DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)
CIN: L36991GJ2006PLC049275
Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2025

(in ₹ lakhs, except per equity share data)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	**Income**						
	Revenue from operations	49,891.31	50,769.78	42,314.17	100,661.09	83,695.88	170,910.96
	Other income	586.34	425.60	600.39	1,011.94	1,168.79	2,219.36
	Total Income	**50,477.65**	**51,195.38**	**42,914.56**	**101,673.03**	**84,864.67**	**173,130.32**
II	**Expenses**						
	Cost of Materials Consumed	26,255.15	23,242.98	22,710.57	49,498.13	43,780.80	91,441.54
	Purchase of Stock-in-Trade	3,463.07	5,058.67	1,782.42	8,521.74	4,438.15	12,592.97
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(662.93)	2,191.39	396.45	1,528.46	778.95	(4,130.59)
	Employee Benefits Expense	7,028.05	6,616.99	5,491.60	13,645.04	11,107.12	23,497.30
	Finance Costs	88.43	219.94	286.36	308.37	595.56	1,120.62
	Depreciation and Amortisation Expense	1,708.07	1,575.59	1,419.65	3,283.66	2,727.41	5,674.32
	Other Expenses	5,129.19	4,841.73	4,344.37	9,970.92	8,359.22	17,437.12
	Total Expenses	**43,009.03**	**43,747.29**	**36,431.42**	**86,756.32**	**71,787.21**	**147,633.28**
III	**Profit Before Tax (I-II)**	**7,468.62**	**7,448.09**	**6,483.14**	**14,916.71**	**13,077.46**	**25,497.04**
IV	**Tax expenses**						
	a) Current tax	1,937.87	1,991.05	1,702.31	3,928.92	3,436.99	6,623.34
	b) Deferred tax [charge/(credit)]	(46.31)	(89.08)	(24.76)	(135.39)	(82.06)	(112.70)
	Total Tax expenses	**1,891.56**	**1,901.97**	**1,677.55**	**3,793.53**	**3,354.93**	**6,510.64**
V	**Net Profit for the period/year (III-IV)**	**5,577.06**	**5,546.12**	**4,805.59**	**11,123.18**	**9,722.53**	**18,986.40**
VI	**Other Comprehensive Income/(Loss) (Net of tax)**						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(143.15)	(132.80)	(122.06)	(275.95)	(138.72)	(199.45)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	36.03	33.43	30.72	69.46	34.91	50.20
	Total Other Comprehensive Income/(Loss)	**(107.12)**	**(99.37)**	**(91.34)**	**(206.49)**	**(103.81)**	**(149.25)**
VII	**Total comprehensive income for the period/year (V+VI)**	**5,469.94**	**5,446.75**	**4,714.25**	**10,916.69**	**9,618.72**	**18,837.15**
VIII	**Paid-up equity share capital (face value of ₹ 10 per share, fully paid)**	**6,068.76**	**6,068.76**	**6,068.72**	**6,068.76**	**6,068.72**	**6,068.72**
IX	**Other equity**						**90,372.79**
X	**Earnings per equity share (EPS)**						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	-Basic (in ₹)	9.19	9.14	7.92	18.33	16.02	31.29
	-Diluted (in ₹)	9.17	9.12	7.92	18.29	16.02	31.26

Notes to the Unaudited Standalone Financial Results:

1 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and six months ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 10, 2025.

2 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	**Amount to be utilised (as per offer document)**	**Revised amount to be utilised***	**Utilised upto September 30, 2025**	**Unutilised as at September 30, 2025**
Part financing of proposed project	28,000.00	28,000.00	19,665.84	8,334.16
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	**33,157.50**	**33,272.45**	**24,938.29**	**8,334.16**

Out of the Net proceeds which were unutilised as at September 30, 2025, ₹ 7,750.00 lakhs are temporarily invested in Fixed Deposits and ₹ 584.16 lakhs are held in the Company's Monitoring Account.

**During the six months ended September 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.*

4 During the six months ended September 30, 2025, the Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for a consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Company from that date.

5 On August 30, 2025, the Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Company's holding in the subsidiary increased to 57.50%.
The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.

6 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.

7 The Results for the quarter and six months ended September 30, 2025 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 10, 2025

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 10, 2025.

