

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

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Statement of Standalone Financial Results for the quarter and year ended March 31, 2026

Particulars		<i>(in ₹ lakhs, except per equity share data)</i>				
		Quarter ended			Year ended	
		March 31, 2026 (Refer Note 9)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 9)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
I	Income					
	Revenue from operations	53,189.14	51,113.84	43,979.40	204,964.07	170,910.96
	Other income	410.91	328.96	441.96	1,751.81	2,219.36
	Total Income	53,600.05	51,442.80	44,421.36	206,715.88	173,130.32
II	Expenses					
	Cost of Materials Consumed	28,327.01	27,224.71	23,915.87	105,049.85	91,441.54
	Purchase of Stock-in-Trade	5,410.62	3,333.22	5,199.90	17,265.58	12,592.97
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(2,584.37)	(874.92)	(3,546.51)	(1,930.83)	(4,130.59)
	Employee Benefits Expense	7,448.60	7,417.60	6,255.06	28,511.24	23,497.30
	Finance Costs	140.47	95.52	259.71	544.36	1,120.62
	Depreciation and Amortisation Expense	1,789.21	1,750.18	1,504.87	6,823.05	5,674.32
	Other Expenses	5,752.77	5,244.02	4,635.73	20,967.71	17,437.12
	Total Expenses	46,284.31	44,190.33	38,224.63	177,230.96	147,633.28
III	Profit Before Tax (I-II)	7,315.74	7,252.47	6,196.73	29,484.92	25,497.04
IV	Tax expenses					
	a) Current tax	1,734.86	1,903.43	1,827.75	7,567.21	6,623.34
	b) Deferred tax [charge/(credit)]	174.98	(72.59)	(244.36)	(33.00)	(112.70)
	Total Tax expenses	1,909.84	1,830.84	1,583.39	7,534.21	6,510.64
V	Net Profit for the period/year (III-IV)	5,405.90	5,421.63	4,613.34	21,950.71	18,986.40
VI	Other Comprehensive Income/(Loss) (Net of tax)					
	Items that will not be reclassified to Profit or Loss:					
	i) Remeasurement of post employment benefit obligations	108.22	(22.08)	(34.17)	(189.81)	(199.45)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	(27.25)	5.56	8.60	47.77	50.20
	Total Other Comprehensive Income/(Loss)	80.97	(16.52)	(25.57)	(142.04)	(149.25)
VII	Total comprehensive income for the period/year (V+VI)	5,486.87	5,405.11	4,587.77	21,808.67	18,837.15
VIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.83	6,068.78	6,068.72	6,068.83	6,068.72
IX	Other equity				110,951.69	90,372.79
X	Earnings per equity share (EPS)					
	(Face value ₹ 10 each) (not annualised except year end EPS)					
	-Basic (in ₹)	8.91	8.93	7.60	36.17	31.29
	-Diluted (in ₹)	8.87	8.92	7.60	36.04	31.26

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Standalone Assets and Liabilities as at March 31, 2026

	<i>(in ₹ lakhs)</i>	
	As at	As at
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	52,294.01	43,108.50
Capital Work-in-Progress	15,759.55	6,028.99
Right-of-use Assets	5,586.63	5,131.93
Intangible Assets	57.04	71.05
Financial Assets		
- Investments	14,841.05	13,121.45
- Other Financial Assets	1,446.71	1,313.06
Deferred Tax Assets (Net)	727.91	647.13
Other Tax Assets (Net)	137.05	145.60
Other Non-Current Assets	7,679.52	4,613.59
Total Non-Current Assets	98,529.47	74,181.30
Current Assets		
Inventories	29,212.78	23,125.08
Financial Assets		
- Trade Receivables	13,413.91	10,012.77
- Cash and Cash Equivalents	4,491.71	4,897.83
- Bank Balances other than cash and cash equivalents as above	245.67	16,491.65
- Loans	174.81	140.45
- Other Financial Assets	83.07	399.09
Other Current Assets	2,660.55	1,930.63
Total Current Assets	50,282.50	56,997.50
TOTAL - ASSETS	148,811.97	131,178.80
EQUITY AND LIABILITIES		
EQUITY		
Equity Share Capital	6,068.83	6,068.72
Other Equity	110,951.69	90,372.79
Total Equity	117,020.52	96,441.51
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	1,674.71	8,003.34
- Lease Liabilities	2,581.75	3,121.72
- Other Financial Liabilities	532.33	135.43
Non-Current Provisions	2,347.68	1,716.03
Total Non-Current Liabilities	7,136.47	12,976.52
Current Liabilities		
Financial Liabilities		
- Borrowings	3,341.58	3,587.95
- Lease Liabilities	1,126.35	1,203.29
- Trade Payables		
Total Outstanding Dues of Micro Enterprises and Small Enterprises	2,578.13	1,935.94
Total Outstanding Dues of Creditors other than Micro Enterprises and Small Enterprises	8,509.72	7,321.89
- Other Financial Liabilities	4,356.99	3,707.73
Other Current Liabilities	3,237.08	2,950.37
Current Provisions	1,170.10	840.99
Current Tax Liabilities (Net)	335.03	212.61
Total Current Liabilities	24,654.98	21,760.77
TOTAL - EQUITY AND LIABILITIES	148,811.97	131,178.80

