DOMS Industries Limited

CIN: L36991GJ2006PLC049275
Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171
Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2026

(in ₹ lakhs, except per equity share data)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Income**						
	Revenue from operations	58,908.35	60,326.96	49,891.31	119,235.31	100,661.09	204,964.07
	Other income	426.01	366.21	586.34	792.22	1,011.94	1,751.81
	Total Income	**59,334.36**	**60,693.17**	**50,477.65**	**120,027.53**	**101,673.03**	**206,715.88**
II	**Expenses**						
	Cost of Materials Consumed	35,694.95	31,015.32	26,255.15	66,710.27	49,498.13	105,049.85
	Purchases of Stock-in-Trade	3,548.65	4,999.54	3,463.07	8,548.19	8,521.74	17,265.58
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(2,131.98)	2,794.80	(662.93)	662.82	1,528.46	(1,930.83)
	Employee Benefits Expense	8,910.78	8,304.15	7,028.05	17,214.93	13,645.04	28,511.24
	Finance Costs	96.96	86.96	88.43	183.92	308.37	544.36
	Depreciation and Amortisation Expense	1,883.51	1,824.99	1,708.07	3,708.50	3,283.66	6,823.05
	Other Expenses	5,518.35	5,926.64	5,129.19	11,444.99	9,970.92	20,967.71
	Total Expenses	**53,521.22**	**54,952.40**	**43,009.03**	**108,473.62**	**86,756.32**	**177,230.96**
III	**Profit Before Exceptional Items and Tax (I-II)**	**5,813.14**	**5,740.77**	**7,468.62**	**11,553.91**	**14,916.71**	**29,484.92**
IV	**Exceptional Items**						
	Exceptional expense (Refer Note 5)	1,090.10	-	-	1,090.10	-	-
V	**Profit Before Tax (III-IV)**	**4,723.04**	**5,740.77**	**7,468.62**	**10,463.81**	**14,916.71**	**29,484.92**
VI	**Tax expenses**						
	a) Current tax	1,251.96	1,560.86	1,937.87	2,812.82	3,928.92	7,567.21
	b) Deferred tax (credit) (Net)	(43.61)	(107.12)	(46.31)	(150.73)	(135.39)	(33.00)
	Total Tax expenses	**1,208.35**	**1,453.74**	**1,891.56**	**2,662.09**	**3,793.53**	**7,534.21**
VII	**Net Profit for the period/year (V-VI)**	**3,514.69**	**4,287.03**	**5,577.06**	**7,801.72**	**11,123.18**	**21,950.71**
VIII	**Other Comprehensive Income/(Loss) (Net of tax)**						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(24.39)	(173.04)	(143.15)	(197.43)	(275.95)	(189.81)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	6.14	43.55	36.03	49.69	69.46	47.77
	Total Other Comprehensive Income/(Loss)	**(18.25)**	**(129.49)**	**(107.12)**	**(147.74)**	**(206.49)**	**(142.04)**
IX	**Total comprehensive income for the period/year (VII+VIII)**	**3,496.44**	**4,157.54**	**5,469.94**	**7,653.98**	**10,916.69**	**21,808.67**
X	**Paid-up equity share capital (face value of ₹ 10 per share, fully paid)**	**6,068.83**	**6,068.83**	**6,068.76**	**6,068.83**	**6,068.76**	**6,068.83**
XI	**Other equity**						**110,951.69**
XII	**Earnings per equity share (EPS)**						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	-Basic (in ₹)	5.79	7.06	9.19	12.85	18.33	36.17
	-Diluted (in ₹)	5.77	7.04	9.17	12.81	18.29	36.04

Notes to the Unaudited Standalone Financial Results:

1 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and six months ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 02, 2026.

3 The Company completed its Initial Public Offer of 15,196,510 equity shares of face value ₹ 10 each (comprising fresh issue and offer for sale), and its equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on December 20, 2023.