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Standalone Assets and Liabilities as at September 30, 2025

(in ₹ lakhs)

	As at September 30, 2025 (Unaudited)	As at March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	48,271.37	43,108.50
Capital Work-in-Progress	10,059.68	6,028.99
Right-of-use Assets	5,151.33	5,131.93
Intangible Assets	66.21	71.05
Financial Assets		
- Investments	14,287.25	13,121.45
- Other Financial Assets	1,323.79	1,313.06
Deferred Tax Assets (Net)	851.97	647.13
Other Tax Assets (Net)	145.60	145.60
Other Non-Current Assets	6,355.18	4,613.59
Total Non-Current Assets	**86,512.38**	**74,181.30**
Current Assets		
Inventories	23,483.51	23,125.08
Financial Assets		
- Trade Receivables	11,945.08	10,012.77
- Cash and Cash Equivalents	6,862.28	4,897.83
- Bank Balances other than cash and cash equivalents as above	7,933.40	16,491.65
- Loans	169.10	140.45
- Other Financial Assets	116.79	399.09
Other Current Assets	1,427.19	1,930.63
Total Current Assets	**51,937.35**	**56,997.50**
TOTAL - ASSETS	**138,449.73**	**131,178.80**
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.76	6,068.72
Other equity	99,675.09	90,372.79
Total Equity	**105,743.85**	**96,441.51**
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	5,165.39	8,003.34
- Lease Liabilities	2,928.02	3,121.72
- Other Financial Liabilities	313.80	135.43
Non-Current Provisions	2,149.45	1,716.03
Total Non-Current Liabilities	**10,556.66**	**12,976.52**
Current Liabilities		
Financial Liabilities		
- Borrowings	2,181.80	3,587.95
- Lease Liabilities	1,164.12	1,203.29
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	2,526.06	1,935.94
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	7,076.73	7,321.89
- Other Financial Liabilities	4,533.31	3,707.73
Other Current Liabilities	2,754.22	2,950.37
Current Provisions	1,175.47	840.99
Current Tax Liabilities (Net)	737.51	212.61
Total Current Liabilities	**22,149.22**	**21,760.77**
TOTAL - EQUITY AND LIABILITIES	**138,449.73**	**131,178.80**

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Standalone Cash Flows for the six months ended September 30, 2025

			(in ₹ lakhs)
Particulars		**Six months ended September 30, 2025 (Unaudited)**	**Six months ended September 30, 2024 (Unaudited)**
CASH FLOWS FROM OPERATING ACTIVITIES:			
Profit before tax		14,916.71	13,077.46
Adjustments for:			
Depreciation and amortisation expense		3,283.66	2,727.41
Finance costs		308.37	595.56
Interest income		(593.87)	(973.58)
Employee share-based payment expense		281.81	-
Gain on lease termination		(5.81)	-
Provisions no longer required written back		(0.12)	(0.01)
Gain on disposal of property, plant & equipment (Net)		(8.18)	-
Financial guarantee income		(14.81)	(8.27)
Unrealised foreign exchange (gain) (Net)		(45.79)	(44.38)
		3,205.26	**2,296.73**
Cash generated from operations before working capital changes		**18,121.97**	**15,374.19**
Adjustments for working capital change in:			
- (Increase) in inventories		(358.43)	(89.16)
- (Increase) in trade receivables		(1,891.04)	(3,264.66)
- Decrease/(increase) in other current assets		503.44	(83.56)
- Decrease in other financial non-current assets		12.80	118.02
- Decrease in other non current assets		20.56	55.73
- Decrease in other current financial assets		296.98	-
- Increase in trade payables		364.41	1,421.70
- (Decrease) in other current liabilities		(196.15)	(461.40)
- Increase in provisions		491.95	383.83
- Increase in other current financial liabilities		827.48	89.67
Net decrease/(increase) in working capital		**72.00**	**(1,829.83)**
Cash flows generated from operations		**18,193.97**	**13,544.36**
Taxes paid (net of refunds)		(3,404.03)	(2,945.53)
Net cash flows generated from operating activities	**(A)**	**14,789.94**	**10,598.83**
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)		(13,220.78)	(5,423.18)
Upfront Payment for leasehold land		(331.99)	-
Proceeds from sale of property, plant & equipment		17.76	-
Investment in subsidiaries		(1,165.80)	(5,538.92)
Loans to employees and related parties		(74.41)	(69.57)
Repayment of loans by employees		45.76	34.99
Redemption in bank deposit having original maturity of more than three months		8,587.13	11,400.00
(Investment) in bank deposit having original maturity of more than three months		(161.42)	(9,211.97)
Interest received		702.89	531.88
Net cash flows used in investing activities	**(B)**	**(5,600.86)**	**(8,276.77)**
CASH FLOWS FROM FINANCING ACTIVITIES:			
Dividend paid		(1,911.53)	-
Proceeds from fresh issue of shares		0.87	-
Repayments of long term borrowings		(1,290.29)	(136.52)
Repayments of short term borrowings		(2,939.50)	(667.73)
Repayments of lease liabilities (Principal)		(635.69)	(512.94)
Finance cost paid		(448.49)	(601.45)
Net cash flows used in financing activities	**(C)**	**(7,224.63)**	**(1,918.64)**
Net Increase in cash and cash equivalents	**(A+B+C)**	**1,964.45**	**403.42**
Add: Cash and cash equivalents at the beginning of the period		4,897.83	5,133.84
Cash and cash equivalents at the end of the period		**6,862.28**	**5,537.26**

