

Ref. No. DOMS/SE/25-26/65

Date: November 10, 2025

To,

The Manager
Corporate Relationship Department
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai - 400 051

BSE Symbol - DOMS
BSE Scrip Code - 544045

NSE Symbol - DOMS

Subject: Outcome of the Board Meeting held on Monday, November 10, 2025

Dear Sir/ Madam,

In continuation to our letter dated November 04, 2025, this is to inform that pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, (**'SEBI LODR Regulations'**) we hereby inform that the Board of Directors at its meeting held on Monday, November 10, 2025, have, *inter alia*, approved the following:

1. Financial Results

The Unaudited (Standalone and Consolidated) Financial Results for the quarter and six months ended September 30, 2025, along with the Limited Review Report thereon. In this regard, please find enclosed:

- The Unaudited (Standalone and Consolidated) Financial Results of the Company for the quarter and six months ended September 30, 2025;
- Limited Review Report in respect of the aforesaid Financial Results: M/s. Price Waterhouse Chartered Accountants LLP, the Statutory Auditors of the Company have issued the Limited Review Report on the Unaudited (Standalone and Consolidated) Financial Results for the quarter and six months ended September 30, 2025.

The Unaudited (Standalone and Consolidated) Financial Results for the quarter and six months ended September 30, 2025, is also available on the website of the Company at www.domsindia.com.

2. Allotment of Equity Shares pursuant to Stock Options

Allotment of 225 Equity Shares of face value ₹ 10/- each, pursuant to exercise of options granted under DOMS Industries Limited - Employee Stock Option Plan 2023 (**'ESOP 2023'/'the Plan'**).

Consequent to the above allotment, the paid-up Equity Share capital of the Company stands increased from ₹ 60,68,75,860 comprising of 6,06,87,586 Equity Shares of face value of ₹ 10/- each to ₹ 60,68,78,110 comprising of 6,06,87,811 Equity Shares of face value of ₹ 10/- each.

The detailed disclosure of information pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 is enclosed as **'Annexure A'**.

Registered Office:

J-19, Opp. Telephone Exchange,
G.I.D.C., Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Website:

www.domsindia.com

Corporate Office:

Plot No. 117, G.I.D.C., 52, Hector Expansion
Area, Umbergaon- 396171,
Dist. Valsad, Gujarat, India.

Tel: (+91) 7434888445 / 446

E-mail: info@domsindia.com

Mumbai Office:

17th Floor, C-Wing, Kailas Business Park,
Hiranandani Link Road, Vikhroli (W)
Mumbai- 400079, Maharashtra, India.

Tel: (+91) 7069028500 / 600

Email: asst.admin@domsindia.com

Further, the detailed information in case of the above-mentioned disclosures as required under Regulation 30 of SEBI LODR Regulations, read with SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated November 11, 2024, are enclosed.

The Board Meeting commenced at 03:00 p.m. and concluded at 03:45 p.m.

The above is for your kind information and record.

Thanking you,
Yours faithfully,
For DOMS Industries Limited

Mitesh Padia
Company Secretary and Compliance Officer
Membership No.: A58693

Encl.: As above

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Annexure A: Detailed disclosure pursuant to Regulation 10(c) SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021

Sr. No.	Particulars	
1.	Company name and address of Registered Office	DOMS Industries Limited Registered Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon - 396171, Gujarat, India.
2.	Name of the recognised Stock Exchanges on which the company's shares are listed	1. BSE Limited 2. National Stock Exchange of India Limited
3.	Filing date of the statement referred in regulation 10(b) of the Securities and Exchange Board of India (Share Based Employee Benefits and Sweat Equity) Regulations, 2021 with the recognised Stock Exchange	August 09, 2024
4.	Filing Number, if any	BSE Application No.: 208320 NSE Application No.: 43270
5.	Title of the Scheme pursuant to which shares are issued, if any	DOMS Industries Limited - Employee Stock Option Plan 2023 ('ESOP 2023'/'the Plan')
6.	Kind of security to be listed	Equity Shares
7.	Par value of the shares	₹ 10/-
8.	Date of issue of shares	November 10, 2025
9.	Number of shares issued	225
10.	Share Certificate No., if applicable	Not Applicable
11.	Distinctive number of the share, if applicable	60687587 - 60687811
12.	ISIN Number of the shares if issued in Demat	INE321T01012
13.	Exercise price per share	₹ 250/-
14.	Premium per share	₹ 240/-

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15.	Total issued shares after this issue	6,06,87,811
16.	Total issued share capital after this issue	₹ 60,68,78,110/-
17.	Details of any lock-in on the shares	Not Applicable
18.	Date of expiry of lock-in	Not Applicable
19.	Whether shares are identical in all respects to existing shares? If not, when will they become identical?	Equity Shares allotted under stock options rank <i>pari-passu</i> with the existing Equity Shares of the Company.
20.	Details of listing fees, if payable	Not Applicable

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Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors
DOMS Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon – 396 171,
Gujarat, India

