items that will not be reclassified to Profit or Loss:** | | | | |
| | i) Remeasurement of post employment benefit obligations | (173.04) | 108.22 | (132.80) | (189.81) |
| | ii) Income-tax relating to items that will not be reclassified to profit or loss | 43.55 | (27.25) | 33.43 | 47.77 |
| | **Total Other Comprehensive Income/(Loss)** | **(129.49)** | **80.97** | **(99.37)** | **(142.04)** |
| VII | **Total comprehensive income for the period/year (V+VI)** | **4,157.54** | **5,486.87** | **5,446.75** | **21,808.67** |
| VIII | **Paid-up equity share capital (face value of ₹ 10 per share, fully paid)** | **6,068.83** | **6,068.83** | **6,068.76** | **6,068.83** |
| IX | **Other equity** | | | | **110,951.69** |
| X | **Earnings per equity share (EPS)** | | | | |
| | **(Face value ₹ 10 each) (not annualised except year end EPS)** | | | | |
| | -Basic (in ₹) | 7.06 | 8.91 | 9.14 | 36.17 |
| | -Diluted (in ₹) | 7.04 | 8.87 | 9.12 | 36.04 |

**Notes to the Unaudited Standalone Financial Results:**

1 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 03, 2026.

3 The Company completed its Initial Public Offer of 15,196,510 equity shares of face value ₹10 each (comprising fresh issue and offer for sale), and its equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on December 20, 2023.

As at June 30, 2026, the entire net proceeds of ₹ 33,272.45 lakhs (revised from ₹ 33,157.50 lakhs during the year ended March 31, 2026, on account of lower-than-estimated issue expenses, with the resultant savings of ₹ 114.95 lakhs added to General Corporate Purposes) stand fully utilised in accordance with the objects stated in the Offer Document. Details of such utilisation are summarised below:

Details of the utilisation of IPO net proceeds is summarised below:

*(₹ lakhs)*

| Objects of the Issue | Amount to be utilised (as per offer document) | Revised amount to be utilised | Utilised upto June 30, 2026 | Unutilised as at June 30, 2026 |
|---|---|---|---|---|
| Part financing of proposed project | 28,000.00 | 28,000.00 | 28,000.00 | - |
| General Corporate purposes | 5,157.50 | 5,272.45 | 5,272.45 | - |
| **Total utilisation of funds** | **33,157.50** | **33,272.45** | **33,272.45** | **-** |

*Note: The construction and installation activities for the new manufacturing facility, originally scheduled for completion by March 31, 2026, have been delayed on account of unseasonal rains during Q2 and Q3 of FY 2025-26. There is no deviation in the object or purpose of utilisation of proceeds; the delay pertains only to the completion schedule of the underlying project, for which funds have already been deployed. The Company is taking necessary steps to expedite completion of the project.*

4 During the quarter ended June 30, 2026, the Company entered into an Asset Purchase Agreement with Reynolds Pens India Private Limited ("RPI") and certain affiliated entities to acquire identified assets, customer contracts, intellectual property, selected employees and related liabilities pertaining to the Reynolds-branded pens, markers, highlighters, and school supplies business. The consideration for the acquisition is ₹3,500 lakhs (USD 3.7 million), excluding inventories, the value of which will be determined subsequently in accordance with the agreement. The acquisition was completed on July 1, 2026, which is the effective date of the transaction. Consequently, the accounting impact of the acquisition will be recognized in the quarter ending September 30, 2026, in accordance with applicable Indian Accounting Standards (Ind AS).

5 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and the unaudited published year-to-date figures upto December 31, 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review.

6 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.

7 The Results for the quarter ended June 30, 2026 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

**For and on behalf of the Board of Directors**

**Santosh Raveshia**
*Managing Director*
DIN: 00147624
Place: Umbergaon
Date: August 03, 2026

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated August 03, 2026.

