



INDUSTRIES LIMITED
(Formerly known as DOMS INDUSTRIES PVT. LTD.)

Ref. No. DOMS/SE/26-27/21

Date: June 18, 2026

To,

The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

Subject: Intimation of Press Release by FILA - Fabbrica Italiana Lapis Ed Affini S.p.A., Foreign Corporate Promoter of DOMS Industries Limited

Dear Sir/ Madam,

Please find enclosed the copy of the Press Release titled as “**Successful completion of the accelerated bookbuilding offering launched by F.I.L.A. S.p.A. regarding the Indian listed company DOMS**”, representing sale of 4,248,184 equity shares of DOMS, equal to 7.00% of the Company’s outstanding equity share capital as of the date of this press release, released by FILA, the contents of which are self-explanatory.

We request you to take the same on record.

Thanking You,
Yours Faithfully,
For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl.: As above

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

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PRESS RELEASE

Successful completion of the accelerated bookbuilding offering launched by F.I.L.A. S.p.A. regarding the Indian listed company DOMS

The proceeds amount to approximately INR 934.74 crore (corresponding to approximately €85.26 million), deriving from the sale of 4,248,184 equity shares of DOMS, at a price of INR 2,200.34 per share.

Pero, June 17, 2026 – Further to the press release published on June 16, 2026, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A. (“**F.I.L.A.**” or the “**Selling Shareholder**”), announces the successful completion of the accelerated bookbuilding offering (the “**Placement**”) of equity shares of the Indian company DOMS Industries Limited (“**DOMS**” or the “**Company**”) listed on BSE Limited (“**BSE**”) and National Stock Exchange of India Limited (“**NSE**”).

The Selling Shareholder announces the placement of 4,248,184 equity shares of the Company, equal to 7.00% of the Company’s outstanding equity share capital as of the date of this press release, at a price of INR 2,200.34 per share, corresponding to approximately €20.07* per share (compared to a unit book value recorded in F.I.L.A.’s consolidated financial statements as of 31 December 2025, of approximately €9.03 per share**, corresponding to INR 953.80 per share).

Gross proceeds of the Placement amount to approximately INR 934.74 crore (corresponding to approximately €85.26 million*). The settlement of the Placement will take place on June 18, 2026.

The net proceeds of the Placement will primarily be allocated to further optimize its capital structure, deleverage and satisfy shareholders’ priorities, as well as to pursue F.I.L.A.’s strategic objectives including potential future M&A.

Upon completion of the Placement, F.I.L.A will reduce its stake to approximately 19% of the Company’s equity share capital. The Company continues and will continue to represent a key industrial partner for F.I.L.A.. As the Company’s single largest shareholder upon completion of the Placement, F.I.L.A. will maintain its “promoter” status.

BNP PARIBAS and J.P. Morgan have acted as Joint Bookrunners in connection with the Placement.

In connection with the Placement, the Selling Shareholder has agreed to a 90-day lock-up period for its remaining shares in DOMS.

**At the exchange rate of INR 109.6335/EUR*

*** The book value of DOMS’s stake was determined based on the unit placement price of DOMS’ shares on 31 December 2025 (INR 953.80, corresponding to €9.03, converted at the exchange rate of 105.5965).*

* * *

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*The Placement is being carried out in accordance with the relevant circulars issued by the Securities and Exchange Board of India (the “**SEBI**”) and the BSE Limited and the National Stock Exchange of India Limited (together, the “**Indian Stock Exchanges**”), and other applicable laws. The Placement is not a public offer of the equity shares in India under the Companies Act, 2013 (the “**Companies Act**”) or under applicable law. Therefore, no documents in relation to the sale of equity shares have been or will be prepared, filed or submitted for approval as a “prospectus” or an offer document or an offering memorandum or an advertisement with any registrar of companies in India under the Companies Act and/or SEBI under the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended, (the “**SEBI ICDR Regulations**”) or the provisions of applicable law or to the Indian Stock Exchanges or any other regulatory or listing authority in India or any other jurisdiction, and no such document will be circulated or distributed to any person in India or any other jurisdiction as a prospectus, offer document, or a private placement offer cum application letter.*

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This press release and related discussions include forward-looking statements made under the “safe harbor” provisions of the U.S. Private Securities Litigation Reform Act of 1995. Forward-looking statements do not reflect historical facts and may be identified by words such as “anticipate”, “believe”, “continue”, “estimate”, “expect”, “intends”, “may”, “should”, “will”, “ensure”, “likely”, “aim”, “plan”, “guidance” and similar expressions. Such forward-looking statements are subject to risks, uncertainties, contingencies and other factors that could cause actual events to differ materially from the expectations expressed or implied by the forward-looking statements included herein. These forward-looking statements are made only as of the date of this release. We do not undertake to update or revise the forward-looking statements, whether as a result of new information, future events or otherwise.

F.I.L.A. (Fabbrica Italiana Lapis ed Affini), founded in Florence in 1920 and managed since 1956 by the Candela family, is a highly consolidated, dynamic and innovative Italian industrial enterprise and

continues to grow market share. F.I.L.A. has been listed on EXM – Euronext STAR segment of the Italian Stock Exchange since November 2015. The company, with revenues of Euro 572.2 million in 2025, has grown significantly over the last twenty years and has achieved a series of strategic acquisitions, including the Italian Adica Pongo, the US Dixon Ticonderoga Company and Pacon Group, the German LYRA, the Mexican Lapiceria Mexicana, the English Daler-Rowney Lukas and the French Canson, founded by the Montgolfier family in 1557. F.I.L.A. is an icon of Italian creativity globally through its colouring, drawing, modelling, writing and painting tools, thanks to brands such as Giotto, Tratto, Das, Didò, Pongo, Lyra, Doms, Maimeri, Daler-Rowney, Canson, Princeton, Strathmore and Arches. Since its foundation, F.I.L.A. has chosen to focus on growth through continuous innovation, both in technological and product terms, in order to enable individuals to express their ideas and talent through tools of exceptional quality. In addition, F.I.L.A. and the Group companies work together with the Institutions to support educational and cultural projects which promote creativity and expression among individuals and make culture accessible to all. F.I.L.A. currently operates through 19 production facilities across the globe and employs over 2,700.

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