1. We have reviewed the unaudited standalone financial results of DOMS Industries Limited (the “Company”) for the quarter ended September 30, 2025 and the year to date results for the period April 1, 2025 to September 30, 2025, which are included in the accompanying Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2025, the Statement of Unaudited Standalone Assets and Liabilities as on that date, and the Statement of Unaudited Standalone Cash Flows for the six months ended on that date (the “Statement”). The Statement has been prepared by the Company pursuant to Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations, 2015”), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Company’s Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **Price Waterhouse Chartered Accountants LLP**

Firm Registration Number: 012754N/N500016

ARUNKUMAR RAMDAS Digitally signed by
R RAMDAS Date: 2025.11.10
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Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 25112433BMOVBD8288

Place: Mumbai

Date: November 10, 2025

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028

T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, Gate No 2, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Standalone Financial Results for the quarter and six months ended September 30, 2025

Particulars		(in ₹ lakhs, except per equity share data)					
		Quarter ended			Six months ended		Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I	Income						
	Revenue from operations	49,891.31	50,769.78	42,314.17	100,661.09	83,695.88	170,910.96
	Other income	586.34	425.60	600.39	1,011.94	1,168.79	2,219.36
	Total Income	50,477.65	51,195.38	42,914.56	101,673.03	84,864.67	173,130.32
II	Expenses						
	Cost of Materials Consumed	26,255.15	23,242.98	22,710.57	49,498.13	43,780.80	91,441.54
	Purchase of Stock-in-Trade	3,463.07	5,058.67	1,782.42	8,521.74	4,438.15	12,592.97
	Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(662.93)	2,191.39	396.45	1,528.46	778.95	(4,130.59)
	Employee Benefits Expense	7,028.05	6,616.99	5,491.60	13,645.04	11,107.12	23,497.30
	Finance Costs	88.43	219.94	286.36	308.37	595.56	1,120.62
	Depreciation and Amortisation Expense	1,708.07	1,575.59	1,419.65	3,283.66	2,727.41	5,674.32
	Other Expenses	5,129.19	4,841.73	4,344.37	9,970.92	8,359.22	17,437.12
	Total Expenses	43,009.03	43,747.29	36,431.42	86,756.32	71,787.21	147,633.28
III	Profit Before Tax (I-II)	7,468.62	7,448.09	6,483.14	14,916.71	13,077.46	25,497.04
IV	Tax expenses						
	a) Current tax	1,937.87	1,991.05	1,702.31	3,928.92	3,436.99	6,623.34
	b) Deferred tax [charge/(credit)]	(46.31)	(89.08)	(24.76)	(135.39)	(82.06)	(112.70)
	Total Tax expenses	1,891.56	1,901.97	1,677.55	3,793.53	3,354.93	6,510.64
V	Net Profit for the period/year (III-IV)	5,577.06	5,546.12	4,805.59	11,123.18	9,722.53	18,986.40
VI	Other Comprehensive Income/(Loss) (Net of tax)						
	Items that will not be reclassified to Profit or Loss:						
	i) Remeasurement of post employment benefit obligations	(143.15)	(132.80)	(122.06)	(275.95)	(138.72)	(199.45)
	ii) Income-tax relating to items that will not be reclassified to profit or loss	36.03	33.43	30.72	69.46	34.91	50.20
	Total Other Comprehensive Income/(Loss)	(107.12)	(99.37)	(91.34)	(206.49)	(103.81)	(149.25)
VII	Total comprehensive income for the period/year (V+VI)	5,469.94	5,446.75	4,714.25	10,916.69	9,618.72	18,837.15
VIII	Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.76	6,068.76	6,068.72	6,068.76	6,068.72	6,068.72
IX	Other equity						90,372.79
X	Earnings per equity share (EPS)						
	(Face value ₹ 10 each) (not annualised except year end EPS)						
	-Basic (in ₹)	9.19	9.14	7.92	18.33	16.02	31.29
	-Diluted (in ₹)	9.17	9.12	7.92	18.29	16.02	31.26

Notes to the Unaudited Standalone Financial Results:

- 1 The above Unaudited Standalone Financial Results of DOMS Industries Limited ("the Company") for the quarter and six months ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 10, 2025.
- 2 The above Unaudited Standalone Financial Results of the Company have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 3 During the year ended March 31, 2024, the Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

Objects of the Issue	(₹ lakhs)			
	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto September 30, 2025	Unutilised as at September 30, 2025
Part financing of proposed project	28,000.00	28,000.00	19,665.84	8,334.16
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	24,938.29	8,334.16

Out of the Net proceeds which were unutilised as at September 30, 2025, ₹ 7,750.00 lakhs are temporarily invested in Fixed Deposits and ₹ 584.16 lakhs are held in the Company's Monitoring Account.

*During the six months ended September 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

- 4 During the six months ended September 30, 2025, the Company acquired 51% equity shares in Super Treads Private Limited ('STPL') for a consideration aggregating to ₹ 612.00 lakhs. Upon completion of the acquisition on June 01, 2025, STPL became a subsidiary of the Company from that date.
- 5 On August 30, 2025, the Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Company's holding in the subsidiary increased to 57.50%.
The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.
- 6 Since the segment information as per IND AS 108 Operating segments is provided in the Unaudited Consolidated Financial Results, the same is not provided separately in the Unaudited Standalone Financial Results.
- 7 The Results for the quarter and six months ended September 30, 2025 will be available on the Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Company are listed.