DOMS Industries Limited
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Statement of Standalone Cash Flows for the year ended March 31, 2026

Particulars	(in ₹ lakhs)	
	Year ended	Year ended
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	29,484.92	25,497.04
Adjustments for:		
Depreciation and amortisation expense	6,823.05	5,674.32
Finance costs	544.36	1,120.62
Interest income	(801.68)	(1,765.45)
Employee share-based payment expense	639.64	272.84
Gain on lease termination	(10.16)	(3.11)
Allowance for Expected credit loss for credit risk	6.30	-
Provisions no longer required written back	(0.15)	(0.05)
Provision for Corporate Social Responsibility expenditure	313.67	
(Gain)/loss on disposal of property, plant & equipment (Net)	(18.37)	27.85
Financial guarantee income	(19.17)	(19.63)
Unrealised foreign exchange (gain) (Net)	(91.92)	(9.70)
	7,385.57	5,297.69
Cash generated from operations before working capital changes	36,870.49	30,794.73
Adjustments for working capital change in:		
- (Increase) in inventories	(6,087.70)	(5,282.07)
- (Increase) in trade receivables	(3,281.72)	(5,286.68)
- (Increase) in other current assets	(729.91)	(581.72)
- (Increase)/decrease in other financial non-current assets	(65.06)	154.72
- Decrease/(increase) in other non current assets	41.37	(35.55)
- Decrease/(increase) in other current financial assets	355.63	(84.56)
- Increase in trade payables	1,815.53	1,019.19
- (Decrease)/increase in other current liabilities	(26.96)	671.31
- Increase in provisions	770.95	470.10
- Increase/(decrease) in other current financial liabilities	391.53	(218.33)
Net decrease/(increase) in working capital	(6,816.34)	(9,173.59)
Cash flows generated from operations	30,054.15	21,621.14
Tax paid (Net of refunds)	(7,436.24)	(6,703.65)
Net cash flows generated from operating activities	(A) 22,617.91	14,917.49
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)	(26,538.61)	(18,313.12)
Upfront Payment for leasehold land	(1,205.24)	(325.00)
Proceeds from sale of property, plant & equipment	31.56	17.14
Investment in subsidiaries	(1,719.60)	(5,538.92)
Loans to employees and related party	(124.72)	(147.21)
Repayment of loans by employees and related party	90.36	73.47
Redemption in bank deposit having original maturity of more than three months	19,396.59	24,569.61
(Investment) in bank deposit having original maturity of more than three months	(3,726.92)	(15,899.23)
Interest received	1,309.41	1,478.20
Net cash flows used in investing activities	(B) (12,487.17)	(14,085.06)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Dividend paid	(1,911.62)	(1,517.06)
Proceeds from fresh issue of shares	2.75	-
Proceeds from long term borrowings	39.68	1,873.60
Repayments of long term borrowings	(3,647.91)	(280.12)
Proceeds of short term borrowings	-	1,999.27
Repayments of short term borrowings	(2,939.50)	(946.50)
Repayments of lease liabilities	(1,291.05)	(1,324.17)
Finance cost paid	(789.21)	(873.46)
Net cash flows used in financing activities	(C) (10,536.86)	(1,068.44)
Net (decrease) in cash and cash equivalents	(A+B+C) (406.12)	(236.01)
Add: Cash and cash equivalents at the beginning of the year	4,897.83	5,133.84
Cash and cash equivalents at the end of the year	4,491.71	4,897.83