EVERY AMBITION NEEDS PREPARATION

**DOMS Industries Limited**
CIN: L36991GJ2006PLC049275
Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

**Statement of Unaudited Consolidated Financial Results for the quarter ended June 30, 2026**

*(in ₹ lakhs, except per equity share data)*

| | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | June 30, 2026 (Unaudited) | March 31, 2026 (Refer Note 6) | June 30, 2025 (Unaudited) | March 31, 2026 (Audited) |
| I | **Income** | | | | |
| | Revenue from operations | 67,050.82 | 60,398.32 | 56,227.72 | 232,636.52 |
| | Other income | 398.54 | 413.27 | 449.40 | 1,856.91 |
| | **Total Income** | **67,449.36** | **60,811.59** | **56,677.12** | **234,493.43** |
| II | **Expenses** | | | | |
| | Cost of Materials Consumed | 36,985.84 | 34,918.13 | 27,335.00 | 125,280.34 |
| | Purchase of Stock-in-Trade | 1,467.56 | 1,671.30 | 2,931.60 | 7,976.96 |
| | Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade | 3,016.56 | (2,963.68) | 2,270.59 | (2,131.19) |
| | Employee Benefits Expense | 9,431.44 | 8,615.67 | 7,640.85 | 32,889.21 |
| | Finance Costs | 201.50 | 298.63 | 347.76 | 1,080.30 |
| | Depreciation and Amortisation Expense | 2,339.07 | 2,319.88 | 2,040.90 | 8,811.08 |
| | Other Expenses | 7,892.63 | 8,063.31 | 6,175.51 | 28,361.58 |
| | **Total Expenses** | **61,334.60** | **52,923.24** | **48,742.21** | **202,268.28** |
| III | **Profit Before Share of Profit/(Loss) of Associate and Tax (I-II)** | **6,114.76** | **7,888.35** | **7,934.91** | **32,225.15** |
| IV | **Share of Profit/(Loss) of Associate** | **(0.84)** | **1.79** | **(0.90)** | **1.01** |
| V | **Profit Before Tax (III+IV)** | **6,113.92** | **7,890.14** | **7,934.01** | **32,226.16** |
| VI | **Tax expenses** | | | | |
| | a) Current tax | 1,702.83 | 1,954.70 | 2,174.15 | 8,528.62 |
| | b) Deferred tax [charge/(credit)] | (116.42) | 115.56 | (150.34) | (258.71) |
| | **Total Tax expenses** | **1,586.41** | **2,070.26** | **2,023.81** | **8,269.91** |
| VII | **Net Profit for the period/year (V-VI)** | **4,527.51** | **5,819.88** | **5,910.20** | **23,956.25** |
| VIII | **Other Comprehensive Income/(Loss) (Net of tax)** | | | | |
| | **Items that will not be reclassified to Profit or Loss:** | | | | |
| | i) Remeasurement of post employment benefit obligations | (172.29) | 112.82 | (133.67) | (190.29) |
| | ii) Income-tax relating to items that will not be reclassified to profit or loss | 43.36 | (28.40) | 33.64 | 47.89 |
| | **Total Other Comprehensive Income/(Loss)** | **(128.93)** | **84.42** | **(100.03)** | **(142.40)** |
| IX | **Total Comprehensive Income for the period/year (VII+VIII)** | **4,398.58** | **5,904.30** | **5,810.17** | **23,813.85** |
| X | **Profit attributable to :** | | | | |
| | Owners of the Parent | 4,448.91 | 5,673.56 | 5,727.83 | 23,018.22 |
| | Non-Controlling Interest | 78.60 | 146.32 | 182.37 | 938.03 |
| XI | **Other comprehensive income attributable to :** | | | | |
| | Owners of the Parent | (129.13) | 86.48 | (99.70) | (138.67) |
| | Non-Controlling Interest | 0.20 | (2.06) | (0.33) | (3.73) |
| XII | **Total comprehensive income attributable to :** | | | | |
| | Owners of the Parent | 4,319.78 | 5,760.04 | 5,628.13 | 22,879.55 |
| | Non-Controlling Interest | 78.80 | 144.26 | 182.04 | 934.30 |
| XIII | **Paid-up equity share capital (face value of ₹ 10 per share, fully paid)** | **6,068.83** | **6,068.83** | **6,068.76** | **6,068.83** |
| XIV | **Other equity** | | | | **115,904.48** |
| XV | **Earnings per equity share (EPS)** | | | | |
| | **(Face value ₹ 10 each) (not annualised except year end EPS)** | | | | |
| | - Basic (in ₹) | 7.33 | 9.35 | 9.44 | 37.93 |
| | - Diluted (in ₹) | 7.30 | 9.31 | 9.42 | 37.79 |

**Notes to the Unaudited Consolidated Financial Results:**

1 The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its subsidiaries (collectively "the Group"), and one associate for the quarter ended June 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on August 03, 2026.