**ARUNKUMAR
RAMDAS**

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ARUNKUMAR RAMDAS
Date: 2025.11.10 16:43:37
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The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 10, 2025.

For and on behalf of the Board of Directors

Raveshia
Santosh
Rasiklal

Digitally signed by Raveshia
Santosh Rasiklal
Date: 2025.11.10 16:30:03
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Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 10, 2025



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Standalone Assets and Liabilities as at September 30, 2025

	<i>(in ₹ lakhs)</i>	
	As at	As at
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	48,271.37	43,108.50
Capital Work-in-Progress	10,059.68	6,028.99
Right-of-use Assets	5,151.33	5,131.93
Intangible Assets	66.21	71.05
Financial Assets		
- Investments	14,287.25	13,121.45
- Other Financial Assets	1,323.79	1,313.06
Deferred Tax Assets (Net)	851.97	647.13
Other Tax Assets (Net)	145.60	145.60
Other Non-Current Assets	6,355.18	4,613.59
Total Non-Current Assets	86,512.38	74,181.30
Current Assets		
Inventories	23,483.51	23,125.08
Financial Assets		
- Trade Receivables	11,945.08	10,012.77
- Cash and Cash Equivalents	6,862.28	4,897.83
- Bank Balances other than cash and cash equivalents as above	7,933.40	16,491.65
- Loans	169.10	140.45
- Other Financial Assets	116.79	399.09
Other Current Assets	1,427.19	1,930.63
Total Current Assets	51,937.35	56,997.50
TOTAL - ASSETS	138,449.73	131,178.80
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.76	6,068.72
Other equity	99,675.09	90,372.79
Total Equity	105,743.85	96,441.51
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	5,165.39	8,003.34
- Lease Liabilities	2,928.02	3,121.72
- Other Financial Liabilities	313.80	135.43
Non-Current Provisions	2,149.45	1,716.03
Total Non-Current Liabilities	10,556.66	12,976.52
Current Liabilities		
Financial Liabilities		
- Borrowings	2,181.80	3,587.95
- Lease Liabilities	1,164.12	1,203.29
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	2,526.06	1,935.94
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	7,076.73	7,321.89
- Other Financial Liabilities	4,533.31	3,707.73
Other Current Liabilities	2,754.22	2,950.37
Current Provisions	1,175.47	840.99
Current Tax Liabilities (Net)	737.51	212.61
Total Current Liabilities	22,149.22	21,760.77
TOTAL - EQUITY AND LIABILITIES	138,449.73	131,178.80

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Standalone Cash Flows for the six months ended September 30, 2025

Particulars	(in ₹ lakhs)	
	Six months ended	Six months ended
	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:		
Profit before tax	14,916.71	13,077.46
Adjustments for:		
Depreciation and amortisation expense	3,283.66	2,727.41
Finance costs	308.37	595.56
Interest income	(593.87)	(973.58)
Employee share-based payment expense	281.81	-
Gain on lease termination	(5.81)	-
Provisions no longer required written back	(0.12)	(0.01)
Gain on disposal of property, plant & equipment (Net)	(8.18)	-
Financial guarantee income	(14.81)	(8.27)
Unrealised foreign exchange (gain) (Net)	(45.79)	(44.38)
	3,205.26	2,296.73
Cash generated from operations before working capital changes	18,121.97	15,374.19
Adjustments for working capital change in:		
- (Increase) in inventories	(358.43)	(89.16)
- (Increase) in trade receivables	(1,891.04)	(3,264.66)
- Decrease/(increase) in other current assets	503.44	(83.56)
- Decrease in other financial non-current assets	12.80	118.02
- Decrease in other non current assets	20.56	55.73
- Decrease in other current financial assets	296.98	-
- Increase in trade payables	364.41	1,421.70
- (Decrease) in other current liabilities	(196.15)	(461.40)
- Increase in provisions	491.95	383.83
- Increase in other current financial liabilities	827.48	89.67
Net decrease/(increase) in working capital	72.00	(1,829.83)
Cash flows generated from operations	18,193.97	13,544.36
Taxes paid (net of refunds)	(3,404.03)	(2,945.53)
Net cash flows generated from operating activities (A)	14,789.94	10,598.83
CASH FLOWS FROM INVESTING ACTIVITIES:		
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)	(13,220.78)	(5,423.18)
Upfront Payment for leasehold land	(331.99)	-
Proceeds from sale of property, plant & equipment	17.76	-
Investment in subsidiaries	(1,165.80)	(5,538.92)
Loans to employees and related parties	(74.41)	(69.57)
Repayment of loans by employees	45.76	34.99
Redemption in bank deposit having original maturity of more than three months	8,587.13	11,400.00
(Investment) in bank deposit having original maturity of more than three months	(161.42)	(9,211.97)
Interest received	702.89	531.88
Net cash flows used in investing activities (B)	(5,600.86)	(8,276.77)
CASH FLOWS FROM FINANCING ACTIVITIES:		
Dividend paid	(1,911.53)	-
Proceeds from fresh issue of shares	0.87	-
Repayments of long term borrowings	(1,290.29)	(136.52)
Repayments of short term borrowings	(2,939.50)	(667.73)
Repayments of lease liabilities (Principal)	(635.69)	(512.94)
Finance cost paid	(448.49)	(601.45)
Net cash flows used in financing activities (C)	(7,224.63)	(1,918.64)
Net Increase in cash and cash equivalents (A+B+C)	1,964.45	403.42
Add: Cash and cash equivalents at the beginning of the period	4,897.83	5,133.84
Cash and cash equivalents at the end of the period	6,862.28	5,537.26

