

DOMS INDUSTRIES LIMITED

Steady FY26 Performance Amid Evolving Market Conditions

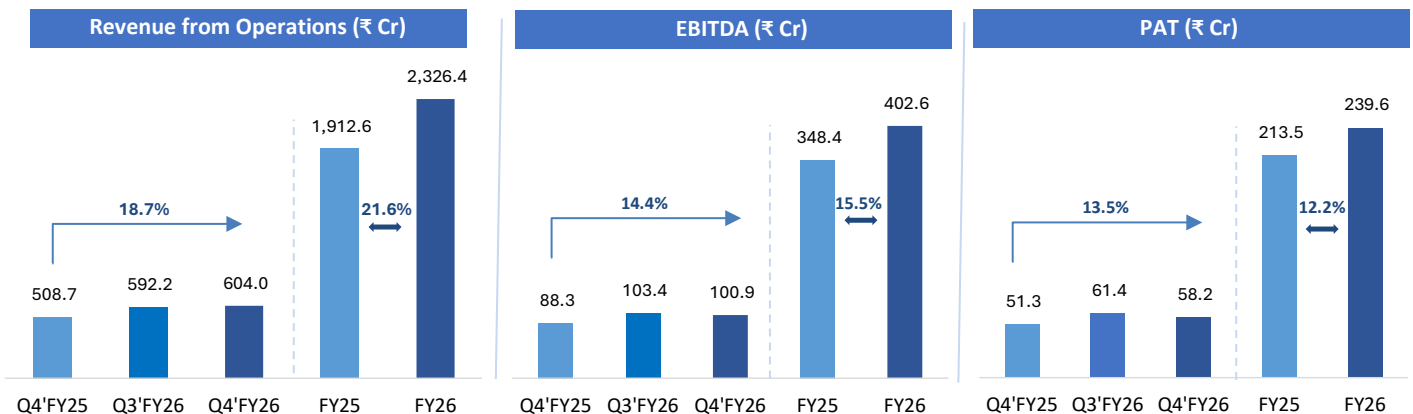
Revenue for FY26 up by **21.6% y-o-y** at ₹ **2,326.4 Cr**
EBITDA for FY26 up by **15.5% y-o-y** at ₹ **402.6 Cr**

Umbergaon, Gujarat May 18, 2026: DOMS Industries Limited ('DOMS'), a Company engaged in the manufacturing and marketing of a diverse range of products that cater to the evolving needs of children, adolescents, and young adults through their formative years, announced its audited Financial Results for Q4 & FY2026.

Consolidated Key Financial Highlights are as follows:

Particulars (₹ Cr)	Q4'FY26	Q4'FY25	Y-o-Y % Change	Q3'FY26	FY26	FY25	Y-o-Y % Change
Revenue from Operations	604.0	508.7	18.7%	592.2	2,326.4	1,912.6	21.6%
Gross Profit (GP)	267.7	223.5		261.8	1,015.1	832.0	
GP Margin (%)	44.3%	43.9%		44.2%	43.6%	43.5%	
EBITDA	100.9	88.3	14.4%	103.4	402.6	348.4	15.5%
EBITDA Margin (%)	16.7%	17.3%		17.5%	17.3%	18.2%	
PBT	78.9	68.6		82.2	322.3	286.8	
PBT Margin (%)	13.1%	13.5%		13.9%	13.9%	15.0%	
PAT	58.2	51.3	13.5%	61.4	239.6	213.5	12.2%
PAT Margin (%)	9.6%	10.1%		10.4%	10.3%	11.2%	

Consolidated Performance Highlights for Q4 & FY26



Performance Highlights for Q4'FY26

- **Revenue from Operations** for Q4'FY26 grew by 18.7% to ₹ 604.0 Cr as compared to Q4'FY25 highlighting our sustained growth trajectory.
- **EBITDA** for Q4'FY26 grew by 14.4% to ₹ 100.9 Cr as compared to Q4'FY25. **EBITDA margin** for Q4'FY26 stood at 16.7% as compared to 17.3% in Q4'FY25.
- **PAT** for Q4'FY26 grew by 13.5% to ₹ 58.2 Cr as compared to Q4'FY25. **PAT margin** for Q4'FY26 stood at 9.6% as compared to 10.1% in Q4'FY25.

