

2. CONSENT FROM CORPORATE SELLING SHAREHOLDER

Date: August 17, 2023

To

The Board of Directors
Doms Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon 396171,
Gujarat, India

JM Financial Limited
7th Floor, Cnergy
Appasaheb Marathe Marg
Prabhadevi, Mumbai 400 025
Maharashtra, India

BNP Paribas
BNP Paribas House,
1-North Avenue, Maker Maxity,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Maharashtra, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited
10th floor, IIFL Centre, Kamala Mills,
Senapati Bapat Marg, Lower Parel (West)
Mumbai -- 400 013
Maharashtra, India

(JM Financial Limited, BNP Paribas, ICICI Securities Limited and IIFL Securities Limited are appointed in relation to the Offer and are collectively referred to as the "Book Running Lead Managers" or "BRLMs" in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the "Equity Shares") of DOMS Industries Limited (the "Company" and such offering, the "Fresh Issue") and an offer for sale of Equity Shares by certain existing shareholders of the Company (the "Offer for Sale", and together with the Fresh Issue, the "Offer")

We, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A., a company incorporated under the laws of Italy, having our registered office at Pero, Via XXV Aprile 5, 20016, Italy confirm that we hold 28,687,735 Equity Shares, and hereby give our consent to offer such number of Equity Shares amounting up to 8,000 million held by us in the Company as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "DRHP"), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

We hereby give my consent for including our name, details with respect to ourself and information with respect to the Equity Shares offered by us pursuant to the Offer for Sale as a Selling Shareholder in the DRHP intended to be filed by the Company with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), We also authorize the Company to deliver a copy of this letter of consent to the

RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This consent letter may also be relied upon by the Book Running Lead Managers to the Offer and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer. We confirm that the information and confirmations set out in this letter are true, correct, complete, not misleading in any respect.

We undertake that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

We further consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid / Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation, in connection with the Offer and in accordance with applicable law.

This consent stands automatically terminated at the earlier of: (i) in the event that the listing and trading of Company's equity shares has not commenced on or prior to the Long Stop date mentioned in the Offer Agreement; or (ii) the offer agreement or the engagement letter executed in relation to the Offer being terminated by any of the parties thereto. It is clarified that upon such termination, this consent shall be null and void, and shall have no further force or effect, except that the BRLMs can continue to rely upon the consent in connection with any defences available to them under Applicable Law, including, without limitation, any due diligence defences.

All capitalized terms used but not specifically defined in this response shall have the meanings ascribed to such terms in the Draft Red Herring Prospectus.

Yours faithfully,

For F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A



Authorized signatory
Name: Massimo Candela
Date: August 17, 2023

Cc:

Khaitan & Co
One World Center,
10th & 13th Floors, Tower 1C,
841, Senapati Bapat Marg
Mumbai - 400 013,
Maharashtra, India

J. Sagar Associates
Yakils House,
18 Sprott Road
Ballard Estate,
Mumbai 400 001
Maharashtra, India

CONSENT FROM CORPORATE SELLING SHAREHOLDER

Date: November 24, 2023

To

The Board of Directors
Doms Industries Limited
J-19, G.I.D.C, Opp. Telephone Exchange,
Umbergaon 396171,
Gujarat, India

JM Financial Limited
7th Floor, Cnergy
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BNP Paribas House,
1-North Avenue, Maker Maxity,
Bandra Kurla Complex,
Bandra (E), Mumbai 400 051
Maharashtra, India

ICICI Securities Limited
ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

IIFL Securities Limited
24th floor, One Lodha Place,
Senapati Bapat Marg, Lower Parel (West),
Mumbai – 400 013, Maharashtra, India

(JM Financial Limited, BNP Paribas, ICICI Securities Limited and IIFL Securities Limited are appointed in relation to the Offer and are collectively referred to as the “Book Running Lead Managers” or “BRLMs” in relation to the Offer)

Re: Proposed initial public offering of equity shares of face value of ₹ 10 (the “Equity Shares”) of DOMS Industries Limited (the “Company” and such offering, the “Fresh Issue”) and an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Offer for Sale”, and together with the Fresh Issue, the “Offer”)

We, F.I.L.A. – Fabbrica Italiana Lapis ed Affini S.p.A., a company incorporated under the laws of Italy, having our registered office at Pero, Via XXV Aprile 5, 20016, Italy confirm that we hold 28,687,735 Equity Shares, and hereby give our consent to offer such number of Equity Shares amounting up to 8,000 million held by us in the Company as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the “RHP”) and prospectus (the “Prospectus”, and collectively with the RHP, the “Offer Documents”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

We hereby give my consent for including our name, details with respect to ourself and information with respect to the Equity Shares offered by us pursuant to the Offer for Sale as a Selling Shareholder in the RHP and Prospectus intended to be filed by the Company with SEBI, RoC and any relevant stock exchange(s) where the Equity Shares are proposed

to be listed ("Stock Exchanges"), We also authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This consent letter may also be relied upon by the Book Running Lead Managers to the Offer and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer. We confirm that the information and confirmations set out in this letter are true, correct, complete, not misleading in any respect.