Note: The above Statement of Audited Standalone Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

Price Waterhouse Chartered Accountants LLP

Review Report

To,
The Board of Directors
DOMS Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon – 396 171,
Gujarat, India

1. We have reviewed the unaudited consolidated financial results of DOMS Industries Limited (the “Holding Company”), its subsidiaries (the Holding Company and its five subsidiaries hereinafter referred to as the “Group”), and its share of the net loss after tax of its associate company (Refer Paragraph 4 below) for the quarter ended September 30, 2025 and the year to date results for the period April 1, 2025 to September 30, 2025 which are included in the accompanying Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025, the Statement of Unaudited Consolidated Assets and Liabilities as on that date and the Statement of Unaudited Consolidated Cash Flows for the six months ended on that date (the “Statement”). The Statement is being submitted by the Holding Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the “Listing Regulations, 2015”), which has been digitally signed by us for identification purposes.
2. This Statement, which is the responsibility of the Holding Company’s Management and has been approved by the Holding Company’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting”, prescribed under Section 133 of the Companies Act, 2013, and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (“SRE”) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 - (a) DOMS Industries Limited (Holding Company)
 - (b) Pioneer Stationery Private Limited (Subsidiary Company)
 - (c) Micro Wood Private Limited (Subsidiary Company)
 - (d) Skido Industries Private Limited (Subsidiary Company)
 - (e) Uniclun Healthcare Private Limited (Subsidiary Company)
 - (f) Super Treads Private Limited (Subsidiary Company)
 - (g) Clapjoy Innovations Private Limited (Associate Company)

Price Waterhouse Chartered Accountants LLP, 252, Veer Savarkar Marg, Shivaji Park, Dadar (West), Mumbai - 400 028
T: +91 (22) 66697510

Registered office and Head office: 11-A, Vishnu Digamber Marg, Sucheta Bhawan, Gate No 2, New Delhi - 110002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-5001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N).

Price Waterhouse Chartered Accountants LLP

5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of other auditors referred to in paragraph 6 below, nothing has come to our attention that causes us to believe that the accompanying Statement has not been prepared in all material respects in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India and has not disclosed the information required to be disclosed in terms of Regulation 33 of the Listing Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. The financial results of five subsidiaries reflect total assets of Rs. 25,044.12 lakhs and net assets of Rs. 14,929.65 lakhs as at September 30, 2025 and total revenues of Rs. 12,045.52 lakhs and Rs. 23,050.98 lakhs, total net profit after tax of Rs. 605.52 lakhs and Rs. 1,027.53 lakhs and total comprehensive income of Rs. 603.33 lakhs and Rs. 1,024.69 lakhs, for the quarter ended September 30, 2025, and for the period from April 1, 2025 to September 30, 2025, respectively, and cash flows (net) of Rs. 294.81 lakhs for the period from April 1, 2025 to September 30, 2025, as considered in the consolidated unaudited financial results. The consolidated unaudited financial results also include the Group's share of net loss after tax of Rs. 1.25 lakhs and Rs. 2.15 lakhs and total comprehensive loss of Rs. 1.25 lakhs and Rs. 2.15 lakhs for the quarter ended September 30, 2025, and for the period from April 1, 2025 to September 30, 2025, respectively, in respect of one associate. These financial results have been reviewed by other auditors in accordance with SRE 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" and their reports, vide which they have issued an unmodified conclusion, have been furnished to us by the Management or other auditors and our conclusion on the Statement, in so far as it relates to the amounts and disclosures included in respect of these subsidiaries and associate, is based on the reports of the other auditors and the procedures performed by us as stated in paragraph 3 above.

Our conclusion on the Statement is not modified in respect of the above matters.