As at September 30, 2026, the entire net proceeds of ₹ 33,272.45 lakhs (revised from ₹ 33,157.50 lakhs during the year ended March 31, 2026, on account of lower-than-estimated issue expenses, with the resultant savings of ₹ 114.95 lakhs added to General Corporate Purposes) stand fully utilised in accordance with the objects stated in the Offer Document. Details of such utilisation are summarised below:

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	**Amount to be utilised (as per offer document)**	**Revised amount to be utilised**	**Utilised upto September 30, 2026**	**Unutilised as at September 30, 2026**
Part financing of proposed project	28,000.00	28,000.00	28,000.00	-
General Corporate purposes	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	**33,157.50**	**33,272.45**	**33,272.45**	**-**

Note: The construction and installation activities relating to the Company's new manufacturing facility, originally scheduled for completion by March 31, 2026, are in the final stages of completion as on the reporting date. There is no deviation in the object or purpose of utilisation of the proceeds, and the funds have been utilised for the intended project.

4 During the quarter and six months ended September 30, 2026, the Company completed the acquisition of identified assets, employees and related liabilities pertaining to the Reynolds Brand and products like pens, markers, highlighters and school supplies manufactured under the brand, pursuant to an Asset Purchase Agreement entered into with Reynolds Pens India Private Limited (RPI) and certain affiliated entities. The acquisition was completed on July 1, 2026. The consideration for the acquisition is ₹ 3,500 lakhs (USD 3.7 million), with an additional ₹ 1,781.14 lakhs towards purchase of inventories in accordance with the terms of the agreement. The transaction has been accounted for as an asset acquisition in accordance with applicable Ind AS.

5 During the quarter and six months ended September 30, 2026, one of the Company's warehouse facilities in Gujarat was impacted by flooding and inundation resulting from exceptionally heavy rainfall in the region, causing damage to inventories and certain items of property, plant and equipment. Considering the nature of the event, the resultant loss has been disclosed as an exceptional item in these standalone financial results.

The exceptional loss is recognised based on the management's assessment of the damage and information available as at the reporting date amounts to ₹ 1,090.10 lakhs.

The Company has submitted insurance claims in respect of the aforesaid losses and, based on the terms of the applicable insurance policies, expects a substantial portion of the losses to be recoverable. However, as the assessment and settlement of such claims are ongoing, no insurance recovery has been recognised in these standalone financial results.

6 Subsequent to September 30, 2026, the Company incorporated DOMS Seven Private Limited, India, as its wholly owned subsidiary on October 22, 2026. The subsidiary is incorporated to carry on the business of manufacturing, designing, assembling, trading, distributing, importing, exporting and dealing in backpacks and bags.

7 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.

8 The Results for the quarter and six months ended September 30, 2026 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 02, 2026

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 02, 2026.

DOMS Industries Limited

Statement of Unaudited Standalone Assets and Liabilities as at September 30, 2026

(in ₹ lakhs)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	54,657.56	52,294.01
Capital Work-in-Progress	30,087.15	15,759.55
Right-of-use Assets	5,651.18	5,586.63
Intangible Assets	223.31	57.04
Financial Assets		
- Investments	14,841.05	14,841.05
- Other Financial Assets	1,488.74	1,446.71
Deferred Tax Assets (Net)	928.32	727.91
Other Tax Assets (Net)	137.05	137.05
Other Non-Current Assets	8,973.08	7,679.52
Total Non-Current Assets	**116,987.44**	**98,529.47**
Current Assets		
Inventories	30,278.27	29,212.78
Financial Assets		
- Trade Receivables	15,211.54	13,413.91
- Cash and Cash Equivalents	2,778.58	4,491.71
- Bank Balances other than cash and cash equivalents above	251.80	245.67
- Loans	191.04	174.81
- Other Financial Assets	263.27	83.07
Other Current Assets	4,132.57	2,660.55
Total Current Assets	**53,107.07**	**50,282.50**
TOTAL - ASSETS	**170,094.51**	**148,811.97**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	6,068.83	6,068.83
Other Equity	116,958.76	110,951.69
Total Equity	**123,027.59**	**117,020.52**
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	7,796.98	1,674.71
- Lease Liabilities	2,600.56	2,581.75
- Other Financial Liabilities	640.96	532.33
Non-Current Provisions	2,677.56	2,347.68
Total Non-Current Liabilities	**13,716.06**	**7,136.47**
Current Liabilities		
Financial Liabilities		
- Borrowings	8,308.73	3,341.58
- Lease Liabilities	1,234.56	1,126.35
- Trade Payables		
Total Outstanding Dues of Micro Enterprises and Small Enterprises	3,348.17	2,578.13
Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	9,461.73	8,509.72
- Other Financial Liabilities	6,029.51	4,356.99
Other Current Liabilities	2,367.26	3,237.08
Current Provisions	1,796.74	1,170.10
Current Tax Liabilities (Net)	804.16	335.03
Total Current Liabilities	**33,350.86**	**24,654.98**
TOTAL - EQUITY AND LIABILITIES	**170,094.51**	**148,811.97**