3 The Holding Company completed its Initial Public Offer of 15,196,510 equity shares of face value ₹10 each (comprising fresh issue and offer for sale), and its equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on December 20, 2023.

As at June 30, 2026, the entire net proceeds of ₹ 33,272.45 lakhs (revised from ₹ 33,157.50 lakhs during the year ended March 31, 2026, on account of lower-than-estimated issue expenses, with the resultant savings of ₹ 114.95 lakhs added to General Corporate Purposes) stand fully utilised in accordance with the objects stated in the Offer Document. Details of such utilisation are summarised below:

Details of the utilisation of IPO net proceeds is summarised below: *(₹ lakhs)*

| **Objects of the Issue** | **Amount to be utilised (as per offer document)** | **Revised amount to be utilised** | **Utilised upto June 30, 2026** | **Unutilised as at June 30, 2026** |
|---|---|---|---|---|
| Part financing of proposed project | 28,000.00 | 28,000.00 | 28,000.00 | - |
| General Corporate purposes | 5,157.50 | 5,272.45 | 5,272.45 | - |
| **Total utilisation of funds** | **33,157.50** | **33,272.45** | **33,272.45** | **-** |

*Note: The construction and installation activities for the new manufacturing facility, originally scheduled for completion by March 31, 2026, have been delayed on account of unseasonal rains during Q2 and Q3 of FY 2025-26. There is no deviation in the object or purpose of utilisation of proceeds; the delay pertains only to the completion schedule of the underlying project, for which funds have already been deployed. The Holding Company is taking necessary steps to expedite completion of the project.*

4 During the quarter ended June 30, 2026, the Holding Company entered into an Asset Purchase Agreement with Reynolds Pens India Private Limited ("RPI") and certain affiliated entities to acquire identified assets, customer contracts, intellectual property, selected employees and related liabilities pertaining to the Reynolds-branded pens, markers, highlighters, and school supplies business. The consideration for the acquisition is ₹3,500 lakhs (USD 3.7 million), excluding inventories, the value of which will be determined subsequently in accordance with the agreement. The acquisition was completed on July 1, 2026, which is the effective date of the transaction. Consequently, the accounting impact of the acquisition will be recognized in the quarter ending September 30, 2026, in accordance with applicable Indian Accounting Standards (Ind AS).

5 The Unaudited Consolidated Financial Results for the quarter ended June 30, 2026, are not comparable with the quarter ended June 30, 2025, due to the acquisition of Super Treads Private Limited, which has been consolidated with effect from June 1, 2025.

6 The figures for the quarter ended March 31, 2026 are balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and the unaudited published year-to-date figures upto December 31, 2025, being the date of the end of the third quarter of the financial year which were subjected to limited review.

7 The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

| **Particulars** | **% Shareholding and/or voting rights of DOMS Industries Limited** | **Consolidated as** |
|---|---|---|
| Pioneer Stationery Private Limited | 64.00% | Subsidiary |
| Micro Wood Private Limited | 75.00% | Subsidiary |
| Skido Industries Private Limited | 51.00% | Subsidiary |
| Uniclan Healthcare Private Limited | 51.77% | Subsidiary |
| Super Treads Private Limited* | 51.00% | Subsidiary |
| DOMS Foundation* | 92.66% | Subsidiary |
| Clapjoy Innovations Private Limited | 30.00% | Associate |

**Super Treads Private Limited became subsidiary with effect from June 01, 2025 and DOMS Foundation became subsidiary with effect from March 19, 2026.*

8 The Results for the quarter ended June 30, 2026 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

**For and on behalf of the Board of Directors**

**Santosh Raveshia**
*Managing Director*
DIN: 00147624
Place: Umbergaon
Date: August 03, 2026

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated August 03, 2026.