For **Price Waterhouse Chartered Accountants LLP**

Firm Registration Number: 012754N/N500016

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Arunkumar Ramdas

Partner

Membership Number: 112433

UDIN: 25112433BMOVBE4591

Place: Mumbai

Date: November 10, 2025

DOMS Industries Limited

(formerly known as DOMS Industries Private Limited)

CIN: L36991GJ2006PLC049275

Regd. Office: J-19, G.I.D.C, Opp. Telephone Exchange, Umbergaon, Gujarat, India, 396171

Website: www.domsindia.com; Email: ir@domsindia.com; Telephone: +91 7434888445

Statement of Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025

(in ₹ lakhs, except per equity share data)						
Particulars	Quarter ended			Six months ended		Year ended
	September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	September 30, 2025 (Unaudited)	September 30, 2024 (Unaudited)	March 31, 2025 (Audited)
I Income						
Revenue from operations	56,791.06	56,227.72	45,777.18	113,018.78	90,278.35	191,262.81
Other income	643.23	449.40	606.50	1,092.63	1,162.85	2,259.82
Total Income	57,434.29	56,677.12	46,383.68	114,111.41	91,441.20	193,522.63
II Expenses						
Cost of Materials Consumed	31,343.26	27,335.00	24,675.56	58,678.26	47,556.44	104,887.56
Purchase of Stock-in-Trade	1,677.75	2,931.60	709.26	4,609.35	1,773.92	6,059.93
Changes in Inventories of Finished Goods, Work-in-Progress and Stock-in-Trade	(1,098.51)	2,270.59	527.16	1,172.08	1,907.41	(2,887.19)
Employee Benefits Expense	8,155.93	7,640.85	6,150.68	15,796.78	12,260.95	26,523.78
Finance Costs	209.68	347.76	384.32	557.44	783.66	1,504.44
Depreciation and Amortisation Expense	2,202.50	2,040.90	1,609.32	4,243.40	3,089.26	6,918.20
Other Expenses	6,761.11	6,175.51	5,121.76	12,936.62	9,546.95	21,833.86
Total Expenses	49,251.72	48,742.21	39,178.06	97,993.93	76,918.59	164,840.58
III Profit Before Share of Profit / (Loss) of Associate and Tax (I-II)	8,182.57	7,934.91	7,205.62	16,117.48	14,522.61	28,682.05
IV Share of Profit / (Loss) of Associate	(1.25)	(0.90)	(0.49)	(2.15)	(0.42)	0.17
V Profit Before Tax (III+IV)	8,181.32	7,934.01	7,205.13	16,115.33	14,522.19	28,682.22
VI Tax expenses						
a) Current tax	2,195.46	2,174.15	1,853.75	4,369.61	3,793.47	7,554.71
b) Deferred tax [charge/(credit)]	(99.54)	(150.34)	(16.05)	(249.88)	(68.96)	(226.10)
Total Tax expenses	2,095.92	2,023.81	1,837.70	4,119.73	3,724.51	7,328.61
VII Net Profit for the period/year (V-VI)	6,085.40	5,910.20	5,367.43	11,995.60	10,797.68	21,353.61
VIII Other Comprehensive Income/(Loss) (Net of tax)						
Items that will not be reclassified to Profit or Loss:						
i) Remeasurement of post employment benefit obligations	(146.08)	(133.67)	(125.21)	(279.75)	(139.69)	(199.36)
ii) Income-tax relating to items that will not be reclassified to profit or loss	36.77	33.64	31.51	70.41	35.15	50.18
Total Other Comprehensive Income/(Loss)	(109.31)	(100.03)	(93.70)	(209.34)	(104.54)	(149.18)
IX Total Comprehensive Income for the period/year (VII+VIII)	5,976.09	5,810.17	5,273.73	11,786.26	10,693.14	21,204.43
X Profit attributable to :						
Owners of the Parent	5,826.81	5,727.83	5,132.90	11,554.64	10,316.91	20,233.67
Non-Controlling Interest	258.59	182.37	234.53	440.96	480.77	1,119.94
XI Other comprehensive income attributable to :						
Owners of the Parent	(108.38)	(99.70)	(92.54)	(208.08)	(104.18)	(149.07)
Non-Controlling Interest	(0.93)	(0.33)	(1.16)	(1.26)	(0.36)	(0.11)
XII Total comprehensive income attributable to :						
Owners of the Parent	5,718.43	5,628.13	5,040.36	11,346.56	10,212.73	20,084.60
Non-Controlling Interest	257.66	182.04	233.37	439.70	480.41	1,119.83
XIII Paid-up equity share capital (face value of ₹ 10 per share, fully paid)	6,068.76	6,068.76	6,068.72	6,068.76	6,068.72	6,068.72
XIV Other equity						94,211.94
XV Earnings per equity share (EPS)						
(Face value ₹ 10 each) (not annualised except year end EPS)						
- Basic (in ₹)	9.60	9.44	8.84	19.04	17.79	33.34
- Diluted (in ₹)	9.58	9.42	8.84	19.00	17.79	33.31

Notes to the Unaudited Consolidated Financial Results:

- The above Unaudited Consolidated Financial Results of DOMS Industries Limited ("the Holding Company" or "Parent"), its five subsidiaries (collectively "the Group"), and one associate for the quarter and six months ended September 30, 2025 have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their meetings held on November 10, 2025.
- The above Unaudited Consolidated Financial Results of the Group have been prepared in accordance with Indian Accounting Standards (Ind AS) notified under Section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standard Rules), 2015 (as amended) and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- During the year ended March 31, 2024, the Holding Company had completed its Initial Public Offer ("IPO") of 15,196,510 equity shares of face value of ₹ 10/- each comprising of (i) fresh issue of 4,367,088 equity shares at an issue price of ₹ 790 per equity share; (ii) fresh issue of 69,930 equity shares at an issue price of ₹ 715 per equity share for employee quota; (iii) an offer for sale of 10,759,492 equity shares at an issue price of ₹ 790 per equity share. The equity shares of the Holding Company were listed on BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") on December 20, 2023.