Note: The above Statement of Audited Standalone Cash Flows has been prepared using the ‘Indirect Method’ as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited

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Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025

(in ₹ lakhs, except per equity share data)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	**Income**						
	Revenue from operations	56,791.06	56,227.72	45,777.18	113,018.78	90,278.35	191,262.81
	Other income	643.23	449.40	606.50	1,092.63	1,162.85	2,259.82
	Total Income	**57,434.29**	**56,677.12**	**46,383.68**	**114,111.41**	**91,441.20**	**193,522.63**
II	**Expenses**						
	Cost of Materials Consumed	31,343.26	27,335.00	24,675.56	58,678.26	47,556.44	104,887.56
	Purchase of Stock-in-Trade	1,677.75	2,931.60	709.26	4,609.35	1,773.92	6,059.93
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,098.51)	2,270.59	527.16	1,172.08	1,907.41	(2,887.19)
	Employee Benefits Expense	8,155.93	7,640.85	6,150.68	15,796.78	12,260.95	26,523.78
	Finance Costs	209.68	347.76	384.32	557.44	783.66	1,504.44
	Depreciation and Amortisation Expense	2,202.50	2,040.90	1,609.32	4,243.40	3,089.26	6,918.20
	Other Expenses	6,761.11	6,175.51	5,121.76	12,936.62	9,546.95	21,833.86
	Total Expenses	**49,251.72**	**48,742.21**	**39,178.06**	**97,993.93**	**76,918.59**	**164,840.58**
III	**Profit Before Share of Profit / (Loss) of Associate and Tax (I-II)**	**8,182.57**	**7,934.91**	**7,205.62**	**16,117.48**	**14,522.61**	**28,682.05**
IV	**Share of Profit / (Loss) of Associate**	**(1.25)**	**(0.90)**	**(0.49)**	**(2.15)**	**(0.42)**	**0.17**
V	**Profit Before Tax (III+IV)**	**8,181.32**	**7,934.01**	**7,205.13**	**16,115.33**	**14,522.19**	**28,682.22**
VI	**Tax expenses**						
	a) Current tax	2,195.46	2,174.15	1,853.75	4,369.61	3,793.47	7,554.71
	b) Deferred tax [charge/(credit)]	(99.54)	(150.34)	(16.05)	(249.88)	(68.96)	(226.10)
	Total Tax expenses	**2,095.92**	**2,023.81**	**1,837.70**	**4,119.73**	**3,724.51**	**7,328.61**
VII	**Net Profit for the period/year (V-VI)**	**6,085.40**	**5,910.20**	**5,367.43**	**11,995.60**	**10,797.68**	**21,353.61**
VIII	**Other Comprehensive Income/(Loss) (Net of tax)**						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(146.08)	(133.67)	(125.21)	(279.75)	(139.69)	(199.36)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	36.77	33.64	31.51	70.41	35.15	50.18
	Total Other Comprehensive Income/(Loss)	**(109.31)**	**(100.03)**	**(93.70)**	**(209.34)**	**(104.54)**	**(149.18)**
IX	**Total Comprehensive Income for the period/year (VII+VIII)**	**5,976.09**	**5,810.17**	**5,273.73**	**11,786.26**	**10,693.14**	**21,204.43**
X	**Profit attributable to :**						
	Owners of the Parent	5,826.81	5,727.83	5,132.90	11,554.64	10,316.91	20,233.67
	Non-Controlling Interest	258.59	182.37	234.53	440.96	480.77	1,119.94
XI	**Other comprehensive income attributable to :**						
	Owners of the Parent	(108.38)	(99.70)	(92.54)	(208.08)	(104.18)	(149.07)
	Non-Controlling Interest	(0.93)	(0.33)	(1.16)	(1.26)	(0.36)	(0.11)
XII	**Total comprehensive income attributable to :**						
	Owners of the Parent	5,718.43	5,628.13	5,040.36	11,346.56	10,212.73	20,084.60
	Non-Controlling Interest	257.66	182.04	233.37	439.70	480.41	1,119.83
XIII	**Paid-up equity share capital (face value of ₹ 10 per share, fully paid)**	**6,068.76**	**6,068.76**	**6,068.72**	**6,068.76**	**6,068.72**	**6,068.72**
XIV	**Other equity**						**94,211.94**
XV	**Earnings per equity share (EPS)**						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	- Basic (in ₹)	9.60	9.44	8.84	19.04	17.79	33.34
	- Diluted (in ₹)	9.58	9.42	8.84	19.00	17.79	33.31