We undertake that we will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from us, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

We further consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with this Offer, which will be available for public for inspection from date of the filing of the RHP until the Bid / Offer Closing Date.

We hereby consent to this consent letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation, in connection with the Offer and in accordance with applicable law.

This consent stands automatically terminated at the earlier of: (i) in the event that the listing and trading of Company's equity shares has not commenced on or prior to the Long Stop date mentioned in the Offer Agreement; or (ii) the offer agreement or the engagement letter executed in relation to the Offer being terminated by any of the parties thereto. It is clarified that upon such termination, this consent shall be null and void, and shall have no further force or effect, except that the BRLMs can continue to rely upon the consent in connection with any defences available to them under Applicable Law, including, without limitation, any due diligence defences.

All capitalized terms used but not specifically defined in this response shall have the meanings ascribed to such terms in the Red Herring Prospectus.

Yours faithfully,

For F.I.L.A. - Fabbrica Italiana Lapis ed Affini S.p.A.

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Cc:

Khaitan & Co
One World Center,
10th & 13th Floors, Tower 1C,
841, Senapati Bapat Marg
Mumbai - 400 013,
Maharashtra, India

J. Sagar Associates
Vakils House,
18 Sprott Road
Ballard Estate,
Mumbai 400 001
Maharashtra, India

Date: 17/08/2023

To

The Board of Directors

Doms Industries Limited

J-19, G.I.D.C. Opp. Telephone Exchange,
Umbergaon 396171,
Gujarat, India

JM Financial Limited

7th Floor, Cnergy
Appasaheb Marathe Marg
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ICICI Venture House,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025,
Maharashtra, India

HFL Securities Limited

10th floor, HFL Centre, Kamala Mills,
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

(JM Financial Limited, BNP Paribas, ICICI Securities Limited and HFL Securities Limited are appointed in relation to the Offer and are collectively referred to as the "Book Running Lead Managers" or "BRLMs" in relation to the Offer)

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I, Sanjay Mansukhlal Rajani, an adult, residing at Plot no - 113, GIDC colony, Umbergaon, Valsad- 396 171, Gujarat, India, holder of passport number U8325869, confirm that I hold 4,854,952 Equity Shares, representing 8.63% of the pre-Offer equity capital of the Company and hereby give my consent to offer such number of Equity Shares held by me in the Company aggregating to the amount of upto ₹ 250.00 million, as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "DRHP"), the red herring prospectus (the "RHP"), the prospectus (the "Prospectus" and along with the DRHP and RHP, the "Offer Documents"), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

I hereby give my consent for including my name, details with respect to myself and information with respect to the Equity Shares offered by me pursuant to the Offer for Sale as a Selling Shareholder in the DRHP intended to be filed by the Company with SEBI and any relevant stock exchange(s) where the Equity Shares are proposed to be listed ("Stock Exchanges"), and the RHP and the Prospectus which the Company intends to file with the Registrar of Companies, Gujarat at Ahmedabad ("Registrar of Companies" or "RoC"), and thereafter, with SEBI and the Stock Exchanges in respect of the Offer or any other documentation or correspondence with the

regulators or otherwise in relation to the Offer. I also authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory authority as may be required.

This consent letter may also be relied upon by the Book Running Lead Managers to the Offer and the legal advisors to each of the Company and the Book Running Lead Managers in respect of the Offer. I confirm that the information and confirmations set out in this letter are true, correct, complete, not misleading in any respect and do not omit to state a material fact necessary in order to make the statements herein, in the light of the circumstances under which they were made, not misleading.

I undertake that I will immediately communicate any changes in writing in the above information to the Company and the BRLMs until the date when the Equity Shares in the Offer commence trading on the relevant stock exchanges. In the absence of any such communication from me, you, the BRLMs and the legal advisors to the Offer can assume that there is no change to the above information.

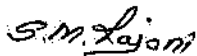
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Under the terms of this letter, the authority conferred hereby is irrevocable and would bind my successors, heirs and executors.

All capitalized terms used but not specifically defined in this response shall have the meanings ascribed to such terms in the Draft Red Herring Prospectus.

Yours faithfully,



Sanjay Mansukhlal Rajani

Cc:

Khaitan & Co

One World Center,
10th & 13th Floors, Tower 1C,
841, Senapati Bapat Marg
Mumbai - 400 013,
Maharashtra, India

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Vakils House,
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I, Ketan Mansukhlal Rajani, an adult, residing at 1 Floor, Prabhuniwas, Chitranjari Road, Vile Parle East, Mumbai – 400 057, Maharashtra, India, holder of passport number Z5579509, confirm that I hold 4,854,952 Equity Shares, representing 8.63% of the pre-Offer equity capital of the Company and hereby give my consent to offer such number of Equity Shares held by me in the Company aggregating to the amount of upto ₹ 250.00 million, as part of the Offer for Sale in the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “DRHP”), the red herring prospectus (the “RHP”), the prospectus (the “Prospectus” and along with the DRHP and RHP, the “Offer Documents”), the transaction agreements executed in relation to the Offer and the approval of any regulatory authority, if required.

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Ketan Mansukhlal Rajani

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