DOMS Industries Limited

Statement of Standalone Cash Flows for the six months ended September 30, 2026

(in ₹ lakhs)

Particulars		Six months ended September 30, 2026 (Unaudited)	Six months ended September 30, 2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:			
Profit before tax		10,463.81	14,916.71
Adjustments for:			
Depreciation and amortisation expense		3,708.50	3,283.66
Finance costs		183.92	308.37
Interest income		(102.90)	(593.87)
Employee share-based payment expense		538.85	281.81
Gain on lease termination		(3.92)	(5.81)
Allowance for Expected credit loss for credit risk		0.05	-
Provisions no longer required written back		-	(0.12)
Gain on disposal of property, plant & equipment (Net)		(0.59)	(8.18)
Financial guarantee income		-	(14.81)
Exceptional expense		1,090.10	-
Unrealised foreign exchange loss/(gain) (Net)		1.53	(45.79)
		5,415.54	**3,205.26**
Cash generated from operations before working capital changes		**15,879.35**	**18,121.97**
Adjustments for working capital change in:			
- (Increase) in inventories		(2,155.59)	(358.43)
- (Increase) in trade receivables		(1,844.65)	(1,891.04)
- (Increase)/decrease in other non-current financial assets		(10.55)	12.80
- Decrease in other non-current assets		1.19	20.56
- (Increase)/decrease in other current financial assets		(150.84)	296.98
- (Increase)/decrease in other current assets		(1,472.02)	503.44
- Increase in trade payables		1,767.48	364.41
- Increase in other current financial liabilities		1,042.95	827.48
- (Decrease) in other current liabilities		(869.82)	(196.15)
- Increase in provisions		759.09	491.95
Net (increase)/decrease in working capital		**(2,932.76)**	**72.00**
Cash flows generated from operations		**12,946.59**	**18,193.97**
Tax paid (Net of refunds)		(2,343.69)	(3,404.03)
Net cash flows generated from operating activities	**(A)**	**10,602.90**	**14,789.94**
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of property, plant and equipment (including CWIP and capital advances)		(20,268.14)	(13,220.78)
Upfront Payment for leasehold land		(8.01)	(331.99)
Proceeds from sale of property, plant & equipment		3.80	17.76
Investment in subsidiaries		-	(1,165.80)
Loans to employees and related party		(62.83)	(74.41)
Repayment of loans by employees and related party		46.60	45.76
Redemption in bank deposit having original maturity of more than three months		161.43	8,587.13
(Investment) in bank deposit having original maturity of more than three months		(180.57)	(161.42)
Interest received		84.45	702.89
Net cash flows used in investing activities	**(B)**	**(20,223.27)**	**(5,600.86)**
CASH FLOWS FROM FINANCING ACTIVITIES:			
Dividend paid		(2,214.79)	(1,911.53)
Proceeds from fresh issue of shares		-	0.87
Proceeds from long term borrowings		8,000.00	-
Repayments of long term borrowings		(447.28)	(1,290.29)
Proceeds from short term borrowings		3,877.85	-
Repayments of short term borrowings		(340.00)	(2,939.50)
Repayments of lease liabilities		(677.84)	(635.69)
Finance cost paid		(297.88)	(448.49)
Net cash flows from/(used in) financing activities	**(C)**	**7,900.06**	**(7,224.63)**
Net (decrease)/increase in cash and cash equivalents	**(A+B+C)**	**(1,720.31)**	**1,964.45**
Add: Cash and cash equivalents at the beginning of the period		4,491.71	4,897.83
Add: Adjustment on account of initial application of Ind AS 109 amendments on April 1, 2026		7.18	-
Cash and cash equivalents at the end of the period		**2,778.58**	**6,862.28**