Note: The above Statement of Audited Standalone Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

Notes to the Standalone Financial Results:

- The above Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The above Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on May 18, 2026.
- During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)

Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto March 31, 2026	Unutilised as at March 31, 2026
Part financing of proposed project	28,000.00	28,000.00	27,635.40	364.60
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	32,907.85	364.60

*During the year ended March 31, 2026, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

Note: There has been a slight delay in the completion of construction and installation activities for the new manufacturing facility, originally targeted for March 31, 2026, due to unseasonal rains during Q2 and Q3 of FY 2025-26. Consequently, the project timeline has been extended. The Company is actively progressing with the remaining work and is taking necessary measures to expedite completion.

- During the year ended March 31, 2026, the Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for a consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Company from that date.
- During the year, the Company increased its shareholding in Pioneer Stationery Private Limited ("Pioneer"), a subsidiary, through the following purchase of shares from existing shareholders:

Date of Purchase of Shares	No. of Equity Shares	Face Value (₹)	Premium per Share (₹)	Consideration (₹ in lakhs)	Resultant Holding (%)
30-Aug-25	3,900.00	10.00	14,190.00	553.80	57.50%
31-Mar-26	3,900.00	10.00	14,190.00	553.80	64.00%
Total	7,800.00			1,107.60	

Both the transactions were undertaken with non-controlling shareholders without resulting in any change in control, the same have been accounted for as equity transactions in accordance with Ind AS 110 – Consolidated Financial Statements.

- The Company along with its subsidiaries and associate Company, has incorporated a Section 8 Company under the Companies Act, 2013 ('the Act'), in the name of 'DOMS Foundation' on March 19, 2026.
- On November 21, 2025, the Government of India notified the four consolidated Labour Codes, replacing several existing labour laws. Based on the Rules and the guidance currently available, the Company has evaluated the impact of the revised definition of wages on its employee benefit obligations in accordance with Ind AS 19.

Following this assessment and the related actuarial valuation, the incremental impact arising from the implementation of the Labour Codes is not material to its financial performance. This impact has been recognised under Employee Benefits Expense in the current period/year.

The Company will continue to monitor the finalisation of the relevant State Rules and will recognise additional impact, if any, in the period in which such Rules or related clarifications are notified.

- During the quarter and year ended March 31, 2026, the Nomination and Remuneration Committee of the Company approved the grant of 137,690 stock options under the Employee Stock Option Plan 2023 to eligible employees. These stock options will vest after a period of 5 years from the date of grant and can be exercised within 6 months from the date of vesting. The aforesaid stock options have been granted at an exercise price of ₹ 250 per share, with the grant date being February 01, 2026. The resultant financial impact of this grant has been considered in these Standalone Financial Results.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2025 and December 31, 2024 respectively, being the date of the end of the third quarter of the financial year which were subjected to limited review.
- The Board of Directors in its meeting held on May 18, 2026 have recommended a final dividend of ₹ 3.65 per share (previous year ₹ 3.15 per share), subject to the approval of the shareholders at the ensuing Annual General Meeting.
- Since the segment information as per IND AS 108 Operating segments is provided in the Consolidated Financial Results, the same is not provided separately in the Standalone Financial Results.
- The Results for the quarter and year ended March 31, 2026 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: May 18, 2026



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Statement of Consolidated Financial Results for the quarter and year ended March 31, 2026