Notes to the Unaudited Consolidated Financial Results:

1 The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its five subsidiaries (collectively "the Group"), and one associate for the quarter and six months ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 10, 2025.

2 The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

3 During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	**Amount to be utilised (as per offer document)**	**Revised amount to be utilised***	**Utilised upto September 30, 2025**	**Unutilised as at September 30, 2025**
Part financing of proposed project	28,000.00	28,000.00	19,665.84	8,334.16
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	**33,157.50**	**33,272.45**	**24,938.29**	**8,334.16**

Out of the Net proceeds which were unutilised as at September 30, 2025, ₹ 7,750.00 lakhs are temporarily invested in Fixed Deposits and ₹ 584.16 lakhs are held in the Holding Company's Monitoring Account.

**During the six months ended September 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.*

4 During the quarter ended September 30, 2025, the Holding Company completed the purchase price allocation (PPA) process in respect of its acquisition of 51% controlling interest in Super Treads Private Limited (‘STPL’), which was acquired on June 01, 2025.

In accordance with Ind AS 103 – Business Combinations, the identifiable assets acquired and liabilities assumed have been measured at their fair values as of the acquisition date. The initial accounting for the business combination was performed on a provisional basis, pending the completion of the valuation of certain assets and liabilities.

As part of PPA, adjustments were made to the provisional amounts previously recognized, primarily relating to the fair valuation of leasehold land and building. Following these adjustments, the proportionate fair value of net identifiable assets acquired has been determined at ₹ 958.99 lakhs, compared to the provisional amount of ₹ 104.04 lakhs reported as of June 30, 2025. Consequently, goodwill has been determined at ₹ 122.92 lakhs.

The comparative financial information for the quarter ended June 30, 2025, has not been restated to reflect the amortisation of the building and leasehold land or the corresponding reversal of the related deferred tax liability on building, as the impact on the Consolidated Financial Results is immaterial.

Details of purchase consideration, the net assets acquired and goodwill are as follows:

(₹ lakhs)

Particulars	**As at September 30, 2025 (Final)**	**As at June 30, 2025 (Provisional)**
Fair value of net identifiable assets acquired	958.99	104.04
Non Controlling Interest (NCI) Share (49.00%)	469.91	50.98
Net Assets acquired after NCI (51.00%)	**489.08**	**53.06**
Total Purchase Consideration Paid	612.00	612.00
Goodwill	**122.92**	**558.94**

5 On August 30, 2025, the Holding Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Parent’s holding in the subsidiary increased to 57.50%.
The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.

6 The Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025 are not comparable with the quarter ended June 30, 2025 and quarter and six months ended September 30, 2024 due to the acquisitions of Super Treads Private Limited (effective June 1, 2025) and Uniclan Healthcare Private Limited (effective September 16, 2024), which became subsidiaries of the Group during the intervening period.

7 The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

Particulars	**% Shareholding and voting power of DOMS Industries Limited**	**Consolidated as**
Pioneer Stationery Private Limited (Refer Note 5)	57.50%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclan Healthcare Private Limited*	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

**Skido Industries Private Limited became subsidiary with effect from April 01, 2024, Uniclan Healthcare Private Limited became subsidiary with effect from September 16, 2024 and Super Treads Private Limited became subsidiary with effect from June 01, 2025.*

8 The Results for the quarter and six months ended September 30, 2025 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 10, 2025

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 10, 2025.