Details of the utilisation of IPO net proceeds is summarised below:

(₹ lakhs)				
Objects of the Issue	Amount to be utilised (as per offer document)	Revised amount to be utilised*	Utilised upto September 30, 2025	Unutilised as at September 30, 2025
Part financing of proposed project	28,000.00	28,000.00	19,665.84	8,334.16
General Corporate purposes*	5,157.50	5,272.45	5,272.45	-
Total utilisation of funds	33,157.50	33,272.45	24,938.29	8,334.16

Out of the Net proceeds which were unutilised as at September 30, 2025, ₹ 7,750.00 lakhs are temporarily invested in Fixed Deposits and ₹ 584.16 lakhs are held in the Holding Company's Monitoring Account.

*During the six months ended September 30, 2025, net proceeds to be utilised have been revised from ₹ 33,157.50 lakhs to ₹ 33,272.45 lakhs, on account of actual issue expenses being lower than estimated as disclosed in the Offer Document. As a result ₹ 114.95 lakhs has been added in General Corporate purposes.

- During the quarter ended September 30, 2025, the Holding Company completed the purchase price allocation (PPA) process in respect of its acquisition of 51% controlling interest in Super Treads Private Limited ('STPL'), which was acquired on June 01, 2025.

In accordance with Ind AS 103 – Business Combinations, the identifiable assets acquired and liabilities assumed have been measured at their fair values as of the acquisition date. The initial accounting for the business combination was performed on a provisional basis, pending the completion of the valuation of certain assets and liabilities.

As part of PPA, adjustments were made to the provisional amounts previously recognized, primarily relating to the fair valuation of leasehold land and building. Following these adjustments, the proportionate fair value of net identifiable assets acquired has been determined at ₹ 958.99 lakhs, compared to the provisional amount of ₹ 104.04 lakhs reported as of June 30, 2025. Consequently, goodwill has been determined at ₹ 122.92 lakhs.

The comparative financial information for the quarter ended June 30, 2025, has not been restated to reflect the amortisation of the building and leasehold land or the corresponding reversal of the related deferred tax liability on building, as the impact on the Consolidated Financial Results is immaterial.

Details of purchase consideration, the net assets acquired and goodwill are as follows:

(₹ lakhs)		
Particulars	As at September 30, 2025 (Final)	As at June 30, 2025 (Provisional)
Fair value of net identifiable assets acquired	958.99	104.04
Non Controlling Interest (NCI) Share (49.00%)	469.91	50.98
Net Assets acquired after NCI (51.00%)	489.08	53.06
Total Purchase Consideration Paid	612.00	612.00
Goodwill	122.92	558.94

- On August 30, 2025, the Holding Company acquired additional 3,900 equity shares of ₹ 10 each at a premium of ₹ 14,190 per share in Pioneer Stationery Private Limited, a subsidiary company, from the existing shareholders. The aggregate consideration for the transaction amounted to ₹ 553.80 lakhs. Pursuant to this acquisition, the Parent's holding in the subsidiary increased to 57.50%.
The transaction has been accounted for as an equity transaction in accordance with Ind AS 110 – Consolidated Financial Statements, as it does not result in a change in control.
- The Unaudited Consolidated Financial Results for the quarter and six months ended September 30, 2025 are not comparable with the quarter ended June 30, 2025 and quarter and six months ended September 30, 2024 due to the acquisitions of Super Treads Private Limited (effective June 1, 2025) and Uniclan Healthcare Private Limited (effective September 16, 2024), which became subsidiaries of the Group during the intervening period.
- The Unaudited Consolidated Financial Results comprises of Financial Results of following entities

Particulars	% Shareholding and voting power of DOMS Industries Limited	Consolidated as
Pioneer Stationery Private Limited (Refer Note 5)	57.50%	Subsidiary
Micro Wood Private Limited	75.00%	Subsidiary
Skido Industries Private Limited*	51.00%	Subsidiary
Uniclan Healthcare Private Limited*	51.77%	Subsidiary
Super Treads Private Limited*	51.00%	Subsidiary
Clapjoy Innovations Private Limited	30.00%	Associate

*Skido Industries Private Limited became subsidiary with effect from April 01, 2024, Uniclan Healthcare Private Limited became subsidiary with effect from September 16, 2024 and Super Treads Private Limited became subsidiary with effect from June 01, 2025.

- The Results for the quarter and six months ended September 30, 2025 will be available on the Holding Company's website (www.domsindia.com) and also on the website of BSE Limited (www.bseindia.com) and National Stock Exchange of India Limited (www.nseindia.com), where the shares of the Holding Company are listed.