Note: The above Statement of Unaudited Standalone Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited

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Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2026

(in ₹ lakhs, except per equity share data)

	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
I	**Income**						
	Revenue from operations	66,775.40	67,050.82	56,791.06	133,826.22	113,018.78	232,636.52
	Other income	475.41	398.54	643.23	873.95	1,092.63	1,856.91
	Total Income	**67,250.81**	**67,449.36**	**57,434.29**	**134,700.17**	**114,111.41**	**234,493.43**
II	**Expenses**						
	Cost of Materials Consumed	42,211.40	36,985.84	31,343.26	79,197.24	58,678.26	125,280.34
	Purchases of Stock-in-Trade	1,067.24	1,467.56	1,677.75	2,534.80	4,609.35	7,976.96
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(2,594.39)	3,016.56	(1,098.51)	422.17	1,172.08	(2,131.19)
	Employee Benefits Expense	10,101.72	9,431.44	8,155.93	19,533.16	15,796.78	32,889.21
	Finance Costs	203.89	201.50	209.68	405.39	557.44	1,080.30
	Depreciation and Amortisation Expense	2,412.98	2,339.07	2,202.50	4,752.05	4,243.40	8,811.08
	Other Expenses	7,713.99	7,892.63	6,761.11	15,606.62	12,936.62	28,361.58
	Total Expenses	**61,116.83**	**61,334.60**	**49,251.72**	**122,451.43**	**97,993.93**	**202,268.28**
III	**Profit Before Share of Profit/(Loss) of Associate, Exceptional Items and Tax (I-II)**	**6,133.98**	**6,114.76**	**8,182.57**	**12,248.74**	**16,117.48**	**32,225.15**
IV	**Share of Profit/(Loss) of Associate**	**(0.26)**	**(0.84)**	**(1.25)**	**(1.10)**	**(2.15)**	**1.01**
V	**Profit Before Exceptional Items and Tax (III+IV)**	**6,133.72**	**6,113.92**	**8,181.32**	**12,247.64**	**16,115.33**	**32,226.16**
VI	**Exceptional Items**						
	Exceptional expense (Net) (Refer Note 5)	1,038.71	-	-	1,038.71	-	-
VII	**Profit Before Tax (V-VI)**	**5,095.01**	**6,113.92**	**8,181.32**	**11,208.93**	**16,115.33**	**32,226.16**
VIII	**Tax expenses**						
	a) Current tax	1,383.99	1,702.83	2,195.46	3,086.82	4,369.61	8,528.62
	b) Deferred tax (credit) (Net)	(121.15)	(116.42)	(99.54)	(237.57)	(249.88)	(258.71)
	Total Tax expenses	**1,262.84**	**1,586.41**	**2,095.92**	**2,849.25**	**4,119.73**	**8,269.91**
IX	**Net Profit for the period/year (VII-VIII)**	**3,832.17**	**4,527.51**	**6,085.40**	**8,359.68**	**11,995.60**	**23,956.25**
X	**Other Comprehensive Income/(Loss) (Net of tax)**						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(25.70)	(172.29)	(146.08)	(197.99)	(279.75)	(190.29)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	6.47	43.36	36.77	49.83	70.41	47.89
	Total Other Comprehensive Income/(Loss)	**(19.23)**	**(128.93)**	**(109.31)**	**(148.16)**	**(209.34)**	**(142.40)**
XI	**Total Comprehensive Income for the period/year (IX+X)**	**3,812.94**	**4,398.58**	**5,976.09**	**8,211.52**	**11,786.26**	**23,813.85**
XII	**Profit attributable to :**						
	Owners of the Parent	3,716.54	4,448.91	5,826.81	8,165.45	11,554.64	23,018.22
	Non-Controlling Interest	115.63	78.60	258.59	194.23	440.96	938.03
XIII	**Other comprehensive income attributable to :**						
	Owners of the Parent	(18.88)	(129.13)	(108.38)	(148.01)	(208.08)	(138.67)
	Non-Controlling Interest	(0.35)	0.20	(0.93)	(0.15)	(1.26)	(3.73)
XIV	**Total comprehensive income attributable to :**						
	Owners of the Parent	3,697.66	4,319.78	5,718.43	8,017.44	11,346.56	22,879.55
	Non-Controlling Interest	115.28	78.80	257.66	194.08	439.70	934.30
XV	**Paid-up equity share capital (face value of ₹ 10 per share, fully paid)**	**6,068.83**	**6,068.83**	**6,068.76**	**6,068.83**	**6,068.76**	**6,068.83**
XVI	**Other equity**						**115,904.48**
XVII	**Earnings per equity share (EPS)**						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	- Basic (in ₹)	6.12	7.33	9.60	13.45	19.04	37.93
	- Diluted (in ₹)	6.10	7.30	9.58	13.40	19.00	37.79