Performance Highlights for FY26

- **Revenue from Operations** for FY26 grew by 21.6% to ₹ 2,326.4 Cr as compared to FY25, surpassing our guided range.
- **EBITDA** for FY26 grew by 15.5% to ₹ 402.6 Cr as compared to FY25. **EBITDA margin** for FY26 stood at 17.3% as compared to 18.2% in FY25.
- **PAT** for FY26 grew by 12.2% to ₹ 239.6 Cr as compared to FY25. **PAT margin** for FY26 stood at 10.3% as compared to 11.2% in FY25.

Commenting on the results and performance, Mr. Santosh Raveshia, Managing Director, DOMS Industries Limited said:

“We reported another year of steady growth, with revenues increasing by 21.6% for FY26 as we continued to expand our presence across the kids’ consumer ecosystem. This performance reflects the underlying strength of our portfolio and is resultant of our continued focus on disciplined execution, despite a challenging and evolving operating environment. Consolidated sales growth was supported by stable demand across key product categories aided by capacity additions and new product introductions during the year. The baby hygiene segment also recorded positive growth, driven by improved capacity utilization and healthy consumer demand.

In the domestic market, demand remained stable across categories, led by our distribution strength and differentiated product offerings. Our export business demonstrated resilience during FY26, despite global uncertainties including trade tensions, geopolitical conflicts, and regional instability, indicating steady demand for our products in international markets.

The latter part of the quarter saw increased volatility in key raw material prices and supply chain disruptions, driven by geopolitical developments in West Asia. We have initiated a set of calibrated measures to mitigate the impact of geopolitical or regulatory disruptions on our profitability. These include a balanced and gradual approach towards pricing increase. While we remain watchful of the evolving geopolitical landscape, we remain focused on maintaining operational stability, ensuring continuity of supply, and increasing our market share, alongside ongoing efforts to improve cost efficiencies.

At the same time, we remain confident and constructive on the long-term fundamentals and growth prospects of our business. Our approach continues to be measured and disciplined, drawing on our past experiences in navigating periods of disruption, where a focused and prudent response has supported sustainable growth over time.

As part of our ongoing capacity expansion, we are nearing completion of the initial phase of development in 45-acre+ project. The first building is on track for completion in Q1'FY27, with commercial production expected to commence towards the end of Q2'FY27. This expansion is expected to enhance our operating flexibility, while we remain mindful of the prevailing external environment, positioning us strongly for the next phase of growth.”

About DOMS Industries Limited:

DOMS Industries Limited (“DOMS”) is one of India’s largest manufacturers and marketers of Stationery and Art products company. The Company designs, develops, manufactures and sells a broad portfolio of products across eight core categories within the Stationery and Art products - Scholastic Stationery, Scholastic Art Material, Paper Stationery, Kits and Combos, Office Supplies, Back to School, Hobby and Craft and Fine Art Products. In September 2024, DOMS expanded into the baby hygiene segment through the acquisition of Uniclax Healthcare Private Limited, advancing its strategy to grow into adjacent categories that serve the evolving needs of children and young consumers.

The Company’s products are primarily sold under the flagship brand ‘DOMS’, as well as through other brands/ sub-brands, like C3, Amariz, FixyFix and Wowper and associate brand ClapJoy. The Company’s multi-channel distribution network is spread domestically across 28 states and 8 UTs of India as well as in 55+ countries globally covering US, Middle East & Africa, Asia Pacific, Europe and Australia.

The Company’s keen focus on research and development (R&D), product engineering, backward integrated manufacturing operations, large and diverse product portfolio has enabled DOMS to become the fastest growing Stationery and Art material products company in India in terms of revenue over the past few years. With a focus on excellence and a commitment to consumer satisfaction, the Company has now become a trusted name in the global market. The Company's long legacy is based on its commitment to quality, dependability and redefining the industry's future.

Disclaimer: *Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company and its management assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Cr. The financial results are consolidated financials unless otherwise specified.*

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