

Ref No. DIL/SE/24-25/96

Date: March 27, 2025

To,

The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

Subject: Disclosure of Events/ Information under Regulation 30 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

Dear Sir/ Madam,

Pursuant to Regulation 30 read with Sub-para (1) of Para (A) of Part (A) of Schedule III of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015 ('SEBI LODR Regulations'), as amended, we are pleased to inform that, the Board of Directors of DOMS Industries Limited ('the Company') at their meeting held on Thursday, March 27, 2025, has approved the acquisition of additional 13.0% stake in Pioneer Stationery Private Limited ('Pioneer'), a subsidiary of the Company, from certain existing shareholders. Consequently, upon completion of the transaction, the shareholding of the Company in Pioneer will increase to 64.0% of the total paid-up equity share capital.

The relevant details as per the requirement of Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024 is enclosed as 'Annexure - A'.

We request you to take the same on record.

Thanking you,
Yours faithfully,
For DOMS Industries limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl: As above

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

Annexure - A: Disclosure of information pursuant to Regulation 30 SEBI LODR Regulations read with SEBI Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024

S. N.	Particulars	Disclosure
a)	Name of the target entity, details in brief such as size, turnover etc.	<p>Pioneer Stationery Private Limited ('Pioneer'), a subsidiary of DOMS Industries Limited.</p> <p>Pioneer is engaged in the business of manufacturing, importing, exporting, trading, buying, selling of paper stationery products.</p> <p>For the financial year 2023-24, Pioneer has recorded revenue of ₹ 16,010.99 lakhs.</p>
b)	Whether the acquisition would fall within related party transaction(s) and whether the promoter/ promoter group/ group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at "arm's length"	<p>The proposed acquisition is a related party transaction.</p> <p>Promoters and members of the Promoter Group, by virtue of their shareholding and directorship in Pioneer, have an interest in the entity being acquired.</p> <p>This transaction is on arm's length basis.</p>
c)	Industry to which the entity being acquired belongs	Stationery Industry
d)	Objects and impact of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	<p>The Company, Pioneer and its shareholders ('Gala Group Shareholders') had entered into a Shareholding Agreement ('SHA') on August 01, 2015.</p> <p>The Company is in receipt of the Transfer Notice from the Gala Group Shareholders, detailing their intention to sell certain Equity Shares held by them along with the proposed consideration and other terms of the proposed sale.</p> <p>Considering the Company's growing focus on the expansion of its presence in the paper stationery industry segment, the overall growth perspective and the valuation at which the shares were available to be acquired, the Company has decided to exercise its right to purchase the offered shares as per the terms of the SHA.</p>

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbargaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbargaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com



INDUSTRIES LIMITED

(Formerly known as DOMS INDUSTRIES PVT. LTD.)

e)	Brief details of any governmental or regulatory approvals required for the acquisition	None
f)	Indicative time period for completion of the acquisition	Proposed transaction shall be completed on or before April 30, 2025
g)	Consideration - whether cash consideration or share swap or any other form and details of the same	Cash consideration
h)	Cost of acquisition and/or the price at which the shares are acquired	The Company shall invest ₹ 11,07,60,000 (Rupees Eleven Crores Seven Lakhs Sixty Thousand Only) by purchasing 7,800 Equity Share from certain existing shareholders of Pioneer at a price of ₹ 14,200 per share.
i)	Percentage of shareholding / control acquired and / or number of shares acquired	Post investment, the Company shall hold 64.0% equity in the paid-up equity share capital of Pioneer.
j)	Brief background about the entity acquired in terms of products/line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Brief details of Pioneer are given below:</p> <ul style="list-style-type: none"> a. Products/ Line of business of the Target entity: Pioneer is engaged in the business of manufacturing, importing, exporting, trading, buying, selling of paper stationery products. b. Date of Incorporation: March 28, 2005 c. Revenue from Operations: (₹ in lakhs) For F.Y. 2023-24: ₹ 16,010.99 For F.Y. 2022-23: ₹ 13,956.56 For F.Y. 2021-22: ₹ 7,301.19 d. Country of Presence: India

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

A **RR-FILA** GROUP COMPANY

CIN: L36991GJ2006PLC049275