Notes to the Unaudited Consolidated Financial Results:

1 The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

2 The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its subsidiaries (collectively "the Group"), and one associate for the quarter and six months ended September 30, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 02, 2026.

3 The Holding Company completed its Initial Public Offer of 15,196,510 equity shares of face value ₹ 10 each (comprising fresh issue and offer for sale), and its equity shares were listed on BSE Limited (BSE) and National Stock Exchange of India Limited (NSE) on December 20, 2023.

As at September 30, 2026, the entire net proceeds of ₹ 33,272.45 lakhs (revised from ₹ 33,157.50 lakhs during the year ended March 31, 2026, on account of lower-than-estimated issue expenses, with the resultant savings of ₹ 114.95 lakhs added to General Corporate Purposes) stand fully utilised in accordance with the objects stated in the Offer Document. Details of such utilisation are summarised below:

Details of the utilisation of IPO net proceeds is summarised below: *(₹ lakhs)*

Objects of the Issue	**Amount to be utilised (as per offer document)**	**Revised amount to be utilised**	**Utilised upto September 30, 2026**	**Unutilised as at September 30, 2026**
Part financing of proposed project	28,000.00	28,000.00	28,000.00	-
General Corporate purposes	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	**33,157.50**	**33,272.45**	**33,272.45**	**-**

Note: The construction and installation activities relating to the Holding Company's new manufacturing facility, originally scheduled for completion by March 31, 2026, are in the final stages of completion as on the reporting date. There is no deviation in the object or purpose of utilisation of the proceeds, and the funds have been utilised for the intended project.

4 During the quarter and six months ended September 30, 2026, the Holding Company completed the acquisition of identified assets, employees and related liabilities pertaining to the Reynolds Brand and products like pens, markers, highlighters and school supplies manufactured under the brand, pursuant to an Asset Purchase Agreement entered into with Reynolds Pens India Private Limited (RPI) and certain affiliated entities. The acquisition was completed on July 1, 2026. The consideration for the acquisition is ₹ 3,500 lakhs (USD 3.7 million), with an additional ₹ 1,781.14 lakhs towards purchase of inventories in accordance with the terms of the agreement. The transaction has been accounted for as an asset acquisition in accordance with applicable Ind AS.

5 During the period, the Group's warehouse facilities in Gujarat were impacted by flooding and inundation resulting from exceptionally heavy rainfall, causing damage to inventories and certain items of property, plant and equipment. In addition, two vehicles owned by the Holding Company's subsidiary were damaged due to the flooding. Considering the nature of the event, the resultant loss of ₹ 1,212.36 lakhs has been disclosed under exceptional items in these consolidated financial results. Further, the aforesaid subsidiary has recognised insurance claim recovery of ₹ 173.65 lakhs pursuant to the settlement of vehicle insurance claims which has also been included under exceptional items.