Particulars		<i>(in ₹ lakhs, except per equity share data)</i>				
		Quarter ended			Year ended	
		March 31, 2026 (Refer Note 8)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 8)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
I	Income					
	Revenue from operations	60,398.32	59,219.42	50,873.08	232,636.52	191,262.81
	Other income	413.27	351.01	475.70	1,856.91	2,259.82
	Total Income	60,811.59	59,570.43	51,348.78	234,493.43	193,522.63
II	Expenses					
	Cost of Materials Consumed	34,918.13	31,683.95	29,637.50	125,280.34	104,887.56
	Purchase of Stock-in-Trade	1,671.30	1,696.31	3,288.14	7,976.96	6,059.93
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(2,963.68)	(339.59)	(4,398.04)	(2,131.19)	(2,887.19)
	Employee Benefits Expense	8,615.67	8,476.76	7,242.00	32,889.21	26,523.78
	Finance Costs	298.63	224.23	362.91	1,080.30	1,504.44
	Depreciation and Amortisation Expense	2,319.88	2,247.80	2,075.45	8,811.08	6,918.20
	Other Expenses	8,063.31	7,361.65	6,277.32	28,361.58	21,833.86
	Total Expenses	52,923.24	51,351.11	44,485.28	202,268.28	164,840.58
III	Profit Before Share of Profit of Associate and Tax (I-II)	7,888.35	8,219.32	6,863.50	32,225.15	28,682.05
IV	Share of Profit of Associate	1.79	1.37	0.42	1.01	0.17
V	Profit Before Tax (III+IV)	7,890.14	8,220.69	6,863.92	32,226.16	28,682.22
VI	Tax expenses					
	a) Current tax	1,954.70	2,204.31	2,069.09	8,528.62	7,554.71
	b) Deferred tax [charge/(credit)]	115.56	(124.39)	(333.14)	(258.71)	(226.10)
	Total Tax expenses	2,070.26	2,079.92	1,735.95	8,269.91	7,328.61
VII	Net Profit for the period/year (V-VI)	5,819.88	6,140.77	5,127.97	23,956.25	21,353.61
VIII	Other Comprehensive Income/(Loss) (Net of tax)					
	Items that will not be reclassified to Profit or Loss:					
	i) Remeasurement of post employment benefit obligations	112.82	(23.36)	(36.66)	(190.29)	(199.36)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	(28.40)	5.88	9.24	47.89	50.18
	Total Other Comprehensive Income/(Loss)	84.42	(17.48)	(27.42)	(142.40)	(149.18)
IX	Total Comprehensive Income for the period/year (VII+VIII)	5,904.30	6,123.29	5,100.55	23,813.85	21,204.43
X	Profit attributable to :					
	Owners of the Parent	5,673.56	5,790.02	4,843.72	23,018.22	20,233.67
	Non-Controlling Interest	146.32	350.75	284.25	938.03	1,119.94
XI	Other comprehensive income attributable to :					
	Owners of the Parent	86.48	(17.07)	(26.37)	(138.67)	(149.07)
	Non-Controlling Interest	(2.06)	(0.41)	(1.05)	(3.73)	(0.11)
XII	Total comprehensive income attributable to :					
	Owners of the Parent	5,760.04	5,772.95	4,817.35	22,879.55	20,084.60
	Non-Controlling Interest	144.26	350.34	283.20	934.30	1,119.83
XIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.83	6,068.78	6,068.72	6,068.83	6,068.72
XIV	Other equity				115,904.48	94,211.94
XV	Earnings per equity share (EPS)					
	(Face value ₹ 10 each) (not annualised except year end EPS)					
	- Basic (in ₹)	9.35	9.54	7.98	37.93	33.34
	- Diluted (in ₹)	9.31	9.52	7.97	37.79	33.31

DOMS Industries Limited
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Statement of Consolidated Assets and Liabilities as at March 31, 2026