## DOMS Industries Limited

### Consolidated Segment Information for the quarter ended June 30, 2026

*(in ₹ lakhs)*

| S No | Particulars | Quarter ended | | | Year ended |
|---|---|---|---|---|---|
| | | June 30, 2026 (Unaudited) | March 31, 2026 (Refer Note 6) | June 30, 2025 (Unaudited) | March 31, 2026 (Audited) |
| 1 | **Segment Revenue** | | | | |
| | Stationery Products | 62,590.76 | 54,819.72 | 52,623.15 | 212,361.38 |
| | Hygiene Products | 4,460.06 | 5,592.69 | 3,604.57 | 20,309.59 |
| | **Total** | **67,050.82** | **60,412.41** | **56,227.72** | **232,670.97** |
| | Less: Inter Segment Revenue | - | (14.09) | - | (34.45) |
| | **Total Revenue from Operations** | **67,050.82** | **60,398.32** | **56,227.72** | **232,636.52** |
| 2 | **Segment Results** | | | | |
| | **Operating Profit** | | | | |
| | Stationery Products | 8,356.17 | 10,152.12 | 10,079.58 | 40,361.38 |
| | Hygiene Products | 299.16 | 354.74 | 243.99 | 1,755.15 |
| | **Total** | **8,655.33** | **10,506.86** | **10,323.57** | **42,116.53** |
| | **Depreciation and Amortisation Expense** | | | | |
| | Stationery Products | (2,074.53) | (2,057.61) | (1,780.49) | (7,762.85) |
| | Hygiene Products* | (264.54) | (262.27) | (260.41) | (1,048.23) |
| | **Total** | **(2,339.07)** | **(2,319.88)** | **(2,040.90)** | **(8,811.08)** |
| | **Profit/(Loss) Before Interest and Tax** | | | | |
| | Stationery Products | 6,281.64 | 8,094.51 | 8,299.09 | 32,598.53 |
| | Hygiene Products | 34.62 | 92.47 | (16.42) | 706.92 |
| | **Total** | **6,316.26** | **8,186.98** | **8,282.67** | **33,305.45** |
| | **Adjustments** | | | | |
| | Finance Cost | (201.50) | (298.63) | (347.76) | (1,080.30) |
| | **Profit Before Share of Profit of Associate and Tax** | **6,114.76** | **7,888.35** | **7,934.91** | **32,225.15** |
| | Share of Profit/(Loss) of Associate | (0.84) | 1.79 | (0.90) | 1.01 |
| | **Profit Before Tax** | **6,113.92** | **7,890.14** | **7,934.01** | **32,226.16** |
| 3 | **Segment Assets** | | | | |
| | Stationery Products | 163,214.65 | 155,584.15 | 144,568.93 | 155,584.15 |
| | Hygiene Products | 14,861.78 | 15,459.54 | 15,146.80 | 15,459.54 |
| | **Total** | **178,076.43** | **171,043.69** | **159,715.73** | **171,043.69** |
| | Investments accounted for using the equity method | 148.87 | 149.71 | 147.80 | 149.71 |
| | **Total Assets** | **178,225.30** | **171,193.40** | **159,863.53** | **171,193.40** |
| 4 | **Segment Liabilities** | | | | |
| | Stationery Products | 38,581.47 | 35,631.96 | 40,173.62 | 35,631.96 |
| | Hygiene Products | 4,747.83 | 5,350.95 | 5,412.10 | 5,350.95 |
| | **Total Liabilities** | **43,329.30** | **40,982.91** | **45,585.72** | **40,982.91** |

** Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 107.77 lakhs for the quarter ended June 30, 2026 (₹ 106.58 lakhs for the quarter ended March 31, 2026, ₹ 107.77 lakhs for the quarter ended June 30, 2025 and ₹ 432.27 lakhs for the year ended March 31, 2026) arising from the fair valuation of brand, leasehold land and building.*