

DOMS INDUSTRIES LIMITED

Strong Start to FY26 with Healthy Q1 Performance

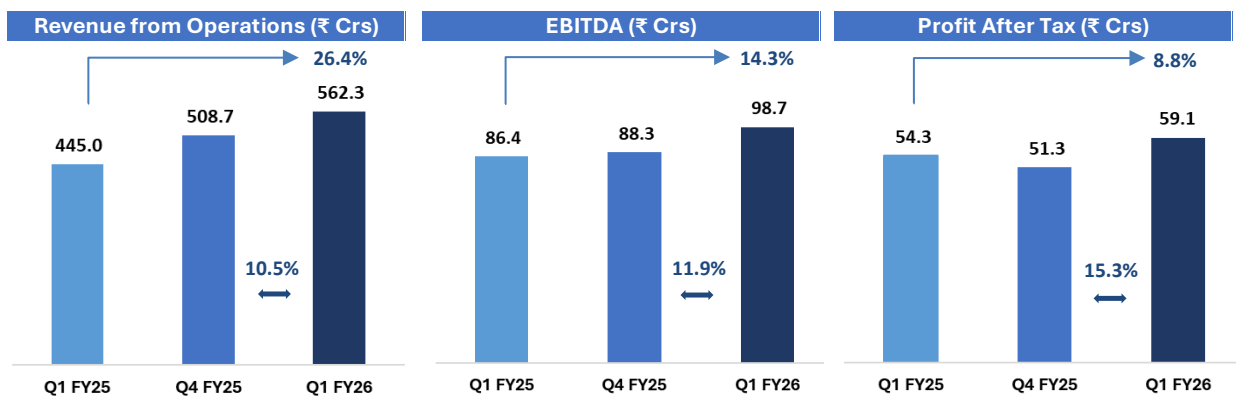
Revenue for Q1 FY26 up by **26.4% y-o-y** at ₹ 562.3 Crs
EBITDA for Q1 FY26 up by **14.3% y-o-y** at ₹ 98.7 Crs

Umbergaon, Gujarat August 08, 2025: DOMS Industries Limited ('DOMS'), a Company engaged in the manufacturing and marketing of a diverse range of products that cater to the evolving needs of children, adolescents, and young adults through their formative years, announced its Unaudited Financial Results for Q1 FY26.

Consolidated Key Financial Highlights are as follows:

Particulars (₹ Crs)	Q1 FY26	Q1 FY25	Y-o-Y % Change	Q4 FY25	Q-o-Q % Change	FY25
Revenues	562.3	445.0	26.4%	508.7	10.5%	1,912.6
Gross Profit (GP)	236.9	191.8		223.5		832.0
GP Margin	42.1%	43.1%		43.9%		43.5%
EBITDA	98.7	86.4	14.3%	88.3	11.9%	348.4
EBITDA Margin (%)	17.6%	19.4%		17.3%		18.2%
PBT	79.3	73.2		68.6		286.8
PBT Margin (%)	14.1%	16.4%		13.5%		15.0%
PAT	59.1	54.3	8.8%	51.3	15.3%	213.5
PAT Margin (%)	10.5%	12.2%		10.1%		11.2%

Consolidated Performance Highlights for Q1 FY26



Performance highlights for Q1 FY26

- Revenue from Operations for Q1 FY26 grew by 26.4% to ₹ 562.3 Crs as compared to Q1 FY25 and 10.5% as compared to the previous quarter, Q4 FY25, highlighting our sustained growth trajectory.

- **EBITDA** for Q1 FY26 grew by 14.3% to ₹ 98.7 Crs as compared to Q1 FY25 and 11.9% as compared to Q4 FY25. **EBITDA margin** for Q1 FY26 stood at 17.6% as compared to 19.4% in Q1 FY25 and 17.3% in Q4 FY25.
- **PAT** for Q1 FY26 grew by 8.8% to ₹ 59.1 Crs as compared to Q1 FY25 and 15.3% as compared to Q4 FY25. **PAT margin** for Q1 FY26 stood at 10.5% as compared to 12.2% in Q1 FY25 and 10.1% in Q4 FY25.

Commenting on the results and performance, Mr. Santosh Raveshia, Managing Director, DOMS Industries Limited said:

“Financial Year 2026 has begun on a positive note. The healthy year on year revenue growth of over 26% achieved in this quarter is a testament to the effectiveness of our timely capacity expansion, strategic initiatives and the deepening trust in our brand. This growth lays a strong foundation to achieve our targeted annual growth of 18-20% in the near term.

Building on this momentum, we're accelerating our growth initiatives. The successful completion of the acquisition of Super Treads Private Limited strengthens our presence in the Eastern Indian market and adds significantly to our paper stationery manufacturing capacity. We believe this acquisition brings us closer to our customers in Eastern India, allowing us to cater to their needs more effectively, capture larger market share, and capitalize on the growing demand for paper stationery products.

We are also witnessing encouraging traction across all our product categories. During the quarter, we have continued to expand our product portfolio with introduction of new products across all our product segments. Notable additions were made in our core categories of Scholastic Stationery, Scholastic Art Material, Kits & Combo packs, Paper Stationery and Office supplies. We have also received encouraging response for the new products introduced in hobby & craft, baby hygiene and back to school segment.

Additionally, export markets have responded well to our own branded products, contributing positively to our growth. Our partnership with FILA for international distribution is also showing promise, with positive feedback from select markets where we have started distributing DOMS branded products using the FILA network and infrastructure.

At our core, we are more than just a manufacturing company - we are a consumer brand committed to accompanying children, adolescents, and young adults through their formative years. Our diverse and evolving portfolio is thoughtfully designed to support every stage of their development - whether at school, at play, or in pursuit of creativity and self-expression.

Looking ahead, our ~44-acre expansion project remains on track, underscoring our long-term commitment to capacity enhancement and product diversification. With a strong foundation in place and an unwavering focus on excellence, we are confident that our vision of empowering the next generation through purposeful products will continue to drive sustainable value.”

About DOMS Industries Limited:

DOMS Industries Limited (“**DOMS**”) is one of India’s largest Stationery and Art products company. The company designs, develops, manufactures and sells a wide range of well designed, quality Stationery and Art products, primarily categorised into categories that include, Scholastic Stationery, Scholastic Art Material, Paper Stationery, Kits and Combos, Office Supplies, Back to School, Hobby and Craft and Fine Art Products.

With an endeavour to continue expanding presence in product lines which are associated through the growing years of kids, children and young adults, the Company, through Uniclun Healthcare Private Limited, is also present into the Baby Hygiene products.

The Company’s products are primarily sold under the flagship brand ‘DOMS’, as well as through other brands/ sub-brands, like C3, Amariz, FixyFix and Wowper and associate brand ClapJoy. The Company’s multi-channel distribution network is spread domestically across 28 states and 8 UTs of India as well as in 55+ countries globally covering US, Middle East & Africa, Asia Pacific, Europe and Australia.

The Company’s keen focus on research and development (R&D), product engineering, backward integrated manufacturing operations, large and diverse product portfolio has enabled DOMS to become the fastest growing Stationery and Art material products company in India in terms of revenue over the past few years. With a focus on excellence and a commitment to consumer satisfaction, the Company has now become a trusted name in the global market. The Company's long legacy is based on its commitment to quality, dependability and redefining the industry's future.

***Disclaimer :** Certain statements in this “Release” may not be based on historical information or facts and may be “forward looking statements” within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management’s current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company and its management assumes no responsibility to publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest ₹ One Crore. The financial results are consolidated financials unless otherwise specified.*

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