	<i>(in ₹ lakhs)</i>	
	As at	As at
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	59,436.11	49,839.14
Capital Work-in-Progress	16,208.45	6,028.99
Right-of-use Assets	8,612.43	7,651.32
Goodwill	7,580.07	7,457.15
Other Intangible Assets	3,653.51	4,093.27
Financial Assets		
- Investments accounted for using the equity method	149.71	148.70
- Other Financial Assets	2,727.46	2,082.92
Deferred Tax Assets (Net)	944.97	821.75
Other Tax Assets (Net)	203.28	145.60
Other Non-Current Assets	7,743.00	4,809.93
Total Non-Current Assets	107,258.99	83,078.77
Current Assets		
Inventories	37,703.69	29,403.84
Financial Assets		
- Trade Receivables	16,372.62	13,432.44
- Cash and Cash Equivalents	5,348.77	6,045.09
- Bank Balances other than cash and cash equivalents as above	829.78	16,491.65
- Loans	208.30	188.26
- Other Financial Assets	155.83	461.19
Other Current Assets	3,315.42	2,860.76
Total Current Assets	63,934.41	68,883.23
TOTAL - ASSETS	171,193.40	151,962.00
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.83	6,068.72
Other equity	115,904.48	94,211.94
Non-controlling interest	8,237.18	7,969.35
Total Equity	130,210.49	108,250.01
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	3,804.57	10,550.71
- Lease Liabilities	3,621.68	4,322.62
- Other Financial Liabilities	532.33	135.43
Non-Current Provisions	2,625.62	1,884.73
Deferred Tax Liabilities (Net)	1,000.81	1,126.05
Total Non-Current Liabilities	11,585.01	18,019.54
Current Liabilities		
Financial Liabilities		
- Borrowings	5,155.37	4,758.75
- Lease Liabilities	1,544.53	1,544.96
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	3,296.66	2,368.96
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	9,220.53	8,542.16
- Other Financial Liabilities	4,818.50	4,055.85
Other Current Liabilities	3,687.53	3,248.28
Current Provisions	1,280.06	889.36
Current Tax Liabilities (Net)	394.72	284.13
Total Current Liabilities	29,397.90	25,692.45
TOTAL - EQUITY AND LIABILITIES	171,193.40	151,962.00

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Statement of Consolidated Cash Flows for the year ended March 31, 2026

Particulars	(in ₹ lakhs)	
	Year ended	Year ended
	March 31, 2026 (Audited)	March 31, 2025 (Audited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	32,226.16	28,682.22
Adjustments for:		
Depreciation and amortisation expense	8,811.08	6,918.20
Finance costs	1,080.30	1,504.44
Interest income	(884.01)	(1,819.15)
Employee share-based payment expense	693.80	272.84
Gain on lease termination	(10.16)	(3.11)
Provisions no longer required written back	(0.15)	(0.05)
Provision for doubtful advances	-	75.00
Allowance for Expected credit loss for credit risk	14.30	24.86
Provision for Corporate Social Responsibility expenditure	361.29	-
Share of (profit)/loss of equity accounted investee (Net of tax)	(1.01)	(0.17)
Loss/(gain) on disposal of property, plant & equipment (Net)	(20.11)	30.13
Unrealised foreign exchange (gain) (Net)	(126.49)	(9.78)
	9,918.84	6,993.21
Cash generated from operations before working capital changes	42,145.00	35,675.43
Adjustments for working capital change in:		
- (Increase) in inventories	(7,955.21)	(4,921.04)
- (Increase) in trade receivables	(2,800.28)	(4,710.17)
- (Increase)/decrease in other current assets	(430.86)	(875.99)
- (Increase)/Decrease in other non-current financial assets	(81.00)	123.86
- Decrease in other non-current assets	41.36	15.46
- Decrease/(increase) in other current financial assets	331.96	(122.08)
- Increase/(decrease) in trade payables	1,168.74	(289.86)
- Increase in other current liabilities	77.09	490.81
- Increase in provisions	915.54	535.24
- Increase/(decrease) in other current financial liabilities	493.43	(14.55)
Net decrease/(increase) in working capital	(8,239.23)	(9,768.32)
Cash generated from operations	33,905.77	25,907.11
Tax paid (Net of refunds)	(8,471.46)	(7,574.37)
Net cash flows generated from operating activities (A)	25,434.31	18,332.74
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)	(28,078.30)	(21,002.37)
Upfront Payment for leasehold land	(1,205.24)	(325.00)
Acquisition of subsidiaries, net of cash	(1,579.58)	(2,489.13)
Proceeds from sale of property, plant & equipment	33.55	23.14
Loans to employees and related party	(127.27)	(181.30)
Repayment of loans by employees and related party	107.23	73.47
Redemption in bank deposit having original maturity of more than three months	19,595.43	24,569.61
(Investment) in bank deposit having original maturity of more than three months	(4,985.04)	(16,140.90)
Interest received	1,375.47	1,515.35
Net cash flows used in investing activities (B)	(14,863.75)	(13,957.13)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Dividend paid	(1,911.62)	(1,517.06)
Proceeds from fresh issue of shares	2.75	-
Proceeds from long term borrowings	188.12	2,446.57
Repayments of long term borrowings	(4,465.56)	(964.14)
Proceeds from short term borrowings	836.88	461.12
Repayments of short term borrowings	(3,005.17)	(1,589.46)
Repayment of lease liabilities	(1,715.27)	(1,657.24)
Finance cost paid	(1,197.01)	(1,154.99)
Net cash flows used in financing activities (C)	(11,266.88)	(3,975.20)
Net (decrease)/increase in cash and cash equivalents (A+B+C)	(696.32)	400.41
Add: Cash and cash equivalents at the beginning of the year	6,045.09	5,644.68
Cash and cash equivalents at end of the year	5,348.77	6,045.09