The loss arising from the flooding has been recognised based on management's assessment of the damage and information available as at the reporting date. The Group has submitted insurance claims in respect of the losses incurred at its warehouse facilities in Gujarat. Based on the terms of the applicable insurance policies, the management expects a substantial portion of such losses to be recoverable. However, as the assessment and settlement of these claims are ongoing, no insurance recovery, other than the aforesaid recovery in respect of the vehicles, has been recognised in these consolidated financial results.

6 Subsequent to September 30, 2026, the Holding Company incorporated DOMS Seven Private Limited, India, as its wholly owned subsidiary on October 22, 2026. The subsidiary is incorporated to carry on the business of manufacturing, designing, assembling, trading, distributing, importing, exporting and dealing in backpacks and bags.

7 The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

Particulars	**% Shareholding and/or voting rights of DOMS Industries Limited**	**Consolidated as**
Pioneer Stationery Private Limited	64.00%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited	51.00%	Subsidiary
Uniclan Healthcare Private Limited	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
DOMS Foundation*	92.66%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

**Super Treads Private Limited became subsidiary with effect from June 01, 2025 and DOMS Foundation became subsidiary with effect from March 19, 2026.*

8 The Results for the quarter and six months ended September 30, 2026 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 02, 2026

The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 02, 2026.

DOMS Industries Limited

Statement of Unaudited Consolidated Assets and Liabilities as at September 30, 2026

(in ₹ lakhs)

	As at September 30, 2026 (Unaudited)	As at March 31, 2026 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	62,318.38	59,436.11
Capital Work-in-Progress	30,087.15	16,208.45
Right-of-use Assets	8,576.71	8,612.43
Goodwill	7,580.07	7,580.07
Other Intangible Assets	3,606.34	3,653.51
Financial Assets		
- Investments accounted for using the equity method	148.61	149.71
- Other Financial Assets	1,957.73	2,727.46
Deferred Tax Assets (Net)	1,160.89	944.97
Other Tax Assets (Net)	212.73	203.28
Other Non-Current Assets	9,024.16	7,743.00
Total Non-Current Assets	**124,672.77**	**107,258.99**
Current Assets		
Inventories	40,654.72	37,703.69
Financial Assets		
- Trade Receivables	19,826.27	16,372.62
- Cash and Cash Equivalents	3,123.77	5,348.77
- Bank Balances other than cash and cash equivalents above	1,693.42	829.78
- Loans	227.58	208.30
- Other Financial Assets	398.85	155.83
Other Current Assets	5,488.06	3,315.42
Total Current Assets	**71,412.67**	**63,934.41**
TOTAL - ASSETS	**196,085.44**	**171,193.40**
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	6,068.83	6,068.83
Other Equity	122,274.99	115,904.48
Non-controlling interest	8,431.27	8,237.18
Total Equity	**136,775.09**	**130,210.49**
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	9,748.50	3,804.57
- Lease Liabilities	3,583.29	3,621.68
- Other Financial Liabilities	640.96	532.33
Non-Current Provisions	2,980.43	2,625.62
Deferred Tax Liabilities (Net)	929.34	1,000.81
Total Non-Current Liabilities	**17,882.52**	**11,585.01**
Current Liabilities		
Financial Liabilities		
- Borrowings	11,002.64	5,155.37
- Lease Liabilities	1,635.59	1,544.53
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	4,216.70	3,296.66
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	12,320.49	9,220.53
- Other Financial Liabilities	6,561.47	4,818.50
Other Current Liabilities	2,817.37	3,687.53
Current Provisions	1,959.30	1,280.06
Current Tax Liabilities (Net)	914.27	394.72
Total Current Liabilities	**41,427.83**	**29,397.90**
TOTAL - EQUITY AND LIABILITIES	**196,085.44**	**171,193.40**

DOMS Industries Limited

Statement of Unaudited Consolidated Cash Flows for the six months ended September 30, 2026