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Consolidated Assets and Liabilities as at September 30, 2025

(in ₹ lakhs)		
	As at September 30, 2025 (Unaudited)	**As at March 31, 2025 (Audited)**
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	55,514.01	49,839.14
Capital Work-in-Progress	10,062.83	6,028.99
Right-of-use Assets	8,182.16	7,651.32
Goodwill	7,580.08	7,457.15
Intangible Assets	3,874.98	4,093.27
Financial Assets		
- Investments accounted for using the equity method	146.55	148.70
- Other Financial Assets	2,469.49	2,082.92
Deferred Tax Assets	1,024.90	821.75
Other Tax Assets (Net)	221.06	145.60
Other Non-Current Assets	6,703.34	4,809.93
Total Non-Current Assets	**95,779.40**	**83,078.77**
Current Assets		
Inventories	31,390.30	29,403.84
Financial Assets		
- Trade Receivables	14,680.70	13,432.44
- Cash and Cash Equivalents	8,304.35	6,045.09
- Bank Balances other than cash and cash equivalents as above	7,933.40	16,491.65
- Loans	201.21	188.26
- Other Financial Assets	129.58	461.19
Other Current Assets	2,049.95	2,860.76
Total Current Assets	**64,689.49**	**68,883.23**
TOTAL - ASSETS	**160,468.89**	**151,962.00**
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.76	6,068.72
Other equity	103,846.65	94,211.94
Non-controlling interest	8,437.23	7,969.35
Total Equity	**118,352.64**	**108,250.01**
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	7,407.16	10,550.71
- Lease Liabilities	3,994.16	4,322.62
- Other Financial Liabilities	313.80	135.43
Non-Current Provisions	2,382.61	1,884.73
Deferred Tax Liabilities (Net)	1,067.07	1,126.05
Total Non-Current Liabilities	**15,164.80**	**18,019.54**
Current Liabilities		
Financial Liabilities		
- Borrowings	3,219.98	4,758.75
- Lease Liabilities	1,521.57	1,544.96
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	3,094.72	2,368.96
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	8,990.34	8,542.16
- Other Financial Liabilities	4,965.28	4,055.85
Other Current Liabilities	3,134.64	3,248.28
Current Provisions	1,240.40	889.36
Current Tax Liabilities (Net)	784.52	284.13
Total Current Liabilities	**26,951.45**	**25,692.45**
TOTAL - EQUITY AND LIABILITIES	**160,468.89**	**151,962.00**

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Consolidated Cash Flows for the six months ended September 30, 2025

(in ₹ lakhs)

Particulars		Six months ended September 30, 2025 (Unaudited)	Six months ended September 30, 2024 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:			
Profit before tax		16,115.33	14,522.19
Adjustments for:			
Depreciation and amortisation expense		4,243.40	3,089.26
Finance costs		557.44	783.66
Interest income		(621.70)	(993.83)
Employee share-based payment expense		311.03	-
Gain on lease termination		(5.81)	-
Provisions no longer required written back		(0.12)	(0.01)
Provision for expected credit loss		8.00	-
Share of loss of equity accounted investee (Net of tax)		2.15	0.42
Gain on disposal of property, plant & equipment (Net)		(9.92)	-
Unrealised foreign exchange (gain) (Net)		(68.89)	(59.92)
		4,415.58	**2,819.58**
Cash generated from operations before working capital changes		**20,530.91**	**17,341.77**
Adjustments for working capital change in:			
- (Increase)/decrease in inventories		(1,641.82)	981.79
- (Increase) in trade receivables		(1,191.73)	(3,580.51)
- Decrease in other current assets		834.61	42.01
- Decrease in other non-current financial assets		10.73	71.22
- Decrease in other non-current assets		20.55	55.73
- Decrease in other current financial assets		358.21	-
- Increase in trade payables		768.65	685.85
- (Decrease) in other current liabilities		(114.51)	(576.03)
- Increase in provisions		543.41	414.49
- Increase/(decrease) in other current financial liabilities		888.10	(10.35)
Net decrease/(increase) in working capital		**476.20**	**(1,915.80)**
Cash generated from operations		**21,007.11**	**15,425.97**
Income tax paid (Net of refunds)		(3,940.42)	(3,247.63)
Net cash flows generated from operating activities	**(A)**	**17,066.69**	**12,178.34**
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)		(14,076.87)	(7,125.62)
Upfront Payment for leasehold land		(331.99)	-
Acquisition of subsidiaries, net of cash		(1,025.35)	(2,489.13)
Proceeds from sale of property, plant & equipment		18.24	-
Loans to employees and related parties		(75.11)	(75.51)
Repayment of loans by employees		62.16	49.99
Redemption in bank deposit having original maturity of more than three months		8,587.13	11,400.00
(Investment) in bank deposit having original maturity of more than three months		(523.49)	(9,466.27)
Interest received		722.51	544.29
Net cash flows used in investing activities	**(B)**	**(6,642.77)**	**(7,162.25)**
CASH FLOWS FROM FINANCING ACTIVITIES:			
Dividend paid		(1,911.53)	-
Proceeds from fresh issue of shares		0.87	-
Proceeds of long term borrowings		-	637.54
Repayments of long term borrowings		(1,757.96)	(396.04)
Proceeds of short term borrowings		124.14	221.96
Repayments of short term borrowings		(3,157.34)	(1,145.10)
Repayment of lease liabilities (Principal)		(824.30)	(855.51)
Finance cost paid		(638.54)	(542.46)
Net cash flows used in financing activities	**(C)**	**(8,164.66)**	**(2,079.61)**
Net increase in cash and cash equivalents	**(A+B+C)**	**2,259.26**	**2,936.48**
Add: Cash and cash equivalents at the beginning of the period		6,045.09	5,644.68
Cash and cash equivalents at end of the period		**8,304.35**	**8,581.16**