Note: The above Statement of Audited Consolidated Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter and year ended March 31, 2026

(in ₹ lakhs)						
S No	Particulars	Quarter ended			Year ended	
		March 31, 2026 (Refer Note 9)	December 31, 2025 (Unaudited)	March 31, 2025 (Refer Note 9)	March 31, 2026 (Audited)	March 31, 2025 (Audited)
1	Segment Revenue					
	Stationery Products	54,819.72	52,858.12	46,068.80	212,361.38	180,057.60
	Hygiene Products	5,592.69	6,371.72	4,806.44	20,309.59	11,220.87
	Total	60,412.41	59,229.84	50,875.24	232,670.97	191,278.47
	Less: Inter Segment Revenue	(14.09)	(10.42)	(2.16)	(34.45)	(15.66)
	Total Revenue from Operations	60,398.32	59,219.42	50,873.08	232,636.52	191,262.81
2	Segment Results					
	Operating Profit					
	Stationery Products	10,152.12	9,921.17	8,906.03	40,361.38	36,096.29
	Hygiene Products	354.74	770.18	395.83	1,755.15	1,008.40
	Total	10,506.86	10,691.35	9,301.86	42,116.53	37,104.69
	Depreciation and Amortisation Expense					
	Stationery Products	(2,057.61)	(1,984.85)	(1,697.47)	(7,762.85)	(6,400.97)
	Hygiene Products*	(262.27)	(262.95)	(377.98)	(1,048.23)	(517.23)
	Total	(2,319.88)	(2,247.80)	(2,075.45)	(8,811.08)	(6,918.20)
	Profit/(Loss) Before Interest and Tax					
	Stationery Products	8,094.51	7,936.32	7,208.56	32,598.53	29,695.32
	Hygiene Products	92.47	507.23	17.85	706.92	491.17
	Total	8,186.98	8,443.55	7,226.41	33,305.45	30,186.49
	Adjustments					
	Finance Cost	(298.63)	(224.23)	(362.91)	(1,080.30)	(1,504.44)
Profit Before Share of Profit of Associate and Tax	7,888.35	8,219.32	6,863.50	32,225.15	28,682.05	
Share of Profit of Associate	1.79	1.37	0.42	1.01	0.17	
Profit Before Tax	7,890.14	8,220.69	6,863.92	32,226.16	28,682.22	
3	Segment Assets					
	Stationery Products	155,584.15	149,400.56	136,040.36	155,584.15	136,040.36
	Hygiene Products	15,459.54	16,595.80	15,772.94	15,459.54	15,772.94
	Total	171,043.69	165,996.36	151,813.30	171,043.69	151,813.30
	Investments accounted for using the equity method	149.71	147.92	148.70	149.71	148.70
	Total Assets	171,193.40	166,144.28	151,962.00	171,193.40	151,962.00
4	Segment Liabilities					
	Stationery Products	35,631.96	35,073.81	37,754.64	35,631.96	37,754.64
	Hygiene Products	5,350.95	6,444.43	5,957.35	5,350.95	5,957.35
	Total Liabilities	40,982.91	41,518.24	43,711.99	40,982.91	43,711.99

* Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 432.27 lakhs for the year ended March 31, 2026 (₹ 232.11 lakhs for the year ended March 31, 2025) arising from the fair valuation of brand, leasehold land and building.