(in ₹ lakhs)

Particulars		Six months ended September 30, 2026 (Unaudited)	Six months ended September 30, 2025 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:			
Profit before tax		11,208.93	16,115.33
Adjustments for:			
Depreciation and amortisation expense		4,752.05	4,243.40
Finance costs		405.39	557.44
Interest income		(166.06)	(621.70)
Employee share-based payment expense		568.19	311.03
Gain on lease termination		(3.92)	(5.81)
Provisions no longer required written back		-	(0.12)
Allowance for Expected credit loss for credit risk		1.69	8.00
Share of loss of equity accounted investee (Net of tax)		1.10	2.15
Gain on disposal of property, plant & equipment (Net)		(12.58)	(9.92)
Exceptional expense (Net)		1,038.71	-
Unrealised foreign exchange loss/(gain) (Net)		19.45	(68.89)
		6,604.02	**4,415.58**
Cash generated from operations before working capital changes		**17,812.95**	**20,530.91**
Adjustments for working capital change in:			
- (Increase) in inventories		(4,073.70)	(1,641.82)
- (Increase) in trade receivables		(3,520.22)	(1,191.73)
- (Increase)/decrease in other non-current financial assets		(9.78)	10.73
- Decrease in other non-current assets		1.19	20.55
- (Increase)/decrease in other current financial assets		(166.01)	358.21
- (Increase)/decrease in other current assets		(2,172.64)	834.61
- Increase in trade payables		4,065.45	768.65
- Increase in other current financial liabilities		1,099.35	888.10
- (Decrease) in other current liabilities		(870.16)	(114.51)
- Increase in provisions		836.06	543.41
Net (increase)/decrease in working capital		**(4,810.46)**	**476.20**
Cash generated from operations		**13,002.49**	**21,007.11**
Tax paid (Net of refunds)		(2,576.72)	(3,940.42)
Net cash flows generated from operating activities	**(A)**	**10,425.77**	**17,066.69**
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of property, plant and equipment (including CWIP and capital advances)		(21,058.72)	(14,076.87)
Insurance compensation received against damaged property, plant & equipment		96.65	-
Upfront Payment for leasehold land		(8.01)	(331.99)
Acquisition of subsidiaries, net of cash		-	(1,025.35)
Proceeds from sale of property, plant & equipment		29.55	18.24
Loans to employees and related party		(67.79)	(75.11)
Repayment of loans by employees and related party		48.51	62.16
Redemption in bank deposit having original maturity of more than three months		161.43	8,587.13
(Investment) in bank deposit having original maturity of more than three months		(213.03)	(523.49)
Interest received		133.56	722.51
Net cash flows used in investing activities	**(B)**	**(20,877.85)**	**(6,642.77)**
CASH FLOWS FROM FINANCING ACTIVITIES:			
Dividend paid		(2,214.79)	(1,911.53)
Proceeds from fresh issue of shares		-	0.87
Proceeds from long term borrowings		8,197.14	-
Repayments of long term borrowings		(897.55)	(1,757.96)
Proceeds from short term borrowings		4,830.13	124.14
Repayments of short term borrowings		(340.00)	(3,157.34)
Repayment of lease liabilities		(897.88)	(824.30)
Finance cost paid		(459.72)	(638.54)
Net cash flows from/(used in) financing activities	**(C)**	**8,217.33**	**(8,164.66)**
Net (decrease)/increase in cash and cash equivalents	**(A+B+C)**	**(2,234.75)**	**2,259.26**
Add: Cash and cash equivalents at the beginning of the period		5,348.77	6,045.09
Add: Adjustment on account of initial application of Ind AS 109 amendments on April 1, 2026		9.75	-
Cash and cash equivalents at end of the period		**3,123.77**	**8,304.35**

Note: The above Statement of Unaudited Consolidated Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited

Consolidated Segment Information for the quarter and six months ended September 30, 2026

(in ₹ lakhs)