Note: The above Statement of Audited Consolidated Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter and six months ended September 30, 2025

(in ₹ lakhs)

S No	Particulars	Quarter ended		Six months ended	Year ended
		September 30, 2025 (Unaudited)	**June 30, 2025 (Unaudited)**	**September 30, 2025 (Unaudited)**	**March 31, 2025 (Audited)**
1	**Segment Revenue**				
	Stationery Products	52,050.45	52,623.15	104,673.60	180,057.60
	Hygiene Products	4,740.61	3,604.57	8,345.18	11,220.87
	Total	**56,791.06**	**56,227.72**	**113,018.78**	**191,278.47**
	Less: Inter Segment Revenue	(9.94)	-	(9.94)	(15.66)
	Total Revenue from Operations	**56,781.12**	**56,227.72**	**113,008.84**	**191,262.81**
2	**Segment Results**				
	Operating Profit				
	Stationery Products	10,208.51	10,079.58	20,288.09	36,096.29
	Hygiene Products	386.24	243.99	630.23	1,008.40
	Total	**10,594.75**	**10,323.57**	**20,918.32**	**37,104.69**
	Depreciation and Amortisation Expense				
	Stationery Products	(1,939.90)	(1,780.49)	(3,720.39)	(6,400.97)
	Hygiene Products*	(262.60)	(260.41)	(523.01)	(517.23)
	Total	**(2,202.50)**	**(2,040.90)**	**(4,243.40)**	**(6,918.20)**
	Profit/(Loss) Before Interest and Tax				
	Stationery Products	8,268.61	8,299.09	16,567.70	29,695.32
	Hygiene Products	123.64	(16.42)	107.22	491.17
	Total	**8,392.25**	**8,282.67**	**16,674.92**	**30,186.49**
	Adjustments				
	Finance Cost	(209.68)	(347.76)	(557.44)	(1,504.44)
	Profit Before Share of Profit/(Loss) of Associate and Tax	**8,182.57**	**7,934.91**	**16,117.48**	**28,682.05**
	Share of Profit/(Loss) of Associate	(1.25)	(0.90)	(2.15)	0.17
	Profit Before Tax	**8,181.32**	**7,934.01**	**16,115.33**	**28,682.22**
3	**Segment Assets**				
	Stationery Products	144,715.79	144,568.93	144,715.79	136,040.36
	Hygiene Products	15,606.55	15,146.80	15,606.55	15,772.94
	Total	**160,322.34**	**159,715.73**	**160,322.34**	**151,813.30**
	Investments accounted for using the equity method	146.55	147.80	146.55	148.70
	Total Assets	**160,468.89**	**159,863.53**	**160,468.89**	**151,962.00**
4	**Segment Liabilities**				
	Stationery Products	36,273.29	40,173.62	36,273.29	37,754.64
	Hygiene Products	5,842.96	5,412.10	5,842.96	5,957.35
	Total Liabilities	**42,116.25**	**45,585.72**	**42,116.25**	**43,711.99**

** Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 216.73 lakhs for six months ended September 30, 2025 (₹ 232.11 lakhs for the quarter and year ended March 31, 2025) arising from the fair valuation of brand, leasehold land, and building.*

During the quarter and six months ended September 30, 2024, the Group operated in a single business segment – Stationery Products. Accordingly, separate segment information for the quarter and six months ended September 30, 2024, is not presented (Also Refer Note 6 of the Consolidated Financial Results).