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The statutory auditors have digitally signed this statement for identification purposes only and this Statement should be read in conjunction with the review report dated November 10, 2025.

For and on behalf of the Board of Directors

Raveshia
Santosh Rasiklal

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Raveshia Santosh Rasiklal
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Santosh Raveshia
Managing Director
DIN: 00147624
Place: Umbergaon
Date: November 10, 2025



DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Consolidated Assets and Liabilities as at September 30, 2025

	<i>(in ₹ lakhs)</i>	
	As at	As at
	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
ASSETS		
Non-Current Assets		
Property, Plant and Equipment	55,514.01	49,839.14
Capital Work-in-Progress	10,062.83	6,028.99
Right-of-use Assets	8,182.16	7,651.32
Goodwill	7,580.08	7,457.15
Intangible Assets	3,874.98	4,093.27
Financial Assets		
- Investments accounted for using the equity method	146.55	148.70
- Other Financial Assets	2,469.49	2,082.92
Deferred Tax Assets	1,024.90	821.75
Other Tax Assets (Net)	221.06	145.60
Other Non-Current Assets	6,703.34	4,809.93
Total Non-Current Assets	95,779.40	83,078.77
Current Assets		
Inventories	31,390.30	29,403.84
Financial Assets		
- Trade Receivables	14,680.70	13,432.44
- Cash and Cash Equivalents	8,304.35	6,045.09
- Bank Balances other than cash and cash equivalents as above	7,933.40	16,491.65
- Loans	201.21	188.26
- Other Financial Assets	129.58	461.19
Other Current Assets	2,049.95	2,860.76
Total Current Assets	64,689.49	68,883.23
TOTAL - ASSETS	160,468.89	151,962.00
EQUITY AND LIABILITIES		
EQUITY		
Equity share capital	6,068.76	6,068.72
Other equity	103,846.65	94,211.94
Non-controlling interest	8,437.23	7,969.35
Total Equity	118,352.64	108,250.01
LIABILITIES		
Non-Current Liabilities		
Financial Liabilities		
- Borrowings	7,407.16	10,550.71
- Lease Liabilities	3,994.16	4,322.62
- Other Financial Liabilities	313.80	135.43
Non-Current Provisions	2,382.61	1,884.73
Deferred Tax Liabilities (Net)	1,067.07	1,126.05
Total Non-Current Liabilities	15,164.80	18,019.54
Current Liabilities		
Financial Liabilities		
- Borrowings	3,219.98	4,758.75
- Lease Liabilities	1,521.57	1,544.96
- Trade Payables		
Total Outstanding Dues of Micro and Small Enterprises	3,094.72	2,368.96
Total Outstanding Dues of Creditors other than Micro and Small Enterprises	8,990.34	8,542.16
- Other Financial Liabilities	4,965.28	4,055.85
Other Current Liabilities	3,134.64	3,248.28
Current Provisions	1,240.40	889.36
Current Tax Liabilities (Net)	784.52	284.13
Total Current Liabilities	26,951.45	25,692.45
TOTAL - EQUITY AND LIABILITIES	160,468.89	151,962.00

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Statement of Unaudited Consolidated Cash Flows for the six months ended September 30, 2025

		<i>(in ₹ lakhs)</i>	
Particulars		Six months ended September 30, 2025 (Unaudited)	Six months ended September 30, 2024 (Unaudited)
CASH FLOWS FROM OPERATING ACTIVITIES:			
Profit before tax		16,115.33	14,522.19
Adjustments for:			
Depreciation and amortisation expense		4,243.40	3,089.26
Finance costs		557.44	783.66
Interest income		(621.70)	(993.83)
Employee share-based payment expense		311.03	-
Gain on lease termination		(5.81)	-
Provisions no longer required written back		(0.12)	(0.01)
Provision for expected credit loss		8.00	-
Share of loss of equity accounted investee (Net of tax)		2.15	0.42
Gain on disposal of property, plant & equipment (Net)		(9.92)	-
Unrealised foreign exchange (gain) (Net)		(68.89)	(59.92)
		4,415.58	2,819.58
Cash generated from operations before working capital changes		20,530.91	17,341.77
Adjustments for working capital change in:			
- (Increase)/decrease in inventories		(1,641.82)	981.79
- (Increase) in trade receivables		(1,191.73)	(3,580.51)
- Decrease in other current assets		834.61	42.01
- Decrease in other non-current financial assets		10.73	71.22
- Decrease in other non-current assets		20.55	55.73
- Decrease in other current financial assets		358.21	-
- Increase in trade payables		768.65	685.85
- (Decrease) in other current liabilities		(114.51)	(576.03)
- Increase in provisions		543.41	414.49
- Increase/(decrease) in other current financial liabilities		888.10	(10.35)
Net decrease/(increase) in working capital		476.20	(1,915.80)
Cash generated from operations		21,007.11	15,425.97
Income tax paid (Net of refunds)		(3,940.42)	(3,247.63)
Net cash flows generated from operating activities	(A)	17,066.69	12,178.34
CASH FLOWS FROM INVESTING ACTIVITIES:			
Purchase of property, plant and equipment (including CWIP and capital advances) (Net)		(14,076.87)	(7,125.62)
Upfront Payment for leasehold land		(331.99)	-
Acquisition of subsidiaries, net of cash		(1,025.35)	(2,489.13)
Proceeds from sale of property, plant & equipment		18.24	-
Loans to employees and related parties		(75.11)	(75.51)
Repayment of loans by employees		62.16	49.99
Redemption in bank deposit having original maturity of more than three months		8,587.13	11,400.00
(Investment) in bank deposit having original maturity of more than three months		(523.49)	(9,466.27)
Interest received		722.51	544.29
Net cash flows used in investing activities	(B)	(6,642.77)	(7,162.25)
CASH FLOWS FROM FINANCING ACTIVITIES:			
Dividend paid		(1,911.53)	-
Proceeds from fresh issue of shares		0.87	-
Proceeds of long term borrowings		-	637.54
Repayments of long term borrowings		(1,757.96)	(396.04)
Proceeds of short term borrowings		124.14	221.96
Repayments of short term borrowings		(3,157.34)	(1,145.10)
Repayment of lease liabilities (Principal)		(824.30)	(855.51)
Finance cost paid		(638.54)	(542.46)
Net cash flows used in financing activities	(C)	(8,164.66)	(2,079.61)
Net increase in cash and cash equivalents	(A+B+C)	2,259.26	2,936.48
Add: Cash and cash equivalents at the beginning of the period		6,045.09	5,644.68
Cash and cash equivalents at end of the period		8,304.35	8,581.16