Notes to the Consolidated Financial Results:

- The above Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- The above Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its subsidiaries (collectively "the Group"), and one associate for the quarter and year ended March 31, 2026 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on May 18, 2026.
- During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto March 31, 2026	Unutilised as at March 31, 2026
Part financing of proposed project	28,000.00	28,000.00	27,635.40	364.60
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	32,907.85	364.60

*During the year ended March 31, 2026, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

Note: There has been a slight delay in the completion of construction and installation activities for the new manufacturing facility, originally targeted for March 31, 2026, due to unseasonal rains during Q2 and Q3 of FY 2025–26. Consequently, the project timeline has been extended. The Company is actively progressing with the remaining work and is taking necessary measures to expedite completion.

- During the year, the Holding Company increased its shareholding in Pioneer Stationery Private Limited ("Pioneer"), a subsidiary, through the following purchase of shares from existing shareholders:

Date of Purchase of Shares	No. of Equity Shares	Face Value (₹)	Premium per Share (₹)	Consideration (₹ in lakhs)	Resultant Holding (%)
30-Aug-25	3,900.00	10.00	14,190.00	553.80	57.50%
31-Mar-26	3,900.00	10.00	14,190.00	553.80	64.00%
Total	7,800.00			1,107.60	

Both the transactions were undertaken with non-controlling shareholders without resulting in any change in control, the same have been accounted for as equity transactions in accordance with Ind AS 110 – Consolidated Financial Statements. Accordingly, the difference between the consideration paid and the carrying value of the non-controlling interest acquired has been recognised directly in equity.

- On November 21, 2025, the Government of India notified the four consolidated Labour Codes, replacing several existing labour laws. Based on the Rules and the guidance currently available, the Group has evaluated the impact of the revised definition of wages on its employee benefit obligations in accordance with Ind AS 19.

Following this assessment and the related actuarial valuation, the incremental impact arising from the implementation of the Labour Codes is not material to its financial performance. This impact has been recognised under Employee Benefits Expense in the current period/year.

The Group will continue to monitor the finalisation of the relevant State Rules and will recognise additional impact, if any, in the period in which such Rules or related clarifications are notified.

- The Consolidated Financial Results for the quarter and year ended March 31, 2026, are not comparable with the quarter and year ended March 31, 2025, due to the acquisition of Super Treads Private Limited, which has been consolidated with effect from June 1, 2025. Further, the Consolidated Financial Results for the year ended March 31, 2026, are not comparable with the year ended March 31, 2025, as Uniclan Healthcare Private Limited became a subsidiary with effect from September 16, 2024.
- During the quarter and year ended March 31, 2026, the Nomination and Remuneration Committee of the Holding Company approved the grant of 137,690 stock options under the Employee Stock Option Plan 2023 to eligible employees. These stock options will vest after a period of 5 years from the date of grant and can be exercised within 6 months from the date of vesting. The aforesaid stock options have been granted at an exercise price of ₹ 250 per share, with the grant date being February 01, 2026. The resultant financial impact of this grant has been considered in these Consolidated Financial Results.
- The figures for the quarter ended March 31, 2026 and March 31, 2025 are balancing figures between audited figures in respect of the full financial year upto March 31, 2026 and March 31, 2025 and the unaudited published year-to-date figures upto December 31, 2025 and December 31, 2024 respectively, being the date of the end of the third quarter of the financial year which were subjected to limited review.

9 The Consolidated Financial Results comprises of Financial Results of following entities

Particulars	% Shareholding and voting power of DOMS Industries Limited	Consolidated as
Pioneer Stationery Private Limited (Refer Note 4)	64.00%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclan Healthcare Private Limited*	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

*Skido Industries Private Limited became subsidiary with effect from April 01, 2024, Uniclan Healthcare Private Limited became subsidiary with effect from September 16, 2024 and Super Treads Private Limited became subsidiary with effect from June 01, 2025.

The Holding Company along with its subsidiaries and associate Company, has incorporated a Section 8 Company under the Companies Act, 2013 ('the Act'), in the name of 'DOMS Foundation' on March 19, 2026. There have been no transactions in the said Company from the date of its incorporation up to the reporting date. Accordingly, the same has no impact on the financial results of the Group for the period/year.

- 10 The Board of Directors in its meeting held on May 18, 2026 have recommended a final dividend of ₹ 3.65 per share (previous year ₹ 3.15 per share), subject to the approval of the shareholders at the ensuing Annual General Meeting.
- 11 The Results for the quarter and year ended March 31, 2026 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

For and on behalf of the Board of Directors

Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: May 18, 2026