S No	Particulars	Quarter ended			Six months ended		Year ended
		September 30, 2026 (Unaudited)	June 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2026 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2026 (Audited)
1	**Segment Revenue**						
	Stationery Products	61,016.09	62,590.76	52,060.39	123,606.85	104,683.54	212,361.38
	Hygiene Products	5,759.31	4,460.06	4,740.61	10,219.37	8,345.18	20,309.59
	Total	**66,775.40**	**67,050.82**	**56,801.00**	**133,826.22**	**113,028.72**	**232,670.97**
	Less: Inter Segment Revenue	-	-	(9.94)	-	(9.94)	(34.45)
	Total Revenue from Operations	**66,775.40**	**67,050.82**	**56,791.06**	**133,826.22**	**113,018.78**	**232,636.52**
2	**Segment Results**						
	Operating Profit						
	Stationery Products	8,373.49	8,356.17	10,208.51	16,729.66	20,288.09	40,361.38
	Hygiene Products	377.36	299.16	386.24	676.52	630.23	1,755.15
	Total	**8,750.85**	**8,655.33**	**10,594.75**	**17,406.18**	**20,918.32**	**42,116.53**
	Depreciation and Amortisation Expense						
	Stationery Products	(2,146.91)	(2,074.53)	(1,939.90)	(4,221.44)	(3,720.39)	(7,762.85)
	Hygiene Products*	(266.07)	(264.54)	(262.60)	(530.61)	(523.01)	(1,048.23)
	Total	**(2,412.98)**	**(2,339.07)**	**(2,202.50)**	**(4,752.05)**	**(4,243.40)**	**(8,811.08)**
	Profit/(Loss) Before Interest, Exceptional Items and Tax						
	Stationery Products	6,226.58	6,281.64	8,268.61	12,508.22	16,567.70	32,598.53
	Hygiene Products	111.29	34.62	123.64	145.91	107.22	706.92
	Total	**6,337.87**	**6,316.26**	**8,392.25**	**12,654.13**	**16,674.92**	**33,305.45**
	Adjustments						
	Finance Cost	(203.89)	(201.50)	(209.68)	(405.39)	(557.44)	(1,080.30)
	Profit Before Share of Profit/(Loss) of Associate, Exceptional Items and Tax	**6,133.98**	**6,114.76**	**8,182.57**	**12,248.74**	**16,117.48**	**32,225.15**
	Share of Profit/(Loss) of Associate	(0.26)	(0.84)	(1.25)	(1.10)	(2.15)	1.01
	Exceptional expense (Net)	(1,038.71)	-	-	(1,038.71)	-	-
	Profit Before Tax	**5,095.01**	**6,113.92**	**8,181.32**	**11,208.93**	**16,115.33**	**32,226.16**
3	**Segment Assets**						
	Stationery Products	178,792.81	163,214.65	144,715.79	178,792.81	144,715.79	155,584.15
	Hygiene Products	17,144.02	14,861.78	15,606.55	17,144.02	15,606.55	15,459.54
	Total	**195,936.83**	**178,076.43**	**160,322.34**	**195,936.83**	**160,322.34**	**171,043.69**
	Investments accounted for using the equity method	148.61	148.87	146.55	148.61	146.55	149.71
	Total Assets	**196,085.44**	**178,225.30**	**160,468.89**	**196,085.44**	**160,468.89**	**171,193.40**
4	**Segment Liabilities**						
	Stationery Products	52,382.52	38,581.47	36,273.29	52,382.52	36,273.29	35,631.96
	Hygiene Products	6,927.83	4,747.83	5,842.96	6,927.83	5,842.96	5,350.95
	Total Liabilities	**59,310.35**	**43,329.30**	**42,116.25**	**59,310.35**	**42,116.25**	**40,982.91**

Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 108.96 lakhs and ₹ 216.73 lakhs for the quarter and six months ended September 30, 2026, respectively (₹ 108.96 lakhs and ₹ 216.73 lakhs for the quarter and six months ended September 30, 2025, respectively, and ₹ 107.77 lakhs for the quarter ended June 30, 2026), arising from the fair valuation of the brand, leasehold land and building.