Note: The above Statement of Audited Consolidated Cash Flows has been prepared using the 'Indirect Method' as set out in IND AS 7, 'Statement of Cash Flows'.

DOMS Industries Limited
(formerly known as DOMS Industries Private Limited)

Consolidated Segment Information for the quarter and six months ended September 30, 2025

S No	Particulars	(in ₹ lakhs)			
		Quarter ended		Six months ended	Year ended
		September 30, 2025 (Unaudited)	June 30, 2025 (Unaudited)	September 30, 2025 (Unaudited)	March 31, 2025 (Audited)
1	Segment Revenue				
	Stationery Products	52,050.45	52,623.15	104,673.60	180,057.60
	Hygiene Products	4,740.61	3,604.57	8,345.18	11,220.87
	Total	56,791.06	56,227.72	113,018.78	191,278.47
	Less: Inter Segment Revenue	(9.94)	-	(9.94)	(15.66)
	Total Revenue from Operations	56,781.12	56,227.72	113,008.84	191,262.81
2	Segment Results				
	Operating Profit				
	Stationery Products	10,208.51	10,079.58	20,288.09	36,096.29
	Hygiene Products	386.24	243.99	630.23	1,008.40
	Total	10,594.75	10,323.57	20,918.32	37,104.69
	Depreciation and Amortisation Expense				
	Stationery Products	(1,939.90)	(1,780.49)	(3,720.39)	(6,400.97)
	Hygiene Products*	(262.60)	(260.41)	(523.01)	(517.23)
	Total	(2,202.50)	(2,040.90)	(4,243.40)	(6,918.20)
	Profit/(Loss) Before Interest and Tax				
	Stationery Products	8,268.61	8,299.09	16,567.70	29,695.32
	Hygiene Products	123.64	(16.42)	107.22	491.17
	Total	8,392.25	8,282.67	16,674.92	30,186.49
	Adjustments				
	Finance Cost	(209.68)	(347.76)	(557.44)	(1,504.44)
	Profit Before Share of Profit/(Loss) of Associate and Tax	8,182.57	7,934.91	16,117.48	28,682.05
	Share of Profit/(Loss) of Associate	(1.25)	(0.90)	(2.15)	0.17
	Profit Before Tax	8,181.32	7,934.01	16,115.33	28,682.22
3	Segment Assets				
	Stationery Products	144,715.79	144,568.93	144,715.79	136,040.36
	Hygiene Products	15,606.55	15,146.80	15,606.55	15,772.94
	Total	160,322.34	159,715.73	160,322.34	151,813.30
	Investments accounted for using the equity method	146.55	147.80	146.55	148.70
	Total Assets	160,468.89	159,863.53	160,468.89	151,962.00
4	Segment Liabilities				
	Stationery Products	36,273.29	40,173.62	36,273.29	37,754.64
	Hygiene Products	5,842.96	5,412.10	5,842.96	5,957.35
	Total Liabilities	42,116.25	45,585.72	42,116.25	43,711.99

* Depreciation and amortisation expense for the Hygiene Products segment includes an amortisation impact of ₹ 216.73 lakhs for six months ended September 30, 2025 (₹ 232.11 lakhs for the quarter and year ended March 31, 2025) arising from the fair valuation of brand, leasehold land, and building.

During the quarter and six months ended September 30, 2024, the Group operated in a single business segment – Stationery Products. Accordingly, separate segment information for the quarter and six months ended September 30, 2024, is not presented (Also Refer Note 6 of the Consolidated Financial Results).